

**FUTURE OF NURSING: CAMPAIGN FOR ACTION
INNOVATION IN HEALTH CARE 2020-2030**

WEDNESDAY, AUGUST 7, 2019

Residence Inn by Marriott -- Seattle University District
4501 12th Avenue NE
Seattle, Washington 98105

August 7, 2019

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I N D E X

	<u>PAGE</u>
Title Page	1
Index	2
Introductory Remarks by Mary Sue Gorski and Patricia Polansky	3
Sofia Aragon -- Washington State Exemplar	15
Patricia Polansky -- Thoughts	30
Callie Anne Bittner -- Colorado State Exemplar	35
Teresa Garrett -- Utah State Exemplar	40
Kristi Henderson and Patricia Polansky -- Armchair Discussion	45
Mary Baroni -- Washington State Exemplar	80
Azita Emami -- Washington State Exemplar	83
Patricia Polansky -- Recap of the Day	92
Deposition Concluded	95
Court Reporter's Certificate	96

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August 7, 2019

1 (SEATTLE, WASHINGTON; WEDNESDAY, AUGUST 7, 2019)

2 (3:00 p.m.)

3 MARY SUE GORSKI: Okay. Well, good afternoon,
4 everybody.

5 AUDIENCE IN UNISON: Afternoon.

6 MARY SUE GORSKI: My -- my official duty here
7 is to welcome you all here to this time together. And
8 this is exciting. Hasn't it been a great morning? Oh,
9 my gosh. And in our beautiful state of Washington. So
10 welcome to all of those of you who are visitors, and
11 also welcome to the local people. I know what it means
12 to get on the freeway and -- and wrestle with the
13 traffic to get here. And give up a day in August, too.
14 So. But I tell 'ya, this is an amazing opportunity
15 we're having here to have this dialogue and have this
16 discussion.

17 Welcome to the Future of Nursing, Campaign for
18 Action, Innovations in Health Care. This is the time
19 when we get to advance our discussion a little bit
20 further, even, specifically around the nurses as change
21 agents and nurses moving forward to culture of health
22 and how they do that specifically.

23 We are really fortunate to have individuals
24 from 13 different action coalitions here. So we have
25 people from all over the country, mostly in the region,

August 7, 2019

1 and then we have many of my colleagues and colleagues
2 from Washington state, too. So welcome and thank you
3 for taking the time to be here with us.

4 I've been with the Campaign for Action for --
5 since 2011. Pretty amazing to -- what an opportunity
6 and a privilege -- privilege, really, it has been to
7 work with the Campaign for Action. Really an amazing
8 initiative and a partnership with AARP and leadership
9 with Susan Reinhard and Robert Wood Johnson Foundation
10 with Sue Hassmiller. I get to work with these amazing
11 change-agent leaders in nursing and -- and see the
12 tremendous progress that has happened over these last
13 years, and now we get to continue that progress and even
14 accelerate that progress. Right? In the 2020-2030.

15 My other great opportunity is to work with the
16 Nursing Care Quality Assurance Commission, Washington
17 State. For the last five years I've been back in my
18 home state and working with the Nursing Commission under
19 the leadership of Paula Meyer, the executive director at
20 the Commission. And we have amazing initiatives there.
21 You'll hear a little bit more about that.

22 But Washington state is a pretty amazing
23 state. Lemme take just a minute to say that we have a
24 lot goin' on in this state and a lot of amazing nursing
25 leadership that you have already experienced, and you'll

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August 7, 2019

1 experience even more through the rest of today and
2 tomorrow.

3 So I'm really looking forward to this, even
4 though I -- my head is swimming. And I talked with many
5 of you, and I think that's the case w- -- our goal is to
6 make it swim even a little more, give you a little more
7 to think about, and -- and also to share with each
8 other. So I'm excited to hear and to hear from all of
9 you and to get started. So. . . .

10 Pat Polansky's gonna get us started, but just
11 a minute. Lemme tell 'ya a little bit about Pat
12 Polansky.

13 I -- I don't know -- I mean, most -- many of
14 you know Pat Polansky, but she is pretty amazing, and
15 she has been working -- we've been working together in
16 this -- in this work --

17 PATRICIA POLANSKY: Endeavor.

18 MARY SUE GORSKI: -- for -- yeah, this
19 endeavor, from the very beginning. And I just can't
20 imagine a better partner. I mean, she is --

21 SUE [UNKNOWN LAST NAME]: Mutual admiration
22 society.

23 MARY SUE GORSKI: I get the mike this time.

24 But anyway. Just -- just a couple more
25 things, honestly, then we'll get started here, but --

August 7, 2019

1 She really has endless energy. She's
2 dedicated and passionate in this work. And here's
3 somethin' that's really important, too: She's a lotta
4 fun. We always seem to have a good time, even though we
5 work really hard.

6 So anyway. I'm gonna hand off the mike to my
7 colleague, Pat Polansky, to go over the agenda and the
8 objectives.

9 PATRICIA POLANSKY: Thank you, Mary Sue.

10 I'm just gonna step behind here, because I
11 have papers to show you and all these good things.

12 I'm gonna -- I'm gonna start with kind of
13 where Mary Sue kind of ended. You know how in your
14 career sometimes you just collide with people. You
15 don't plan it. You don't know it's going to happen.
16 Sometimes it's through work. Sometimes it's through a
17 friend or something. But Mary Sue and I showed up at
18 the Campaign for Action within two and a half weeks of
19 each other, and we've been colleagues, you know, thick
20 as thieves, I wanna say, we have become. Shoulder to
21 shoulder with all the Academic Progression in Nursing
22 work and the APIN work and -- just this whole time.

23 And I was trying to think how many meetings
24 she and I have done together in this campaign. It's
25 well more than 40 or 45 at least, believe it or not.

August 7, 2019

1 I -- I lost count. But . . . when she told me that you
2 had wanted her to come back to Washington and take the
3 job, my heart was very heavy, but I was like, "You
4 gotta -- I know you gotta go back there."

5 Because Mary Sue actually came in residence
6 with us for a couple of years, and -- right, Susan? --
7 that was special time for us. So you are blessed to
8 have her here, I tell you that. And we've been blessed
9 this whole campaign time. And you --

10 See? Hear them. "We know. We know."
11 Because you know when you got good. And it's terrific.

12 Okay. So I'm gonna walk you through some
13 important things; points to ponder. The most important
14 thing in the beginning is the wine will be served right
15 outside this room. We're going to have the reception
16 literally right out here, where you're gonna -- where
17 breakfast is in the morning. And there's ice tea and
18 other stuff right around the corner here. Does not
19 bother Mary S- -- Mary Sue or I if you get up in the
20 middle. So we don't have a break built in this
21 afternoon, 'cause we wanna get you out.

22 And then my disclaimer is -- and I can hear my
23 voice. So those of you who know me every day -- I'm on
24 four hours' sleep, and I'm post six grandchildren since
25 Friday for five days straight. And my husband's been

August 7, 2019

1 crooping with acute bronchitis for three weeks, and I've
2 been up half the night because it's one of those things.
3 My nursing brain goes off. So if I start to lose it,
4 she'll hit me, and so should you.

5 But we're fine. Get up. You know. Be
6 comfortable. If you have to, you know, take a little
7 break.

8 We wanted -- we didn't wanna do heavy, heavy,
9 heavy, because it's like Mary Sue said, it kinda blows
10 your mind, everything from today and . . . it's kinda
11 blowing our minds. Because we were just in Philadelphia
12 less than a week and a half ago. Right? And these
13 testimonies and stuff, it's just been amazing. I mean,
14 even the student at the end. Was that amazing or what?
15 I mean, it's, like, crazy good; right? So this stuff is
16 all crazy good.

17 All right. Important people in the room.
18 Because this is all most important. Ana's rollin' her
19 eyes. Did you hear what she said? We have al- -- have
20 fun? What did I tell you in orientation? "I'm gonna
21 work your you-know-what off. You're gonna whatever.
22 I'm gonna work to earn your trust. And we're gonna have
23 fun." I believe in it.

24 ANA HERVADA: True.

25 PATRICIA POLANSKY: That doesn't mean that you

August 7, 2019

1 be a goofy. It just means that you can't take work so
2 seriously that your brain is fried all the time and
3 everybody who works for 'ya wants to kill 'ya. Now,
4 they may wanna kill me, anyway.

5 Evan. Evan, wave your hand.

6 Evan is the man who is in charge with
7 everything at the hotel. The front desk. The van that
8 brought you here. Anything that's wrong with the room.
9 Hot. Cold. The food. This. That. Where's your bag.
10 How do you get to the airport. Whatever. He's the man.
11 He's not gonna be in the room. He's gonna be right
12 outside the room. He comes here from Washington from
13 AARP. And may I be proud to say that Evan came as an
14 intern.

15 Right?

16 EVAN NIELSON: Yeah.

17 PATRICIA POLANSKY: Came as an intern and
18 interned with Kristan, who is an AARP meeting planner.
19 I've said the best meeting planner I've ever met in my
20 entire life.

21 And you got taught by the best.

22 A lesson for all of us. And Evan's great. So
23 thank you. So I just wanted you to see who that is.

24 Ana, wave. Ana's the person that's probably
25 spent 400 hours, God knows how much time, I don't know

August 7, 2019

1 how many emails, everything for the meeting. Ana came
2 to us -- and just so you know, Ana's been working with
3 us on our PHIN work. Ana has a master's in social work
4 and a master's in public health. So she's listening,
5 too. And she's been invaluable to us on our site visits
6 and everything we've done before. Was working with
7 Susan on healthy living. And she just one of the key
8 people in our office.

9 And then Scott. Wave in the back. This is
10 Scott's first --

11 Is this your first with us, actually; right?

12 SCOTT TANAKA: Yep.

13 PATRICIA POLANSKY: So Scott Tanaka's new to
14 the office. He's working with Win. He works on health
15 equity. And you should meet Scott later. I told him
16 you should come up --

17 And shake your hand; right? Didn't I say
18 that? I did.

19 (Simultaneous talking.)

20 PATRICIA POLANSKY: You look very handsome in
21 the shirt and tie.

22 I told him he needed to wear a shirt and tie.
23 I did. I'll admit it.

24 So . . . but anyway. Scott has been a
25 tremendous addition to the office in terms of health

August 7, 2019

1 equity and all of these issues, so you'll get to learn
2 s- -- meet Scott some more.

3 Nor. Wave.

4 Okay. Some of you know this, but the rest of
5 you don't. From your lips to God's ears. She's a court
6 reporter. Not just an admin. taking notes. She's a
7 court reporter. And she's gonna be taking down every
8 word. The proceedings. Why? Because what is going to
9 happen here? This is a wrap-around meeting for the NAM
10 town hall. It's an extension of that thinking. Got
11 your brains going, and we're gonna keep 'em goin' here
12 for the next -- tonight and tomorrow. So she's gonna be
13 capturing all of that, so -- the things we're gonna
14 learn and the people we're gonna be talking to, so we
15 don't lose any of that, and what's of value is going to
16 go forward to them, so we want all of you to know that.

17 And then Andrew is back there on the AV, in
18 the room. So don't you worry. We're all in good shape
19 here.

20 So I did drinks. Dut dut. Okay.

21 The agenda. Your agenda's in here. We -- as
22 Mary Sue mentioned, we invited regional states. So
23 there's gonna be a meeting in New Orleans, there was a
24 meeting in Philadelphia, and this meeting. So we
25 invited states west of Chicago and from California and

August 7, 2019

1 the Pacific Northwest on purpose, because there are
2 regional differences and regional things that we believe
3 you can do together. We even one day were sitting in
4 the office and we were thinking maybe we should just --
5 you know, halfway through the campaign we would clump
6 you into some regions, because -- to help you network
7 and do things together and maximize on stakeholders.

8 So you're gonna have plenty of time. We're
9 going to have all the states -- we'll have the states on
10 the table. So tomorrow, after you hear everything,
11 you'll be able to sit with them during a period and
12 network tomorrow. And tonight, of course, you have the
13 reception.

14 Mary Sue mentioned what we decide to do is
15 kind of really do the beginning focus on our host state.
16 NAM did not come here by accident. Came here on
17 purpose. And there were site visits and the meeting and
18 the town hall and the testimony. And we want you to
19 hear the impressive -- underline "impressive" --
20 unbelievable things that the Washington Action Coalition
21 and now how they have networked across this entire
22 state.

23 Many of you've been on the phone with me, and
24 I've said Sofia back there, who you're gonna hear from
25 shortly, she was one of the leaders who stepped up, and

August 7, 2019

1 when Washington State got its SIM grant, of which was in
2 the Affordable Care Act, you know, \$2.1 billion was
3 given out to 37 states, this was one of the states. And
4 Sofia and this group was responsible for getting a nurse
5 on every single work group for that SIM, for the federal
6 government. So they have just spun straw into gold, and
7 we want you to hear all of that.

8 In addition to that, we asked a couple of
9 states, just in case I might wanna call on you for a
10 couple minutes, and they're gonna be short, so you'll
11 see state exemplars down here. We're gonna have some
12 states share with you what we think are pretty unique
13 things that they're doing. Real short. Five minutes.
14 Just like Sue. [Bell rung.] You go over, I'm gongin'
15 'ya. And I don't only have one bell. I have two bells.
16 One's there and one's there. We'll have one in the back
17 of the room.

18 So we really want it short. Make sure -- yes,
19 make sure you tell everybody what -- you know, what we
20 really need to hear. And then there's a lot of time for
21 Q&A and other things later. But we wanna get you up.
22 So we're gonna do that.

23 So this afternoon we're going to hear from
24 Washington. Coupla state exemplars. Treat, treat,
25 treat. Kristi Henderson here. She and I are gonna sit

August 7, 2019

1 up here and she's gonna share with you. She's over with
2 Amazon now and really has a lotta things to share. And
3 I think you're gonna be really happy to hear from
4 everybody. And then we're gonna hear more from the dean
5 and Mary about some really unique things here that you
6 should know about. And then we're just gonna wrap up.

7 So our job is to keep you energized and keep
8 you up. The room's small on purpose. We really wanted
9 everybody to just talk. And for those of you who have
10 been at Mary Sue and my meetings and any -- any CCNA
11 meetings: No table work. Are 'ya happy? You should be
12 happy. We're not gonna do that. Make a list and decide
13 what you're doing when you go home. We did that. We've
14 done that.

15 And when we had the five regional meetings
16 with all the states, remember, we had every single state
17 come two years ago, cross the country, and we laid out
18 the Culture of Health Framework; the drivers. 'Member
19 all of that? Linking. Scaling. We're here. We're
20 here. You're gonna be listening to people who are
21 linking, scaling, and jumping over hurdles getting there
22 and doing some great things.

23 So we hope you get a lotta mental notes. And
24 the whole idea is just -- you know, just to listen to
25 it, kinda take it all in, and you'll be good.

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August 7, 2019

1 So. Without further ado, back to you. I
2 think I've covered my stuff. We're good.

3 MARY SUE GORSKI: So first on the agenda is
4 Sofia Aragon. Sofia is the -- the executive director of
5 the Washington Center for Nursing. And she's gonna tell
6 us -- give us an introduction of sort of that -- of the
7 Washington State sort of framework and -- and that kind
8 of thing.

9 For each one of the individuals that I'll
10 introduce, I'll just give you the name and the
11 background and then have them give you the topic. These
12 are all real short and meant to kinda give you a flavor.
13 Pat and I meant to mention: Everybody's bio and head
14 shot, both the staff and everybody you're gonna hear
15 from, which is in excess of 20 people, are all in here.
16 So we're not gonna go through big intros.

17 Here's Sofia.

18 SOFIA ARAGON: Great. Thank you so much, Pat.
19 So . . . and I have people helping me with the
20 PowerPoint.

21 So what Mary Sue asked me to do is give a bit
22 of a background and the history of our action coalition.
23 And you'll hear a little bit more tomorrow with
24 colleagues Victoria Fletcher. And I'll just say that
25 Dorene Hersh is in the room, who is our Leadership

August 7, 2019

1 Nursing Action Coalition co-chair right now with Katie
2 Eilers, who couldn't join us, and she's in this lovely
3 picture.

4 And so I'm gonna tell you the story of how we
5 arrived here today. 'Kay. So the nursing influence on
6 Washington State's health policy and workforce
7 development is actually really rich. And when I started
8 developing this PowerPoint, I just really wanted to get
9 to the point of the work today. But I really thought
10 about all of our colleagues in the big policy-making
11 arenas that all of you talk about frequently, and those
12 are our nurses in the legislature. And at one point we
13 had more nurses in the legislature than any other state.
14 We had four in the senate and four in the house.

15 Eileen Cody, who is chair of house healthcare,
16 is the senior legislator in the house of
17 representatives. So she's still there, wielding a lot
18 of influence and rank.

19 But when we talk about the culture of health
20 and how nurses can really influence all these other
21 aspects that people don't think about as health, I start
22 thinking about the other nurse legislators that were
23 there. So we did have nurses who were entrenched in
24 healthcare. Eileen was one of them. Tammy Green:
25 Mental and behavioral health. Dawn Morrell was a

August 7, 2019

1 critical-care nurse.

2 But interesting enough, I think about the
3 other nurses. So Judy Clibborn, who just recently
4 retired, she moved on to be chair of the transportation
5 committee for the State of Washington. M'kay. So you
6 think about what kind of lens she had in terms of
7 developing that.

8 Rosemary McAuliffe was a former school nurse,
9 and she start ser- -- she chaired the K-12 committee in
10 the state senate and had a huge impact in how healthcare
11 is delivered there.

12 And I also think about Margarita Prentice,
13 who -- actually, her political career started at the
14 school board. For all of you here thinking about, "How
15 do I get my foot in the door?", that's where she
16 started. And at the end of her prestigious career was
17 chair of ways and means in the senate, which means she
18 was in charge of the state budget. And back in the day,
19 when I was an advocate, governmental-affairs person for
20 the Nurses Association, it was a real privilege to just
21 walk in her door and say, "Here's what's going on and
22 this is how we need your help." And she -- a door was
23 always open to us.

24 So the other pieces of really excellence in
25 nursing education that's been here for a really long

August 7, 2019

1 time is our University of Washington School of Nursing.
2 Not only is it highly ranked nationwide, but as you see,
3 Azita's taking it nationally with Nursing Now, so we're
4 moving forward there.

5 I also want to mention the Council on Nursing
6 Education in Washington State is a major organization
7 here, simply by a fact that our leaders in
8 community/technical colleges and four-year colleges and
9 university get together regularly and share information
10 and from there develop what are some common interests
11 and agenda. So when I talk to other states, the virtue
12 that they just are willing to sit around and talk to
13 each other seems to be a unique thing. We've been doing
14 that for years.

15 And I'll point out that they also develop
16 together a statement on population health, and that
17 that's where education and nursing needs to go, and
18 that's been a couple of years now. So that's very
19 forward thinking even then.

20 State agency leaders. So MaryAnne Lindeblad
21 has been a leader in our state for a very long time,
22 leading Medicaid. Also a willing victim here with the
23 legislature from time to time when we talk about . . .

24 SUE [UNKNOWN LAST NAME]: Raise your hand.
25 This is MaryAnne right here.

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August 7, 2019

1 MARYANNE LINDEBLAD: All right. Stand up.

2 SOFIA ARAGON: That's right.

3 And we have Patty Hayes. I don't think
4 Patty's here today. But she heads Seattle King County
5 Public Health, which, frankly, has a bigger role than
6 the state department, just because of the sheer density
7 of the population here in Seattle King County. And also
8 the -- the amount of social issues public health does
9 have to deal with. We have a severe housing and
10 homelessness issue here in Washington, and public health
11 is very engaged in that.

12 And we were very excited to see Sue Birch join
13 our agency leadership team in the state of Washington.
14 So she's really -- I don't have, like, time to talk
15 about that. But the way I think she's elevated nursing,
16 and actually brought in a lot of nursing partners in the
17 state and being generous with the Health Care
18 Authority's capacity and structure to move things
19 forward, has been really, really helpful.

20 And then I wanna say, too, that local health
21 organizations. So Accountable Communities of Health,
22 they cover all of our counties, but there's nine of
23 them, and I want to say that we do have nurses at the
24 helm of those. Dorene Hersh's co-chair was a . . .
25 initial board member of Olympic Community of Health and

August 7, 2019

1 really started the ball rolling there.

2 And then also with health and nonprofit
3 organizations, I wanna recognize that Dorene, again, was
4 chair of the Washington State Public Health Association.

5 And I served -- because I was inspired by many
6 of you in terms of trying to reach outside of nursing, I
7 serve on what's called the Washington Low Income Housing
8 Alliance, which is a major organization in the state
9 that wants to eliminate homelessness and promote
10 affordable housing in the state of Washington.

11 So next slide, please.

12 'Kay. So this slide is prob'ly really
13 familiar with -- to you about the IOM recommendations in
14 the previous report. So those are the familiar pillars.
15 Enabling nurses to practice to the full level of their
16 training. And the last bullet on the previous slide,
17 just wanted to remind everyone, that the nurse
18 practitioners have had full practice authority for a
19 very long time and are very visible in the state of
20 Washington.

21 Improving nursing education was one of the
22 pillars. Preparing and enabling nurses to lead change,
23 which is the focus of the Leadership Nursing Action
24 Coalition. And improving workforce data collection and
25 analysis.

August 7, 2019

1 And -- however, woven through all of these
2 recommendations is to foster interprofessional
3 collaboration and diversity. And I'll just say that one
4 of the things that we would like to see, or I would like
5 to see, is have those two issues moved up and being more
6 visible, particularly because we're looking at nursing's
7 role in health equity.

8 Okay. So next slide, please.

9 So the evolution of the Washington Nursing
10 Action Coalitions. About the time that the Robert Wood
11 Johnson Foundation were looking for, you know, action
12 coalitions around the country, my predecessor, Linda
13 Tieman, held a big summit to ask stakeholders, including
14 those outside of nursing, what should the organization
15 be focusing on, and there were four areas that this
16 audience told us to look at. First was
17 interdisciplinary practice, second is diversity, third
18 is nursing education, and fourth is nursing leadership.
19 And so coincidentally, when the Robert Wood Johnson
20 Foundation was looking to see, okay, who -- what type of
21 body would be instrumental in implementing them in
22 different states, because these were already in place,
23 we were recognized as an action coalition.

24 And so actually, each one of these areas
25 renamed themselves to be an action coalition.

August 7, 2019

1 Next slide.

2 So in terms of convening, what I want to say
3 that was really helpful and propel this forward to make
4 this recipe for innovation is moving from what a lot of
5 us w- -- what I'm hearing and what a lot of us were
6 observing were that we're absolutely good at discussing
7 things, we're good at planning things, we're good at
8 writing them down, but that next step towards action is
9 really the big, challenging part.

10 So in terms of action, the Healthier
11 Washington initiative -- and I'll just say a story about
12 that, is that Dorene Hersh, through her leadership role
13 in Seattle and King County, heard about the Healthier
14 Washington initiative through her colleagues, and they
15 had this issue of, "This is a really big initiative, it
16 can make a big impact, but we're having trouble getting
17 people to know about it."

18 And so what does Dorene do? She comes to turn
19 around to her nursing colleagues and says, "How can we
20 help do this?"

21 And so one of the lead staffers at that time,
22 Dorene reached out and got a hold of her and said, "So
23 how -- how can we help?"

24 And Dorene, of course, makes the case for
25 nursing. "We're the largest profession. We're

August 7, 2019

1 everywhere. We can help spread the word. Just let us
2 know how we could do it."

3 A funny story about that lead staffer is that
4 her mother used to work for the department of health,
5 and I used to work with her. And so there was that
6 ins- -- I said, "Zeichkin [ph/sp]." I said, "Is your
7 mother named --" and they're . . . so we just clicked
8 from then on.

9 And then she's like, "Oh, yeah. I know that
10 you guys can do this work."

11 And so k- -- Dorene got our Leadership Action
12 Coalition nursing members around the table and said,
13 "Okay. They're setting up these different accelerative
14 committees." One was the equities and communities
15 accelerator committee. There was one on social action.
16 One was on behavioral integral health innovation. And
17 we just thought about every single nurse colleague that
18 could potentially make a contribution to it, and we just
19 got on our phones around the table and started calling
20 'em and said, "You know, we're gonna nominate you for
21 this. Can you do it?" And of course hardly anybody
22 said no.

23 And so from that, the communities-and-equities
24 subcommittee actually was the only one remaining as the
25 others closed their work, and it's actually alive

August 7, 2019

1 well -- alive and well now through every ACH as they're
2 trying to implement their own equity strategies.

3 'Kay. The other piece is using data, both
4 state and national, to inform policy. And our work with
5 the Nursing Commission is really key in that, in that
6 both of our organizations have a lot of strong ties to
7 our national organizations. For example, for me, the
8 national forum that has templates for data gathering,
9 analysis, and reporting. And so there's a National
10 Council of State Boards of Nursing.

11 And we've seen that other states in terms of
12 collecting information on what does a nursing workforce
13 look like compared to where we want it to be, the
14 Nursing Commission actually makes an acquirement [sic]
15 now through licensure that we need to answer a set of
16 questions. So now we know the diversity of the nursing
17 population -- or will soon. We're in the analysis --
18 the f- -- the analysis of the first batch this year.
19 And we'll know how our demographics match up with that
20 of the population.

21 The other piece that's really helpful is that
22 for major initiatives, such as Academic Progression in
23 Nursing, we have much more precise data. So as some of
24 you around the room through the action coalitions and
25 involved in APIN, we knew that in general, as a nurse

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August 7, 2019

1 moves along in his or her career, or near retirement,
2 less likely will that person wanna choose academic
3 progression. What we're seeing in the state of
4 Washington is that nurses from the age of 30 and
5 younger, they're actually super close if not already
6 there to the 80 percent BSN goal. It's when they're at
7 age 34 does it start dripping -- dropping off
8 precipitously.

9 So what that means for the Center of Nursing
10 as an organization that wants to promote academic
11 progression, we can better target the age in which we
12 want to reach out to nurses and encourage them to move
13 on to more advanced degrees.

14 The other piece I wanna talk about in terms of
15 equity is really tying workforce development to social
16 trends. So there's a major initiative here called the
17 Puget Sound Region Partnership, and because of the
18 incredible economic growth in the Seattle area, we're
19 looking at a need to fill 700,000 jobs within the next
20 five to ten years, and we're struggling with how to fill
21 those jobs. And then when we talked about how do we
22 move forward in this effort, they decided that the
23 healthcare industry was number one and their needs were
24 the most dire, particularly in long-term care. So right
25 now there's a focus on the partnership Healthcare

August 7, 2019

1 Industry Leadership Table affordable healthcare, and
2 what did we find that is related to recruitment and
3 retention to not only registered nurses but the
4 healthcare team? Maybe not physicians. That is
5 affordable housing.

6 So together we're actually mapping out where
7 do nurses live versus where do nurses work and what does
8 the housing pattern look like. And there is data that
9 you can see which neighborhoods or areas of the state
10 have -- are more affected what they call housing burden,
11 or people who spend more than half of their resources on
12 housing.

13 And so one of the things that we should
14 challenge ourselves as -- what I'm seeing in the
15 workforce world is that there are more demands and
16 challenges on nursing; however, there are some really
17 key roles that are going to be delegated or given to
18 our -- our healthcare team. Who are they? Well,
19 home-care workers. Potentially medical assistants are
20 on your team are gonna do this work. Nursing assistants
21 may be needed in more different areas or may be asked to
22 do more. But at the same time, if you look at their
23 income-earning ability, there's no way that a person in
24 that income level as we know it can even afford to live
25 in the Seattle area.

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Washington CCR #3442*

August 7, 2019

1 So you have to think about as a nurse when
2 you're leading a workforce team, or you are a nurse
3 executive and you are in charge of s- -- staffing and
4 hiring, what is our role in making sure we have a fully
5 staffed team to do what we need to accomplish, but is
6 there a question of perpetuating some inequities in the
7 current teams that we have. So I just say that as a
8 provocative question. And I'll say that as a
9 workforce-development community, we're just discovering
10 this and asking ourselves those hard questions.

11 So the other piece I wanna say is that an
12 example of planning in which the Center for Nursing
13 worked with the Council of Nursing Education, the other
14 stakeholders, was the master plan. And when we looked
15 at, "Okay. The master plan is over a dozen years old,
16 do we need to review it?" They found that there were
17 still a number of obstacles that we hadn't resolved, and
18 that if we were to do it again, we would probably find
19 the same obstacles.

20 So what happened to that is the Action Now
21 Coalition, led by the Nursing Commission, Washington
22 Center for Nursing, the Council Nursing Education, we
23 also invited stakeholders to join us and how do we
24 tackle these really huge issues.

25 I'll say that one of the priorities that we

August 7, 2019

1 tackle, before I get to what that success was, is that I
2 think -- and I'm gonna look around with my colleagues in
3 the room -- that, as you know, nursing does feel
4 challenged when we have to promote the value and the
5 worth of what we do, and then you layer on the
6 education -- right? -- sector of nursing, in which they
7 see them as a lot different from a hospital nurse.
8 Right? Or someone with direct care. I mean, that's a
9 distinction that other people will draw between us.

10 But the great thing about the Action Now
11 Coalition was that they took advantage of the state
12 government system, recognize that nurses in that system
13 needed a significant pay increase in order to be
14 competitive for recruitment and retention in nursing,
15 and they took advantage of that momentum and were able
16 to have legislature invest in that same level of funding
17 for our community- and technical-college faculty, and
18 for -- and this is also very rare, that there was
19 funding earmarked just for nursing faculty. So that was
20 a major lift that took a really huge community. So the
21 planning and convening definitely ended in success and
22 action.

23 And so for the last slide.

24 So some recommendations for the Future of
25 Nursing, 2030. These are my thoughts looking at the

August 7, 2019

1 landscape. Is that in the previous slide you saw that
2 diversity and equity was an implicit goal, and that we'd
3 like to see a more explicit goal to advance diversity,
4 and that to have an explicit statement about nurses'
5 role in equity.

6 And in terms of improving workforce data, an
7 example of that is that we are celebrating the -- our
8 ability to double our number of graduate-degree nurses,
9 and that's awesome, because that is our pool of nursing
10 leadership in institutions. However, in terms of a
11 dashboard, we should also compare the diversity of those
12 nurses who are also moving up and obtaining more
13 degrees. So are we graduating nurses as diverse as our
14 communities into our leadership, or are there still
15 inequities there that we still need to address?

16 And also in terms of equity, we would like
17 nurses to be encouraged to develop practice and tools on
18 how to address the social determinants of health. And
19 tomorrow a colleague of mine, Rebecca Pizzitola, will
20 talk about our efforts here in Washington to do that.

21 And that there should be a statement that
22 nurses should aim to be and are leaders in all practice
23 settings to address social determinants. And I'll say
24 one of the efforts we're making is that for our
25 acute-care colleagues, again, a little over half of

August 7, 2019

1 them, are in hospitals. We still work to try to connect
2 the dots for them so they know that they also have
3 impact on the social determinants of health as much as
4 their community-health and public-health colleagues.

5 So that is your snapshot of Washington.

6 PATRICIA POLANSKY: There you go.

7 SOFIA ARAGON: Thank you.

8 PATRICIA POLANSKY: Fabulous. Your minds
9 blown again; right? Second time -- second time in a
10 day. The magnitude. I just wanna point out --

11 Can you put the slide back up again, please?
12 That other slide?

13 Things to ponder that we've been talking about
14 for years. They're branded. You've gotta brand
15 yourself. WCN. CVS. IBM. Everything is short.
16 Amazon. Whatever. It's not "The Company Doo Doo Doo,
17 Inc.," anymore.

18 The meme. "It's About Washington's Health."
19 You should have a meme. It helps. You used to call it
20 a byline. Whatever. These are memes.

21 You gotta think about it. You gotta think
22 about it from a marketing. You gotta think about it.
23 What would a nurse think? What do hospital people
24 think? What would the dean of the University of Utah
25 think? What would your grandmother think? What

August 7, 2019

1 would -- if she looked that, what would she know that?

2 I can tell you all of our mothers -- mine, God
3 rest her soul, if I said, you know, "I was out at
4 Washington for a meeting, Mom, and they have a whole
5 thing goin' on, and it's about Washington's health," at
6 85 she woulda known what that is.

7 It doesn't have to have "nursing" in it for
8 nursing to own it. Did you hear all the places they've
9 been? Critical.

10 Policy, policy, policy, policy. We're gonna
11 be talking to you about policy. You're gonna be going,
12 "I can't hear you." Because Sofia pointed out a lotta
13 place [sic] where the work has translated to policy.
14 Get people on those places so that you can do that.

15 The AC for each. Many of you had work groups.
16 Right? You had a work group for every recommendation.
17 You had -- you know, there were lots of morphs of it.
18 But the idea of an action coalition working on this,
19 that's unique across you. So just something for you to
20 digest. I'm not saying you mimic everything you've
21 heard. But it's something to think about. Or maybe you
22 break one out. You break one out for culture of health
23 or one out for health equity and culture of health or
24 one out for population health.

25 Holding public office. Moving people to

August 7, 2019

1 public office. We heard testimony before about in
2 school we should be teaching these students about policy
3 and public office. And remember, person stood up and
4 said -- and -- and my student said to me, "Yeah, I had,
5 like, 20 of them come up to me. I would love to do
6 that."

7 We need people to follow us. I am huge about
8 this. Of course I am old now and I'm at the end. No,
9 it -- really, this is so serious. I'm -- I know
10 everybody laughs. I -- you know, it's . . . the thing
11 about getting old that everybody says you hate what
12 happens to 'ya, how you l- -- all that garbage. But
13 what really happens to you is you get clarity in your
14 brain about what's important and what you need to do and
15 what you're gonna spend your time on. And as a
16 professional, separate out who you are. Like me.
17 Grandma and all that balogna. Grandma's a nurse. I
18 don't have any idea [indiscernible]. But I do have one
19 grandchild, a junior in nursing school, so I get credit
20 for one big one. But.

21 And that leads to NOBC. You've got Kim Harper
22 here, who's been leading this with us since we had the
23 summit in Phoenix. And the Scottsdale in 2014 is when
24 we began sitting down with ANA, that Marla Weston was
25 there, we sat down. Remember? We were in a room. We

August 7, 2019

1 had the Hispanic nurses there. And we talked about
2 leadership. And that morphed into 10,000 Nurses on
3 Boards, which was actually birthed here. We were in the
4 room, Mary Sue and I, and we emailed Sue Hassmiller, we
5 showed her all the stuff we had up on the board, and
6 came up with this 10,000 Nurses on Boards. And look
7 where we are now.

8 But this is critical. Look at all the people
9 that are leading. Look at Sofia leading. It's not a
10 meeting that Pat Polansky's in the room that I don't say
11 the same thing. For the last 40 years. If I ever stop
12 working and I write my book, it's going to be entitled
13 "It's All About Leadership." 'Cause whether it's eight
14 Cub Scouts for the weekend or the President of the
15 United States, or this work, needs to be led. Without
16 leadership, you're not goin' there. It's just not
17 possible. It's chaos.

18 So, you know, we've gotta take this seriously
19 now 'cause we're in this critical place. That's what
20 this meeting and the next meeting are gonna be about.

21 And then I heard the term "equity strategy."
22 You're gonna hear from a lotta people. If you do
23 nothing else, either get in your brain or write down
24 these little key words: Equity strategy. Wouldn't that
25 be cool? Think about an equity strategy. Because it's

August 7, 2019

1 gonna be different in New Jersey than it is here. It's
2 a different kind of state. Different kind of lens. I'm
3 not saying it has to be an equity strategy, but
4 something like that. Thinking about how to crystallize
5 your work. 'Cause otherwise gets to be kind of a
6 scatterplot.

7 And then I'm sure Susan, who mentioned today
8 when she testified -- she's a senior vice president of
9 Public Policy Institute. That's the brains in the box
10 that sit and create papers and research and how to think
11 and advise. Not only everybody on the hill and
12 everybody else, but people within AARP about how to
13 think about these big issues. Housing. Transportation.
14 Food insecurity. Social isolation. These are the
15 underpinnings of those social determinants.

16 So when you heard Sofia talk about housing and
17 the housing burden and how they're looking at that and
18 how they're looking at that for nurses is incredible
19 stuff. Incredible stuff. So there's just a whole
20 bunch.

21 Tomorrow, during the plenary, Sue Birch and
22 MaryAnne Lindeblad are going to be on that panel with
23 other experts we brought from outside the coalitions for
24 you in the morning. So you'll hear more from them and
25 have that opportunity.

August 7, 2019

1 We're right on time.

2 Next.

3 We're just gonna jump up and down so you don't
4 nod off.

5 MARY SUE GORSKI: Great. Thanks so much for
6 that overview, Sofia. And we'll get -- we'll get
7 snapshots and a little bit more detail on lots of those
8 different areas over the next day and a half.

9 So now we're going to have a couple of brief
10 reviews of some innovations that are going on in other
11 states. So the first is Callie Anne Bittner, project
12 director at Colorado Center for Nursing Excellence.

13 Is it Callie Anne or Callie?

14 CALLIE ANNE BITTNER: Callie Anne.

15 MARY SUE GORSKI: I'm Mary Sue.

16 CALLIE ANNE BITTNER: Right. Two names is
17 just better.

18 MARY SUE GORSKI: Yeah.

19 CALLIE ANNE BITTNER: All right. Yes, I'm
20 Callie Anne Bittner from Colorado Center for Nursing
21 Excellence, on the Colorado Action Coalition.

22 The COAC, as we call it, has been committed to
23 nursing-leadership development for several years, and we
24 have several unique innovative programs that Susan
25 Moyer, Karen Kowalski, and others have been building out

August 7, 2019

1 since the previous set of recommendations.

2 Today I'd like to tell you about the Nursing
3 Leadership Connection, NLC. We have discovered the
4 secret sauce to engage emerging nurse leaders in
5 personal and professional development through
6 innovation. Colorado followed suit of Virginia and
7 several other states, starting a 40-under-40 initiative,
8 which has been present and growing for a few years, but
9 the explosion of participation was yet to come.

10 As a nurse leader in the millennial generation,
11 when I joined the Center for Nursing Excellence, my team
12 assigned me to lead this program. When planning the
13 annual event, I began to think innovatively and
14 creatively. The intention of the group is to prepare
15 and enable nurses to lead change, and it needed to have
16 more participation and excitement around it. So I began
17 to develop the secret sauce.

18 First: Inclusivity. After I got another
19 email asking, "I'm 44 years old. Can I attend your
20 40-under-40 event?", I realized people felt that this
21 was an exclusive group, which was not only hindering
22 participation, it didn't represent the Center for
23 Nursing Excellence nor the action coalition. At the
24 annual event a few weeks later, I empowered the group to
25 help align the mission and the name, and participants

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August 7, 2019

1 came together and came up with a new name and slogan:
2 "The Nursing Leadership Connection: Elevate the Leader
3 Within."

4 I rebranded the group by designing a new logo,
5 advertising the new leadership in inclusivity, and being
6 more intentional about seeking diverse speakers to
7 present at networking and annual events.

8 The second secret-sauce ingredient is
9 environment. The last thing millenials, Generation X,
10 or any generation wants to do is go to a networking or
11 development event in the basement of their hospital
12 after a long day of work. So I wrote a grant proposal
13 and secured funding through the Colorado Nurses
14 Foundation and the Colorado Organization of Nurse
15 Leaders and began hosting networking events at
16 breweries, wineries, and other hip locations around
17 Denver. With over 400 breweries in Colorado, there's a
18 lot to choose from and it's a large part of our culture.

19 NLC covers the cost of space and food, while
20 participants purchase their own drinks if they choose.
21 The evening begins with networking, music, and
22 celebrating being emerging nurse leaders and all that
23 comes with that. Networking is followed by a one-hour
24 presentation on leadership topics, and contact hours are
25 awarded for all NLC events.

August 7, 2019

1 Before I even advertised for the last
2 networking event, we had 85 people sign up for it.
3 65 percent of attendees to last year's events stated
4 that that was their first NLC event. When we put out
5 the call for abstracts for the 2019 annual conference,
6 the number of submissions more than doubled from
7 previous years, and the event sold out quickly.

8 The third secret-sauce ingredient is
9 synchronous and asynchronous activities. With the
10 explosion of popularity, not only did we have more
11 offers from presenters than I have networking events
12 through the year, we also wanna continue to reach more
13 nurse leaders, especially in rural areas of Colorado.
14 So beginning in 2020, NLC is rolling out two new
15 programs called NURSE Talks and Leadership Buddies.

16 NURSE Talks is our own version of TED talks,
17 and NURSE is an acronym that stands for Nurses
18 Unapologetically Recognizing Self-Empowerment.

19 PATRICIA POLANSKY: Woo-hoo.

20 CALLIE ANNE BITTNER: NURSE Talks is where
21 current and emerging nurse leaders can develop their
22 executive presence and presentation skills by creating a
23 short video on their passions; interests; expertise; any
24 innovative idea that empowers them. These will be
25 stored on a learning-management system and will give NLC

August 7, 2019

1 participants the opportunity to get feedback and grow
2 from their videos and also discuss content.

3 Leadership Buddies is a program similar to a
4 mentor program, as far as lending support to one
5 another, but the difference in the buddy program is that
6 it doesn't pair based on hierarchy or expert-novice
7 relationship. Rather, NLC participants can be paired
8 based on a number of things; really what they feel
9 comfortable with. The buddies are given guided
10 leadership, coaching, and reflection questions to ask
11 each other, which help grow themselves as leaders, while
12 gaining experience in coaching as a leadership skill.

13 Finally, we will be combining our Nurses on
14 Boards coalition efforts with NLC, as they go hand in
15 hand, and young nurse leaders will see board service as
16 part of their career from the beginning.

17 So using innovation, inclusivity, hosting
18 events in environments that increase participation, and
19 establishing both synchronous and asynchronous
20 activities, the future for nursing leaders in Colorado
21 is bright.

22 Thank you.

23 MARY SUE GORSKI: I -- I wanna join. I'm a
24 little older than 44. Is that all right?

25 KIMBERLY HARPER: But you like breweries.

August 7, 2019

1 MARY SUE GORSKI: I like breweries. Yeah.
2 Wow. That -- that is great. I would
3 challenge us all to think about developing something
4 like that.

5 Teresa knows she's next.

6 TERESA GARRETT: Yeah, and it takes me a while
7 to get anywhere.

8 MARY SUE GORSKI: Sh- -- she's movin' slow.

9 TERESA GARRETT: I just start.

10 MARY SUE GORSKI: Great.

11 TERESA GARRETT: Yeah.

12 MARY SUE GORSKI: Welcome. You're great.

13 So Teresa Garrett is next. She's assistant
14 professor at University of Utah College of Nursing, and
15 she's the co-lead of the Utah Action Coalition, and
16 she's gonna give us some snippets here.

17 TERESA GARRETT: Thank you.

18 MARY SUE GORSKI: So thanks.

19 TERESA GARRETT: Thank you, thank you. Yeah,
20 I'm a founding member of our action coalition, back in
21 the day when I was the deputy director of our health
22 department in our state.

23 So our action coalition, the Utah Action
24 Coalition, was established in 2011. There's a surprise.
25 And over the years we've worked on academic progression,

August 7, 2019

1 we achieved our Nurses on Boards goal, and have exceeded
2 it.

3 KIMBERLY HARPER: You're 172 percent. I just
4 looked it up.

5 TERESA GARRETT: Thank you, Kimberly. 172
6 percent.

7 UNIDENTIFIED WOMAN: There you go.

8 TERESA GARRETT: Yeah. And . . . working hard
9 on academic progression and entrenching nurse residency
10 and APRN fellowship programs. Those are hard.

11 And a success we've had, also, is a
12 partnership we have the Utah Nursing Consortium that led
13 to several major policy changes in the legislature and
14 in funding for our universities. Side note.

15 So recently our diversity-innovation work has
16 really been focused on the nursing workforce and the
17 diversity of our nursing workforce. Our work is funded
18 in part by the Center to Champion Nursing and a broad
19 swath of community partners.

20 And we have four things that we're working on.
21 We are trying to understand what draws diverse students
22 to a nursing career. We're studying what students and
23 parents believe is their capacity to succeed in a
24 nursing program. We're looking at -- we're conducting
25 outreach to diverse students and their parents, or their

August 7, 2019

1 guardians, on the value of pursuing a nursing career,
2 looking particularly at Hispanic communities and several
3 large Native American communities and counties that we
4 have in our state. The third thing we're looking at is
5 how do we reduce ap- -- application barriers. If you're
6 not kind of an average white person, like me, and you
7 look at a college-of-nursing application process, it
8 doesn't look like you. And most of our universities
9 don't say things like "equity" or "diversity" in their
10 mission statements. So we're working to change a lot of
11 that.

12 Specifically today I'd like to highlight
13 the -- some work we've been doing on motivators and
14 intention to leave of early-career, diverse nurses.
15 Okay. I'll be the first person to say Utah is not a
16 diverse state, and our diversity is growing and we are
17 changing, so trying to help our workforce look more like
18 our population is something we're all trying to achieve.

19 So we've been conducting some qualitative
20 surveys and research among diverse nurses who are in
21 their first year of employment, and we have some
22 rather . . . shocking -- maybe not -- surprising data
23 that we're looking at in . . . the first set of data
24 they have, 50 percent of diverse nurses considered
25 leaving their unit for r- -- reasons related to the

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August 7, 2019

1 cultural environment; 30 percent of participants
2 reported feeling uncomfortable due to their race, their
3 es- -- ethnicity, or their culture; and 50 percent
4 agreed that there would be negative consequences if they
5 reported unfair treatment.

6 And . . . this is just -- I suppose I -- I
7 t- -- I'm trying -- we are trying to rise to the
8 challenge of one of the last speakers of the day today,
9 who said, "It's time for white nurses to start talking
10 about this." We're trying to be white nurses who are
11 talking about this, and trying to get our colleagues to
12 realize that -- that structural racism happens, it's
13 here, and none of us get a pass on this particular
14 issue.

15 So with this data we're working with our
16 colleagues of -- Utah Organization of Nurse Leaders has
17 an Academic Leadership Council as part of it, where the
18 deans and the directors and -- meet on a very regular
19 basis, and have a long history of collaborating
20 together, to look at how we can do some inclusion in
21 education -- inclusion/education work amongst ourselves
22 and then take that to the hos- -- the unit setting.

23 So our overriding message in all of this is
24 that we all have to own this issue of equity. I suppose
25 our --

August 7, 2019

1 What did you call it, Pat? Our equity . . .
2 strategy?

3 PATRICIA POLANSKY: Oh, strategy. Our equity
4 strategy.

5 TERESA GARRETT: Is to say the word "racism"
6 and "structural racism" out loud regularly and start
7 talking about it.

8 So. I'd like to recognize my colleague, Joan
9 Gallegos, who's the k- -- my co- -- our co-lead of the
10 Utah Action Coalition, who was not able to be here
11 today; and Liz Close, our k- -- Close -- our k- --
12 ever-present community champion.

13 And thank you for this opportunity to
14 highlight our innovation-diversity work.

15 MARY SUE GORSKI: Thank you, Teresa.

16 PATRICIA POLANSKY: Take your time. Take your
17 time.

18 TERESA GARRETT: Just give me ten minutes.

19 MARY SUE GORSKI: While she takes a break
20 here, we wanted to highlight our -- our costumes.

21 TERESA GARRETT: Oh, yeah. We called each
22 other.

23 MARY SUE GORSKI: Coordinated. Costumes.
24 "Outfit" I guess is a little better. Oh, I guess black
25 and white is the way to go.

August 7, 2019

1 PATRICIA POLANSKY: It was. Whatever it is.

2 MARY SUE GORSKI: Thank you. That's two great
3 snapshots of innovative things going on in action
4 coalitions.

5 Now we're going to talk with Kristi Henderson.
6 So you wanna come up, Kristi?

7 And Pat's gonna be -- sit and talk with Kristi
8 about. . . .

9 PATRICIA POLANSKY: About . . . we're gonna
10 talk about a lotta things.

11 Take a chair. Any chair. There you go.

12 Well, we are really thrilled -- and Sue was
13 whispering in my ear always; right? -- you know, the
14 opportunity we had today to have Kristi Henderson here.
15 And so she and I were on the phone and were talking and
16 we go through the whole thing, you know, "We should talk
17 about this," and she was -- I couldn't write fast enough
18 all the gems that she was sharing with me. And I said,
19 "Well, you know what the real problem is? Everybody's
20 gonna be sittin' in the room, and if I don't ask you
21 this question, nobody's going to be able to
22 concentrate." So the first question for you is: How'd
23 you get to Amazon? Because I think everybody would
24 really like to know that journey and -- and how you
25 ended up there.

August 7, 2019

1 KRISTI HENDERSON: A nurse from Mississippi is
2 now working at Amazon. That's pretty interesting story.
3 But -- so . . . this is truly how it happened. It's not
4 too exciting. But I did get a phone call about two
5 years ago, actually, from somebody at Amazon, just
6 starting to talk about what nurses were doing; what
7 technology and healthcare looked like. Somebody there
8 had heard me present at a conference and had told
9 somebody else, "Hey, you oughta call 'em and just see
10 really what's goin' on in healthcare and what you can
11 learn." So this became a dialogue over about two years.
12 And I had no idea -- naive, I guess. But I was just
13 thinking, "Oh, they just wanna learn, and maybe they're
14 gonna sell, like, something, you know, to help us scale
15 healthcare and help us out." Little did I know they had
16 another plan.

17 But -- so in . . . so fast-forward. I had --
18 I actually came out here a couple of times and thought I
19 was gonna be doing some consulting for them, and -- and
20 then in January of this year I got a phone call, about
21 two weeks after the beginning of the year, and they
22 said, "Hey, will you come out and talk to us? We want
23 you to come work for us."

24 So I came out and went through a much
25 different interview process than I've ever seen anywhere

August 7, 2019

1 else, for those that have heard anything about their
2 interviews, and -- and -- and wasn't told what I was
3 gonna be doing, and asked if I wanted to come on.
4 So . . . that's interesting.

5 And I kinda thought and talked -- so my
6 husband and kids are still in Austin. So I'm here,
7 and -- for this bold "maybe." And so when I was
8 interviewing, I said -- I actually asked 'em to
9 interview me again. I said, "Since you can't tell me
10 anything, I need you to really -- lemme tell you more
11 about myself before I make a whole big life move and not
12 know."

13 So I didn't know what I was signing up for.
14 Of course I knew it was healthcare, and I've had -- I
15 assumed things, because why would they call me unless it
16 had something to do with what I had been working on all
17 my career. And so jumped in and here we go.

18 Now I'm here and -- moved here in April and --
19 and we're working on a project that I told Pat I can't
20 tell a whole lot, but I can tell you that I'm working on
21 healthcare, and excited about the possibilities.

22 PATRICIA POLANSKY: No, it's -- that's cool;
23 right?

24 So one of the things you said to me when we
25 were talking was -- that you didn't mention just now --

August 7, 2019

1 that's part of the theme of all of this work is you
2 never know where you are if you step up and you're
3 talking or you're presenting or you're at a meeting or
4 whatever. That's how they found Kristi. So, you know,
5 doesn't have to be you go on and you're looking for X
6 job. It sometimes finds you. And I think that's, like,
7 super cool.

8 KRISTI HENDERSON: Yeah, only thing I'd add is
9 during the interview, how many of 'em said, "Oh, I heard
10 you in Florida. I heard you in DC. I heard you in
11 wherever." So it was a -- a very intentional move on
12 their part. So people are watching and . . . maybe
13 listening.

14 PATRICIA POLANSKY: So there's another keyword
15 to write down: Intentionality. If you're gonna lead,
16 intentionality . . . again, be prob'ly chapter two or
17 three of the book . . . you -- you have to think through
18 what you're gonna do. Where do you wanna go? What do
19 you wanna accomplish? What's comin' out at the other
20 end? What kind of sausage are you making? And then you
21 pick the right people, like they picked you. That's the
22 secret sauce of leadership, I think.

23 And I -- I'm so excited to hear you.
24 Honestly. See? This is a millennial. This is a
25 millennial. I think okay, I can retire now. 'Kay.

August 7, 2019

1 She's gonna take this over. But no. Seriously. You
2 know what I'm saying? That was so impressive what
3 you're saying. And it's the same kinda thing. Because
4 someday you'll be sitting up here.

5 KRISTI HENDERSON: I wish I was still a
6 millennial. Or young. Maybe I should say I wish I was
7 still young.

8 But no, it was really good, Callie Anne. I
9 really enjoyed --

10 PATRICIA POLANSKY: Yeah, it was so good.

11 Well, how 'bout you just take, you know, a
12 couple of minutes and just share -- I think if you
13 shared with 'em some of the things that are really
14 important to you, the lens and the perspective you have
15 on just nursing and -- and -- and what your feeling now.
16 Again, not talking about what Amazon's doing now. But
17 the bigger, broader, you know, issues. And then we'll
18 talk a little more. Because, you know, we have time.

19 KRISTI HENDERSON: Yeah. So the -- the
20 whole -- my whole journey in this space was around --
21 first of all, it started in Mississippi. So . . .
22 workforce, literacy, finance, you name it, every problem
23 you can think of was there. And so we had to get
24 creative. I -- we weren't gonna be able to recruit
25 people. No one wanted to move there. All the

August 7, 2019

1 stereotypes of -- of that area. And the unbelievable
2 complexity of healthcare coupled with poverty and food
3 deserts and everything else. And so we had to get
4 creative.

5 And so we started solving it through things
6 like new members of the healthcare team. How could we
7 advocate for, you know, community health workers was one
8 at that time that we started with, and some others, to
9 be a part of the team, and then how could we use
10 technology to overcome some of the barriers.

11 And -- and -- and what I loved talking about
12 in this space is that people think there's gonna be a
13 greater digital divide, and that you're gonna actually
14 worsen the disparities and inequity across the system,
15 but I can tell you firsthand in the poorest state that
16 our -- we were able to reach people and make a
17 difference using the technology. And so over the years,
18 all of this has been about solving a problem. Not about
19 getting a new, shiny object or trying to, you know,
20 change a policy for -- for no reason. It was all about,
21 "Okay. We've got a real problem. I don't have another
22 solution. So what -- how can I use the pieces that I
23 have here?" Which were very community-based solutions
24 through strategic partnerships that ended up using
25 technology.

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August 7, 2019

1 And -- and so moving forward and -- and -- and
2 echoing that and amplifying it, it worked in
3 Mississippi, it worked in Texas, it worked in every
4 state that I touched and -- and -- and started working
5 with them, to really make this, you know . . . person
6 centered and really on things that real -- really
7 economic drivers for the -- each of these areas. I
8 mean, you've gotta have a good healthcare system to be
9 able to attract new businesses and everything else.

10 So anyway. Fast-forward. And -- and now the
11 possibilities of what could happen at scale are -- are
12 really pretty amazing to think about.

13 So on my mind is how do we make sure that we
14 don't miss opportunities because of assumptions or
15 stereotypes or whatever it may be. I just think that
16 sometimes when I come forward with ideas that are
17 innovative or new technology, it's sometimes there's
18 walls that come up. And instead of, "Wait a minute.
19 How could this be used? How [indiscernible] how could
20 this enable a safe, quality, connected healthcare
21 ecosystem?" So it's really about really doing safe,
22 responsible care in a modern world and taking advantage
23 of tools that we have.

24 PATRICIA POLANSKY: I think we all know that
25 when Epic first hit the streets, if you will, nurses

August 7, 2019

1 gave a lotta pushback to that new technology. I mean,
2 think we all know that that is what happened. And I --
3 you know, so in light of that, what are your thoughts on
4 how we can advance the adoption of technology now? And
5 maybe share one or two examples of some successes in any
6 of these states you mentioned.

7 KRISTI HENDERSON: Yeah, and I think
8 there's -- you touched on one, but there's different
9 categories of barriers to get adoption. There's the
10 obvious system barriers, which are: Who's gonna pay for
11 this? Little, minor things. Policies and regulations
12 to even enable it, you know. Policies weren't
13 necessarily written to prohibit it, but some of 'em just
14 inadvertently do 'cause they're older and -- and these
15 things weren't even available or thought of when
16 policies were written.

17 So how do we change policy. System barriers.
18 Those are some of the -- the really important ones that
19 you can't ignore. We've gotta figure out how to pay for
20 this, show the value of it, and -- and integrate it into
21 a system of care.

22 So if you think about telehealth, for example,
23 one of the big challenges is: Who's on the other side?
24 How does it fit into my health plan? How will -- who is
25 it? Are they licensed? You know, all those good

August 7, 2019

1 things. So there's this -- that piece that are system
2 barriers.

3 There -- there are also ones around trust,
4 and -- and just a system of wanting to protect our
5 customer and our patients -- I'm already sounding like
6 Amazon: "customers" -- our -- our patients to really
7 make sure that we answer all those and are -- are not
8 minimizing that relationship, this human touch, this --
9 you d- -- are -- we aren't gonna be successful just
10 putting technology out there. It's gotta be a
11 relationship and one built on trust. So that's another
12 barrier.

13 And then the -- the -- the last one is also
14 around just some of the -- the not only policy changes,
15 but us really thinking about making sure it's meaningful
16 and we have outcomes that show that it works. So
17 there's all these hypotheticals around, "If we do this,
18 we'll save a billion dollars and -- whatever, and we'll
19 save Medicaid however much in care." We've got actually
20 do the work and r- -- research that and show that there
21 is a -- a positive return on this investment for
22 technology.

23 So I think those three barriers are the ones
24 that we have to overcome to get true adoption.

25 There's still a lotta skepticism and pushback

August 7, 2019

1 from the traditional healthcare system, so that includes
2 nurses. We do push back. And -- and -- and a lotta
3 times that's not gonna work. We can't do that. "I
4 wanna do it the old way." So I think a willingness to
5 lean in and be the ones that help craft it so that we do
6 advocate for our patients in a -- in a smart way.

7 So that's a whole lotta things. I could dig
8 in on any one of 'em for a whole talk. But high level,
9 those are the major issues we're gonna have to address
10 to get through adoption.

11 PATRICIA POLANSKY: So we're all aware of
12 "Lean In," the -- the book. Right? Sheryl's book. So
13 I'm at CCNA, and this is back whenever Tory [sp] was
14 there and was one of our staff people. And I wanted to
15 have a -- not a lunch-and-learn. I just wanted to sit
16 with them for lunch and -- talk to all these very young
17 millenials. She was, like, 22/23 when she started
18 working for us. And talk to them about "lean in." And
19 you said we have to lean in to that.

20 Now, when I read the book, I wanted to --
21 well, I read it on, you know, the lap -- the thing. The
22 Kindle thing. But if it had been a book, I woulda
23 thrown it into the wall, because it made me, like --
24 like, "What kinda reaction am I having to this?"

25 I was having a nursing reaction to it, that,

August 7, 2019

1 you know, leaning in is harder for us. I don't know why
2 that is. Because we'll never abandon a patient
3 situation. But if we feel we can't win it, so to speak,
4 sometimes, we're angry about it. But we don't always
5 lean into the situation. Like business does. Like what
6 you were just saying. So talk to us about that. 'Cause
7 I -- I think that's another thing that's real. It's
8 real for women and it's also real for nurses in
9 particular.

10 KRISTI HENDERSON: The leaning-in piece, yeah.

11 PATRICIA POLANSKY: Whether you're a male
12 nurse or female nurse, there's the hierarchical stuff we
13 always deal with; right?

14 KRISTI HENDERSON: Yeah, I mean, if I -- when
15 I look back at the journey that it took to get, you
16 know, s- -- one of the first large-scale pr- -- programs
17 that I led was a statewide telehealth program that's now
18 one of two centers of excellence by her, so -- which
19 super proud of. But in a state where you would have
20 never thought that would have happened.

21 But I -- to the lean-in piece, if I had known
22 what I was going into, I'm not sure I woulda leaned in
23 as much. But I didn't know. So it was this, you know,
24 "We've gotta solve a problem. Let's just keep goin'.
25 Dive in," each -- each thing. When you look back at it

August 7, 2019

1 cumulatively, you're like "Wow."

2 But it was. We had to change policies. We
3 had to testify to -- over and over and over, telling
4 stories that were -- that resonated.

5 And I'll -- I'll never forget. This is a
6 really good story. So we were doing a statewide
7 telehealth program, trying to change legislation, wanted
8 to get reimbursement for it. Not only for telehealth.
9 We were also dealing with medical nursing board, because
10 we had nurse practitioners alone in communities, and
11 their collaboration was done through technology back
12 t- -- you know, hundreds of miles away, and at that time
13 that was just not even heard of. And then we were also
14 asking for technology in homes so that patients could
15 send in information and we could engage with 'em. So we
16 could overcome some of the transportation barriers.

17 And so there was -- I remember going into the
18 first legislator's office -- after I got in, 'cause that
19 took forever -- and once I got in and -- and they were
20 almost like w- -- I felt like they were gonna pat my
21 hand. I was like, "Now I'm mad." But . . . going
22 forward I remember them saying, you know, "We can't take
23 this legislation forward. There's just -- we've got so
24 many bigger things."

25 And I was like, "There's nothing bigger than

August 7, 2019

1 this."

2 But -- so I ended up calling across the state
3 patients, hospital CEOs, everybody I could think of,
4 everybody that had touched our program, that had slowly
5 evolved over many years, and said, "Hey, you know what?
6 I just need you to know this is what's going on, and for
7 us to sustain this and scale it and really make a
8 difference in healthcare, I need you to make a phone
9 call."

10 They flooded the place.

11 So it went from no one wanted to meet me to a
12 unanimous vote passing legislation for telehealth
13 reimbursement. And this was before anybody had that.
14 And then we still have one of the leading policies
15 around reimbursement for remote monitoring before there
16 was any CMS changes there. So amazing stories that one
17 voice does make a difference.

18 But the power of a community rising up to say,
19 "This is what works, what is making a difference. We
20 are saving money for Medicaid. We are making a
21 difference." And having even Medicaid coming around
22 saying, "Hey, we did our own independent analysis, and
23 it works."

24 So that's the leaning in. And I think that
25 it's just kinda -- some of it is best not to know what

August 7, 2019

1 you're leaning into.

2 PATRICIA POLANSKY: Exactly. Exactly. And I
3 think for the -- again, there are young people in the
4 room, and for those of you go back, you know, whether
5 it's through NOBC efforts or what we've already heard
6 today, from some of the younger people who testified,
7 lean in with them. Teach them how to do this. You
8 know. Give them some affirmation that leaning in is a
9 good thing. A good thing.

10 So let's talk a little bit about one of the
11 things that every nurse has a concern about. And I -- I
12 think it's the same if you're in rural health or you're
13 on 2-North or an ICU, wherever -- wherever you find
14 yourself. You could be in the armed services and I
15 think, you know, there's patient-safety issues
16 everywhere today. I mean, you know, they tell you, you
17 know, if you go in the hospital, you better take
18 somebody with you. And that's not unreal. I mean,
19 whatever it is.

20 Talk to us a little bit about how you see this
21 patient safety and technology. Because that's -- nurses
22 are the guardians of -- of families and patients and
23 customers and clients and all the names we have for them
24 depending on where we find them. But --

25 (Simultaneous talking.)

August 7, 2019

1 PATRICIA POLANSKY: -- a really big issue.

2 KRISTI HENDERSON: Yeah, really is. And I
3 think we have a incredible responsibility here to -- to
4 be the voice and lean in on that piece, as well.

5 But, you know, there's no playbook. We don't
6 know what -- what works or doesn't work when we start
7 integrating technology. And so I think that there's a
8 responsibility for taking calculated risk and being very
9 transparent with our patients, with families, with
10 everybody that we're touching about the unknown, and
11 being very intentional about, "Okay, here's the risk.
12 This is what I'm gonna do. This is what I'm -- how I'm
13 gonna make sure the patients are safe."

14 But we just don't even know. I mean, when we
15 start doing care remotely, I talked to my team all the
16 time about the -- the tap on the shoulder. When you're
17 working in the bunkers with people, there's this trust
18 and camaraderie, and you know, "When that person walks
19 in, I know I'm okay," or, "That person's got my back.
20 We're a team."

21 And so with -- there's all this literature out
22 there on remote workers, anyway. So we're now enabling
23 remote working and remote teams in so many interesting
24 ways that I think we've gotta figure out how to recreate
25 a camaraderie, a . . . I call it the virtual tap on the

August 7, 2019

1 shoulder. How do I have a virtual tap on the shoulder
2 or, "Hey, I need your help. Come help me with this.
3 I've never done this before," so that people don't feel
4 isolated and don't reach out and don't -- I mean, takes
5 a team to make sure p- -- care is good and safe.

6 So I think it's -- one new technology that
7 we've gotta make sure that we're calculated and -- and
8 very intentional about maintaining safety. But then
9 it's this whole remote workforce and teams that are
10 doing things all over the place. And -- and you may not
11 know each other, and you may not -- like you -- like
12 we're all used to doing.

13 So I think those are some of the things that
14 resonate in my -- in my mind. And -- and it just -- it
15 kinda blows my mind when I start thinking about the
16 possibilities of what we can do with technology. And
17 then there's the question of what should we do with
18 technology and what is making a difference.

19 And as customers are asking and doing more and
20 more and expecting things faster and -- and have access
21 to things in every other sector, they want it in
22 healthcare, but they may not -- it may not be the best
23 interest.

24 Matter of fact, I use this a lot, too. So
25 in -- in retail and everywhere else, your

August 7, 2019

1 customer-satisfaction scores drive everything. There's
2 literature out there that shows if a
3 customer-satisfaction score is high, mortality and
4 morbidity actually may -- it may be reverse . . .
5 related, so that we actually may have higher mortality
6 and morbidity if we actually have customer service,
7 'cause we're giving 'em what they want, not necessarily
8 what they need. So just something to think about.

9 I mean, it doesn't mean that we don't want 'em
10 to be happy, but -- and it may mean we need to think
11 differently. But when you're thinking about a retail or
12 some other nontraditional k- -- entity working in
13 healthcare, it's not the same as selling a Kindle. And
14 so how do I think about that and make sure safety is at
15 forefront and that we're evaluating our customer's voice
16 but also making sure it's making 'em healthier.

17 PATRICIA POLANSKY: Yeah. Absolutely. It's
18 an interesting lens. You can understand why they tapped
19 you on the shoulder. 'Cause I think -- think about part
20 of how you're saying that, you know, thinking about
21 those kinds of things. Ana and I went -- whenever it
22 was ago; months ago -- to Population Health meeting in
23 Philadelphia. 19 years they've been doing Population
24 Health meeting; right? With David Nash leading that.
25 And so we went to -- we split up and we did everything.

August 7, 2019

1 And one of the sessions we went to, they presented,
2 like, these little exemplars. So guess what they were
3 doing? I mean, it blew my mind, because I was a 3-to-11
4 supervisor and an ICU person, so I'm like, "This is
5 cool. Scary, but cool."

6 So they have gotten together with the
7 hospitals. Because they're acquiring each other; right?
8 And I'm before telemetry. We had the bird things. You
9 had to listen, you know. If it sounded weird down the
10 hall, we -- everything wasn't wired up. And they have a
11 team developed, an interdisciplinary team, doctors and
12 nurses, and they're sitting remotely -- telehealth,
13 innovation, IT, exactly what this meeting is all
14 about -- and they're sitting there --

15 I think I pressed something.

16 -- and they're sitting there, and they are
17 monitoring 16 emergency rooms as their first demo, and
18 now they're doing 30 ERs, and guess what they're doing?
19 Patient safety. I wanna -- if I, God forbid, have a
20 stroke, I wanna be in one of these ERs. Because they're
21 taking the golden hour and using technology and using
22 what used to be -- like I would always say on 2-North of
23 that ICU -- and they are immediately intervening for
24 anybody that comes in that even looks like they're
25 having a stroke.

August 7, 2019

1 And every nurse in this room, if you have even
2 worked a week anywhere, you know that that little, old
3 lady or whoever comes in that goes, "I -- I don't know.
4 I just don't feel right. My head. I'm havin' trouble
5 swallowing," they're prob'ly on a litter in another
6 room. They don't get fast-tracked unless they come in
7 lookin' like they're havin' a brain hemorrhage.

8 And their quality numbers and morbidity and
9 mortality have gone down 68 percent since they're doing
10 this.

11 So this is the kind of leaning in and what
12 Kristi's talking about: Be not afraid. Remember the
13 old -- be not afraid. Nurses should be championing
14 these things. Right?

15 KRISTI HENDERSON: You know, it's -- it's
16 interesting, 'cause what you're describing, there's so
17 many different ways this could impact care. So if I
18 think about the example you just gave, where there's
19 this bunker of nurses monitoring or being the second set
20 of eyes to really make sure nothing is missed,
21 there's -- there's a huge benefit in that. And -- and
22 f- -- whether it's an ICU or a rural area or who --
23 whatever, there's just so much benefit.

24 We did that, actually, in Texas, as well. And
25 it incorporated even falls prevention. So we were

August 7, 2019

1 remotely monitoring people from [sic] falls, as well.
2 So those that have implemented programs like that are --
3 it's quite amazing.

4 But then you think about it from -- and this
5 one may rub some of y'all, goin', "What is she doin'?
6 She gonna replace people with robots?" But we -- we --
7 when I was in Texas, there's just a huge challenge of
8 all the responsibilities that the nurse at the bedside
9 has to do, and as things get leaner and leaner and
10 budgets are cut, people are pulled out. The clerk at
11 the desk is no longer there. The patient-care assistant
12 or tech is no longer there. And so again, work rolls to
13 somebody else.

14 So we did a study and brought in robotics and
15 let the nurses lead this to say, "Nurses, tell us where
16 you're doing repetitive task. We want you looking
17 eyeball to eyeball with your patients as much as
18 possible. We wanna take this burden out. So let's --
19 let's train this robot to do things for you. Whether
20 it's go get supplies; whether it's dietary; whether it's
21 linens; whether it's refill the water in room 202. It
22 doesn't matter. Anything."

23 And so it was interesting, though. So we got
24 a -- they led it. Nurses led all of this. They helped
25 us evaluate it and determine how we train this robot.

August 7, 2019

1 It'd get smarter and smarter, so you could tell it what
2 to do and then it would go get it. Looked kinda like a
3 praying mantis, though. We needed to work on that.
4 But . . . it was a little scary.

5 But I'll tell you there was a ton of backlash
6 around, "You're gonna replace people with robots."

7 And -- and so, you know, there's gotta be a
8 balance in all this. I don't -- I don't know what it
9 is. It was to -- it's the same around telehealth.
10 When -- whether it's a nurse practitioner, physician,
11 whoever, it's this uncertainty around "What it means for
12 the future of my profession and my -- and my job." But
13 there's also a need for us to figure out how to use
14 people top of license; make sure we're spending our time
15 where they need to be. So there's gotta be a balance in
16 this. And I don't -- I don't know that I've necessarily
17 figured it out. Maybe it's just a consciousness and an
18 intentionality around calling it out that there's a risk
19 here and -- and where have we gone too far. I mean,
20 there's all kinds of articles that are out there around
21 the robots are taking over the world and whatever.

22 But -- so I just think that there's a lotta
23 responsibility for us to have a voice in that and
24 crafting it and making sure we keep the priorities in
25 focus.

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August 7, 2019

1 PATRICIA POLANSKY: The good part is if we're
2 helping design it, that's the key. You know. Kind of
3 thing.

4 A former hospital administrator that I hired,
5 I hired him when he was younger than you. He was, like,
6 23, I think, he came to me. And when New Jersey got
7 E-ZPass -- so on the east coast -- I'm sure on the west
8 coast, too, you know? -- you get your little thing now,
9 you have your responder, you just fly through, and then
10 you didn't even have to go through a booth. Now the
11 thing's over the highway. Right? If anybody in the
12 room wants to sit in a line with their dollar and a half
13 and have to wait for the guy to ring it up and go
14 through, or do you wanna just drive through at 70 miles
15 an hour?

16 And I think it's a good metaphor for us. But
17 it has to be safe. And it has to be designed and you
18 have to think how it goes and you have to figure that
19 out; right?

20 KRISTI HENDERSON: Yeah, and baby steps. I
21 mean, we don't --

22 (Simultaneous talking.)

23 KRISTI HENDERSON: -- have to go to what's all
24 possible at the end. Let's go slow. Let's figure this
25 out. Let's be smart about it. So I -- it's a

August 7, 2019

1 partnership that we've -- we together and through
2 different people in different boards and associations,
3 coalitions and all, are gonna be a part of redesigning
4 that. But making sure that we are forward thinking and
5 willing and open to consider all possibilities.

6 PATRICIA POLANSKY: Yeah. That would be the
7 key.

8 One of the themes, you know, today, and of
9 course all with culture of health, population health,
10 everything that's going on, and a lot of people
11 speaking, too, today, social determinants of health, and
12 when we all define what they exactly are and how we're
13 gonna measure them, but let's -- let's not go there.

14 But how do you think technology will either
15 help or hurt how we -- the collective "we," 'cause I
16 just don't think that's on nursing's back, to do all
17 that -- toward addressing the social determinants of
18 health in these much larger population-health issues
19 today. And whether it's violence or ACEs -- I
20 mean . . . we're not at a loss for issues to deal with,
21 but --

22 (Simultaneous talking.)

23 KRISTI HENDERSON: -- a long list --

24 (Simultaneous talking.)

25 KRISTI HENDERSON: I mean, there's so many

August 7, 2019

1 different ways to -- to use technology to positively
2 impact those -- the same turn, there's a very
3 possibility of -- of having the opposite impact. And so
4 lemme tell -- maybe answer the story [sic] with a -- an
5 example. And again, I go back to Mississippi, because
6 when I think of social determinants of health,
7 they're -- they're magnified.

8 So when we were working on a diabetes
9 telehealth program -- and we actually did this with the
10 State of Mississippi Department of Medicaid -- and said,
11 you know, "We need to go into the community and we need
12 to address things -- everything. Everything.
13 Transportation. Housing. Jobs. You know.
14 Environmental issues. Everything." And it was a focus
15 around diabetes, but we wanted to make it around the
16 entire issue.

17 And so we actually went in, partnered with
18 community health centers; we partnered with pharmacies;
19 we partnered with even the rural telehealth network, as
20 well. I mean, we did all kinds of things. And backed
21 all the way up to really make sure that this was driven
22 from individuals that lived in the Mississippi Delta.
23 And -- and they were sick and they -- and I can still
24 remember faces of them in tears by the end of it. So
25 I'm gonna kinda fast-forward to the design of the

August 7, 2019

1 program.

2 It was community based, and we used technology
3 to bring in the resources that they did not have. And
4 so endocrinologists; diabetes educators. I could go on
5 and on and on and on. And we wanted to bring 'em in and
6 use it, but with their trusted health team locally. We
7 didn't wanna come in and replace somethin', then rip it
8 out and it all fall apart. And when we came in, people
9 in the community said, "We get so many grants. Every
10 grant comes in here and then it stops as soon as the
11 grant ends. So we don't trust you. We're not gonna use
12 this program." That was literally what patients would
13 say. "Great. We're another guinea pig."

14 And so this is in Ruleville, Mississippi,
15 believe it or not. And -- and so we went in, worked
16 with them, built trust, and let them help co-design
17 that. And the community health workers -- we even
18 trained community health workers to help us stay
19 engaged, use technology in the home, the whole bit.

20 Lemme fast-forward to the outcomes of the
21 program. So we -- we did a deep dive with the -- our
22 Department of Medicaid and then analyzed the impact of
23 this program. And it ended up still going to this day,
24 and it's now been scaled. But we ended up having an
25 impact on their health to the level of Medicaid

August 7, 2019

1 projected \$189 million in savings a year just on the
2 outpatient cost -- I mean -- I'm sorry -- the inpatient
3 cost related to diabetes. So that actually drove our
4 legislation change.

5 But the interesting thing was is the patient
6 stories and testimonies. So where FCC commissioner has
7 flown down there and gone with me on a three-hour drive
8 in the Mississippi Delta. We've had the governor go
9 there, as well, multiple times. And to sit there and
10 say -- these patients are in tears. "I assumed I'd be
11 on dialysis. I assumed my kids would die of this. I
12 assumed I'd have an amputation. I just knew this was my
13 future and this was my -- the cycle that I was in and I
14 couldn't get out of it."

15 They turned it around. We just enabled that
16 through technology. And it had to address everything
17 from food deserts to jobs to everything. And so it was
18 through partnerships with the extension centers; job
19 centers. Everybody was engaged in this. The whole
20 kinda community rose up and -- and used technology to
21 enable it.

22 And so to me, it's -- it's really about --
23 there's not a one size fits all, but it's around each
24 community building solutions and having access to these
25 resources and filling gaps to be able to have something

August 7, 2019

1 that's substantial that they own and that they're proud
2 of, and we didn't do it, they did it, that kinda thing.

3 PATRICIA POLANSKY: Yeah, that's great.

4 Okay. Before we open up for questions, 'cause
5 we're gonna give you a little time to really just ask
6 her some questions here -- and we've got rest of tonight
7 and tomorrow. So if I were [indiscernible] -- I didn't
8 tell you I was gonna ask you this.

9 KRISTI HENDERSON: Oh, no.

10 PATRICIA POLANSKY: If I were your fairy
11 godmother, could give you three [snapping] -- remember
12 me, I took six kids to see "Aladdin." Rub the magic
13 lamp. If I gave you three wishes to transform
14 healthcare and improve health equity -- just quick one,
15 two, three -- what would they be, do you think?

16 KRISTI HENDERSON: Oh, my gosh.

17 PATRICIA POLANSKY: In your new lens.

18 KRISTI HENDERSON: Are these wishes gonna come
19 true?

20 PATRICIA POLANSKY: Well, I don't know if
21 they're comin' through [sic] in my lifetime, but I'm
22 hopin' they're through in your lifetime --

23 (Simultaneous talking.)

24 PATRICIA POLANSKY: -- 'cause you're gonna
25 make sure that happens.

August 7, 2019

1 KRISTI HENDERSON: This is for Callie Anne,
2 then.

3 (Simultaneous talking.)

4 KRISTI HENDERSON: Now, you know, everybody
5 talks about access to care. And it's about each
6 individual achieving their health goals. And -- and so
7 some kinda preconceived, like, "This is what health is"
8 is not it. It's -- it's what's -- what is meaningful to
9 each one of you all and where you are right now. And so
10 I think that I -- I wanna have a connected health system
11 that takes into account the social services, the local
12 communities, and the health system in a smart way that
13 actually meets people where they are and helps them
14 enable what's their health goals. And so not to
15 predetermine -- it's not just about an A1C at this
16 level. So not it. It's like am I gonna be alive to go
17 to my kid's wedding. It's those kinda things.

18 And so I -- to me, it's this connected
19 personal . . . connected health system that makes
20 getting healthy easier and takes the hassle out.

21 Is that three things into --

22 PATRICIA POLANSKY: Yeah.

23 KRISTI HENDERSON: -- one big paragraph?

24 PATRICIA POLANSKY: I think that's good. I
25 think we're all good.

August 7, 2019

1 How 'bout we take two quick questions.
2 Anybody. You have to come up to the microphone, though.
3 Be brave. Oh, you must have some questions. Go ahead.
4 Absolutely. Come on down.

5 SUSAN REINHARD: All right. So AARP thinks a
6 lot about this. And we're hew- -- I wish Winifred Quinn
7 was in the room bek- -- oh, there she is.

8 (Simultaneous talking.)

9 PATRICIA POLANSKY: We've been talking health
10 equity the whole time.

11 (Simultaneous talking.)

12 SUSAN REINHARD: I know. I thought you were
13 still out there.

14 Tell a -- but -- but just had a series of
15 three roundtables around this, with part- -- Women for
16 Partnerships and Children and whatever that is. A whole
17 lot of different people. A lot around data privacy and
18 the issues. And I don't th- -- maybe I missed that.
19 But we -- we support technology, we want sharing of
20 data, but under really careful conditions. And then
21 along with that came the selling of data.

22 So can you just help us feel better?

23 KRISTI HENDERSON: Wow. That's huge. I'll
24 tell you, that exactly sits on my mind quite a bit. And
25 so I'll just say things that may be on your mind, just

August 7, 2019

1 because I think they are on everybody's mind. You know,
2 is Alexa listening to me? Is this data gonna be used
3 for whatever? How is it when I say "X," that that shows
4 up in my search tomorrow?

5 And what I know is that is at the forefront of
6 every conversation that I hear in any tech company --
7 and definitely where I am right now, too -- that
8 intentionality around protecting that -- a customer's
9 information is their information, and how do we make
10 sure that that doesn't go across a wall from what I do
11 over here when I'm shopping to what I might or may not
12 do over here in healthcare is extremely important. So
13 there are all kinds of laws about it, but there's really
14 around a philosophical belief an intentionality to make
15 sure that we respect that privacy and that inadvertently
16 partnerships don't use data in the wrong way, as well.

17 So I mean, this is much bigger than any one
18 company. This is really around we -- you know, you
19 f- -- you push for interoperability so we can share
20 information for continuity of care, and then there's
21 this desire from a health plan or whoever else to really
22 understand their members or their customers or their
23 patients so that you can build programs that better meet
24 their needs. And so it's all well intended, but then
25 there's these -- these -- these other things that

August 7, 2019

1 happen.

2 So I think the comfort should be that it is
3 absolutely the priority of everything that I'm doing is
4 around that trust. You cannot break that trust. And
5 you have to be very intentional about protecting that.
6 And so if you look at even some of the work that's being
7 done and publicly being done with Alexa, with health
8 systems, there are very few that are in a pilot to be
9 able to work on that, and they've now got part HIPAA
10 qualified for providing interactions with consumers or
11 patients in their home. And so it is a long, rigorous
12 process and a lot of testing to ensure that all of that
13 happens exactly what you're talking about. It's --
14 it's -- it's not taken lightly.

15 PATRICIA POLANSKY: That's great.

16 While somebody else is thinking up a
17 question -- you're gonna walk up while I'm saying this.
18 I don't know if any of you saw two or three weeks ago,
19 it's not much more than that, using AI platform to
20 identify potential suicides in the Veterans
21 Administration. And how they're using this. See,
22 again, this is a "be not afraid" thing. But also can
23 you imagine -- because even before HIPAA -- believe it
24 or not; right? -- before HIPAA, you couldn't tell
25 anybody about any -- that had a substance-abuse or

August 7, 2019

1 mental-health problem, and that was pre-HIPAA. So boy,
2 that's going to be a thing.

3 But think about what they're predicting, what
4 they're already seeing, in the reduction of this. I
5 mean, that's that patient safety and why are we here.
6 What -- what are we --

7 (Simultaneous talking.)

8 KRISTI HENDERSON: Yeah, I mean, I think
9 about, too, just along that whole -- on AI side, around
10 how f- -- facial recognition and looking at early signs
11 of your mannerisms, changes in behavior, how you move
12 your eyes when you interact, what you post on social
13 media, all of that could be used to improve or save
14 somebody's life. But how do you balance all of that?
15 And I don't know the answer to that, either.

16 But I've seen some amazing things in early
17 detection of dementia and -- or things like that, and
18 depression, where interventions were possible because of
19 subtle things that we're starting to mine and to use AI
20 for. So I don't know the answer, but it's a -- it's a
21 call out to say we've gotta be a part of the discussion.

22 PATRICIA POLANSKY: Yeah. Kim.

23 KIMBERLY HARPER: Thank you so much for being
24 with us. This is an amazing story and I love hearing
25 you talk. I have one burning question, and that is --

August 7, 2019

1 we hear you say that you really didn't -- you couldn't
2 ask questions; you didn't really know what kind of a job
3 you were taking. That's guts. That's strong
4 leadership. I'm curious: What was -- what was it about
5 Amazon or the company or the possibilities that made you
6 say yes to a life change for a job you really didn't
7 know what you were gonna do? That just blows me away.

8 (Simultaneous talking.)

9 KRISTI HENDERSON: When you say it out loud,
10 I'm like, "Why did I do that?"

11 Okay. So culturally, I was raised in deep
12 south, in Mississippi, with my family a block away. My
13 kids walked to school. It was a very community -- what
14 you think of in the deep south kinda thing. So I
15 remember 24 years into my career, in academic medical
16 center -- that had a state pension plan, by the way; one
17 year away from retirement -- I picked up and left and
18 went to Ascension because of the possibility to give
19 other people what I saw happen. And I knew the
20 limitations of "Who's gonna listen to somebody from
21 Mississippi from one place? That's just different
22 there."

23 So I said, "Okay. I've gotta go to Ascension
24 now." And so I convinced my family -- "Husband, quit
25 your job. Kids, pick up and move senior year." All the

August 7, 2019

1 stuff that you shouldn't do, necessarily, in the
2 Parenting 101 book. It's not in there. So then I
3 picked up and moved to Austin, to lead Texas initiative,
4 then started leading their national initiative for 22
5 states, to say does that real- -- are they right? Will
6 that work anywhere else? Maybe it won't work anywhere
7 else. So let's replicate the model and see if it works.
8 Worked in Texas. It's expanded it to 22 states. Worked
9 there, as well. Showed cost return. All that good
10 stuff.

11 And then I was like, "Ah, it's just not fair
12 that everybody can't have it."

13 And so when the call came -- so I've been
14 thinking it in my head, but I thought I might wait
15 strategically to f- -- start figuring that out: Where
16 should it be? How sh- -- where should I go? Where can
17 I have an impact? Is it in the policy side? Is it --
18 wherever.

19 So when the call came in, I thought, "That's
20 interesting."

21 KIMBERLY HARPER: It's really big.

22 KRISTI HENDERSON: It's really big, and --
23 (Simultaneous talking.)

24 KRISTI HENDERSON: -- it might do something
25 all over the world. So I almost -- it was almost like

August 7, 2019

1 how do I say no? It may not work. I think -- I told
2 some of you all this earlier. In my family, that was
3 the question. "I'm gonna leave you all, and I'll come
4 back a lot, I hope, and you come see me. But this is
5 about this, and this is what I hope it is."

6 And they were supportive and said, "You j- --
7 how do you say no?"

8 And so be a voice. Be there. And if it
9 works, great. If it doesn't, it can't hurt you, except
10 for some time away, and a lot of flights. But there you
11 go.

12 PATRICIA POLANSKY: Lean in. We are indebted
13 to you. Thank you.

14 MARY SUE GORSKI: Wow. Wow. My mind is
15 blown. It's racin' around in there. Great new
16 perspective. Thank you so much. That was -- that was
17 just wonderful.

18 Hang with us. We're almost there. We have
19 another couple of state exemplars and then we'll wrap up
20 for the day.

21 So . . . boy. I think I can -- I think I can
22 handle just a little bit more innovation in here, but
23 boy, you just about filled it up. So thanks, Kristi.

24 So. The first . . . we have two Washington
25 state exemplars. Actually, this is officially part two,

August 7, 2019

1 because we've -- we've b- -- introduced the Washington
2 state exemplars.

3 And Mary Baroni?

4 MARY BARONI: Okay. I'm between -- we're
5 between you -- you and a glass of wine, so we'll be
6 actually fairly quick.

7 I'm Mary Baroni. Really happy to be here.
8 I'm gonna speak just very briefly about an initiative
9 that is coming out of our Action Now Coalition that
10 Sofia spoke about earlier, and out more specifically
11 from our academic-progression work group that I have
12 been co-chairing for the past two or three years. And
13 we've just been awarded a \$50,000 planning grant from
14 Premera Blue Cross here in Washington to support the
15 development of a streamline pathway for LPN-to-BSN
16 academic progression. We have some potential for
17 additional funding, presuming we are successful with
18 this -- which expect to be -- for pilot implementation
19 and evaluation in a -- two or three partnerships between
20 LPN and university BSN educational facilities.

21 The initiative's really an extension of the
22 work that we did accomplish in our Action Now Coalition
23 and the four years of RWJ Foundation APIN funding that I
24 was co-director of. And in particular -- and in
25 particular outcome of that included the development and

August 7, 2019

1 implementation of a statewide direct-transfer agreement
2 to support academic progression for RN-to-BSN
3 progression. And this is statewide. And it assures
4 that all of the credits that people take along the
5 pathway are transferred into the university so that
6 there aren't excessive increase -- repeats of academic
7 credit.

8 And so this grant would do -- use a similar
9 mechanism, but a very different population, and that's
10 looking at the LPNs.

11 When we first implemented the RN-to-BSN
12 education, the very first issue that came up from our
13 discussions around the state is, "What are you gonna do
14 about LPNs?" And we weren't really sure. But this is
15 giving us an opportunity to really think about this
16 population as a significantly diverse population that
17 needs to have an opportunity to progress, should they
18 want to, and streamline the entry into practice for --
19 for that population.

20 So our first steps are -- we're hosting an
21 invitational, full-day retreat with LPN, BSN, RN, nurse
22 educators, regulators, and policy agencies and practice
23 partners on August 19th. And this is gonna really be
24 to kind of launch the discussion of a pathway
25 development and solicit ongoing support.

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August 7, 2019

1 We're also planning -- we do have,
2 fortunately, a LISTSRV from the Nursing Commission of
3 all of the LPNs in Washington state, and we're planning
4 on doing a needs assessment to really get a sense of
5 where LPNs are in the state in terms of what are some of
6 the issues; what are the -- some of the incentives; what
7 are some of the interest; what are some of the barriers
8 and -- for possible progression.

9 We are well aware -- we've done a significant
10 literature review -- we know that other states -- this
11 is not necessarily a new concept. Many states have done
12 this. I know Massachusetts has done a very innovative
13 model, and I've been trying to get in touch with those
14 folks. California I know has done some interesting
15 things. We are trying to learn from them. And again,
16 try to develop this in our own context of Washington
17 state.

18 So moving forward, this fall, we already have
19 unanimous support from our higher-education
20 stakeholders, who we've worked with several times
21 before. One of our stakeholders groups is a j- --
22 called a Joint Transfer Council that combines
23 educating -- educator stakeholders from all of our
24 community and technical colleges and universities, both
25 p- -- public and private. And they are willing to

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August 7, 2019

1 convene a statewide work group to work with us to
2 develop this pathway to approval and implementation.

3 And that's -- there -- I could talk more about
4 it, but that's just the beginning. And it's another
5 example of Washington state I think really working
6 across settings, practice, education, and with
7 higher-education stakeholders to make academic
8 progression possible for as many nurses as we can.

9 Thank you.

10 MARY SUE GORSKI: Great. Just more progress
11 in all of these different areas that we need to get to.

12 And next we're gonna have a Washington-state
13 exemplar from Azita Emami, the -- and you've all met
14 Azita, the dean at University of Washington. So.

15 AZITA EMAMI: Thank you very much.

16 You must be exhausted, but in a positive way.
17 I think that it had been such an ins- -- inspirational
18 day today, and my head is spinning now of all ideas.
19 And, you know, I'm so in awe of all the great works
20 that -- that are done across this country by -- by
21 nurses. It's just unbelievably amazing.

22 So before I get to -- into sharing with you
23 about some of the exemplars of the good work that is
24 the -- that are done in our state, I just want to give
25 you a very brief background information that, you know,

August 7, 2019

1 might give you an insight about why I am pursuing things
2 in the way that I'm doing that, with the -- of course
3 together with all other amazing nurse leaders in our
4 state.

5 So I was born in Iran, but I lived the main
6 part of my life in Sweden. I moved to s- -- to Sweden
7 when I was very young. So my education and my nursing
8 career and academic career was from Sweden.

9 When I move to the United States, I was
10 just -- I couldn't really, you know, digest the paradox
11 that I saw in this country. Because United States is
12 known for very advanced, you know, research; knowledge
13 d- -- generation; medical, you know, advancement. The
14 country actually export this knowledge to other
15 countries. And -- but at the same time, when you look
16 at, you know, the -- the amount of money that is used,
17 almost 20 percent of our GDP is used for healthcare
18 services in this country. Compare it with Sweden that
19 is only 11 percent. And compared with to all og- --
20 os- -- CD [sic] countries, United States has the highest
21 portion of GDP used spent for -- for healthcare. But if
22 you look at the outcomes, the health outcomes, we have
23 almost in the bottom of the list of -- of the OACD.

24 So I have been thinking about what's wrong.
25 What -- what is that that we do wrong. Because it's not

August 7, 2019

1 that we are not knowledgeable or we don't know what to
2 do. Th- -- we actually, you know -- the other countries
3 model the knowledge that we generate. So what --
4 what -- what's going on? And I have been thinking
5 about, "Okay. Why is that that in Sweden we have such a
6 wonderful, you know, outc- -- health outcomes and at all
7 different areas?"

8 So I could just, you know, differentiate some
9 things that are going on in the -- in Sweden that we
10 could do better here in the United States that might,
11 you know, help us, you know, improving those outcomes.
12 And of course Sweden has a universal healthcare. We
13 don't have it here. But that doesn't explain
14 everything. So I try that -- okay. What -- what is
15 other, you know, things that are done in Sweden, you
16 know, better, so that we -- we can get those outcomes.

17 So inter- -- interprofessional collaboration
18 is very, very common in -- in Sweden. So healthcare
19 professionals really, you know, work together in the
20 healthcare settings, and it's a kind of very robust
21 and -- and strong teamwork. And then we -- in Sweden we
22 have integrated healthcare. We call it -- it's -- in
23 Sweden it's *vårdkedja*. The direct translation is
24 "chained care." Chained healthcare. So that once you
25 are born, you get into this chain, and you are never

August 7, 2019

1 dropped out of this chain.

2 And -- and we have also -- you know, Sweden
3 has the most robust patient-data register. They have
4 been, you know, collect data s- -- since 16th century,
5 actually, but not in this -- that s- -- sophisticated
6 way that it is t- -- now. But -- but -- so -- so, you
7 know, we have all this information coming in, and we can
8 really base our, you know, interventions k- --
9 healthcare interventions based on metrics. Every year.

10 And the other thing that is also very
11 important is that we have very strong cross-sector
12 collaboration. So that, as an, you know, educator, I
13 was the head of Department of Nursing at Karolinska
14 Institute in Sweden, and when we planned for our, you
15 know, program for courses, everything, we did it t- --
16 m- -- in collaboration with other, you know, communities
17 of interest, with other public, you know, services
18 sectors. We constantly ask them, "What would we do to
19 improve our education so that it would meet the needs?"

20 So when I came to the United States, I
21 couldn't wish to come to a better state than Washington,
22 because here we are so collaborative and we support each
23 other so much it's just unbelievable, and I think that
24 that really gave all of us an opportunity to work
25 together and really, you know, remove the -- the

August 7, 2019

1 barriers, the silos, break the silos, and work with each
2 other.

3 So what we have done, and three examples that
4 I want to give you today -- there are many other great
5 works that are done and -- and going on in our state,
6 but three I think that stands out for me. One is that
7 we just recently receive funding from the State,
8 \$18 million, to build the Health Sciences Learning
9 Building in University of Washington. And what we plan
10 to do is that we have been very strongly into
11 professional education, you know, for -- for many years.
12 We have been really pioneering that in the -- the
13 country. But that will give us an opportunity to -- to
14 really merge the destructive [sic] innovation, the
15 technology that we talked about all day today, into this
16 learning center. Having all the students from all the
17 six health-sciences schools come together and being in a
18 very, you know, amazing, state-of-the-art, one-stop
19 resource center, to really learn, using technology,
20 using VR, using augmented, you know, reality,
21 using . . . intelligence -- artificial intelligence,
22 to -- to really help us to come together.

23 But it's not only using technology, but also
24 really taking the interprofessional education, the
25 connection between the s- -- the students to another

August 7, 2019

1 level, so that when they, you know, graduate and go out,
2 that they can really work together as a team. That is
3 very important. And I think that that was also one of
4 the components that I saw was very strong in Sweden.

5 Then another example that -- that I want to
6 share with you is that based on all the conversation
7 that we had today, the important [sic] of nurses really
8 focusing on population health, really thinking about
9 health equity, and -- and sosh- -- social determinants
10 of -- of health. We in the state of Washington really
11 thought we need to do something, we need to change our
12 education in order to be able to address that issue,
13 because we cannot continue, you know, focusing on acute
14 care in our education and then preparing the students
15 and they go out and in the, you know, community and
16 clinical settings, they are already thinking about, you
17 know, different nurses that they need.

18 So what we did for almost two years ago, all
19 the 18 schools of nursing in the state came together and
20 we published a white paper that is . . . a kind of, you
21 know, commitment for all the schools of -- of this
22 state, to really shift their perspective from acute care
23 to population health.

24 So all of us have been changing and revising
25 and re-envisioning our curriculum, and I know from the

August 7, 2019

1 University of Washington School of Nursing now, almost
2 all of our programs are revised, you know, and we
3 really -- you know, the main part of -- of our education
4 will be focus on population health.

5 And these are the areas, you know, that we --
6 rather than having only one course here and one course
7 there, we threading it throughout our pr- -- all of our
8 courses, because we believe that it is very important
9 that our students, you know, all the time, you know, get
10 foster in a mindset that really is about population
11 health. It's about addressing health equity. And so by
12 the time they are graduated, we hope that this mindset
13 is embodied in the -- the way of thinking.

14 So I'm very proud of -- of that -- that w- --
15 white paper, because it also brought all of us together.

16 The last one is a collaboration that we have
17 initiated with the Seattle King County Public Health.
18 So Patty Hayes, who is the director of Seattle King
19 County Public Health, and the -- we met and we talked
20 about all these issues. "Why is that? Why can't we,
21 you know, really align, you know, preparing nurses to be
22 really, you know, the nurses that you want in the
23 community? So what can we do?"

24 We decided to pilot, to really come together,
25 and work with each other in a program that they have

August 7, 2019

1 that is called Best Start for Kids. It's a six-year
2 program, and it's . . . \$400 million funding for six
3 years, to really focus on kids, to really help the
4 families and the kids to really grow up and become, you
5 know, healthy, wonderful, accomplished, you know,
6 citizens of -- of -- of this country.

7 And we thought if we connect our -- our
8 students to this program so that instead of, you know --
9 and they -- they need to do the final projects, whether
10 it is a capstones projects or doctoral dissertation or
11 whatever, they need to do it on some topic, and we
12 thought if we can pair them with that program, so that
13 they actually work together with the m- -- members of
14 the Best Start for Kids and really, you know, do studies
15 that are related to that program, not only that they do
16 something that is very useful and could be directly, you
17 know, implemented in the real life of what's going on
18 right now in -- in the Best Start for Kids, but also
19 that we can really enthuse them to eventually pursue a
20 career in -- in public health; in -- in population
21 health; in, you know, policy. So that is a kind of
22 really wonderful leveraging our resources in the best
23 way by really talking to each other and finding, you
24 know, those shared visions and sh- -- and shared goals
25 and priorities that we have, how we can work together.

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August 7, 2019

1 Because I'm sure that if you talk with, you
2 know, all your counterparts, you find out that we do a
3 lot of things repeatedly and in redundancy, all of us,
4 but how can we really leverage our work so that we can
5 synergize each other and really, you know, make sure
6 that we cross-fertilizing the outcome of what we are
7 doing.

8 So these are three examples. Again, you know,
9 I can stay -- stand here and talk about all the good
10 works that are done in the -- our state, but -- but
11 these are just the things that I think that really can
12 move us forward and really help us to make sure --
13 ensure a better healthcare delivery for -- for all
14 our -- our -- our citizens in this -- this state.

15 So thank you very much for your attention. I
16 know that you are very tired now. So the wine is just
17 f- -- a few steps around the corner. Thank you.

18 PATRICIA POLANSKY: Thank you. Yeah, it is
19 just around the corner. Ana is asking them if they can
20 start early. So you -- you have kind of two choices:
21 To start early, or you can run up to your room, because
22 on the east coast it's almost 8:00 o'clock, to say
23 goodnight or whatever you need to do or call the kids,
24 and come down. But we're going to have it for about an
25 hour. And we know everybody's exhausted.

August 7, 2019

1 So just a couple of quick highlights. We had
2 big things. We talked about APIN. Remember APIN. We
3 had ten states, two rounds of funding, and of everything
4 that the Campaign for Action has done, almost 43 states
5 were -- are working, worked, still working, moving that
6 needle, pushing those rocks up the hill, on academic
7 progression. And now, of course, we have NEPN doing
8 that work, so that's huge.

9 Cross-sector collaboration. Did you hear
10 that? That's the second box in the framework. The
11 actual framework. The Culture of Health framework.
12 Cross-sector collaboration. Remember, making health a
13 shared value is the first one, and cross-sector
14 collaboration. And that permeates everything we heard
15 that.

16 We heard about \$50,000 grant. \$80 million
17 worth of funding. Interprofessional collaboration. You
18 know. Starting this education. We heard it earlier in
19 the town-hall meeting. So I think that's great.

20 So you're gonna go out there, you're gonna
21 lean in. You're gonna get yourself a meme. You're
22 gonna find more Callie Annes. You're gonna look for
23 people that look and sound like her and you're going to
24 see that. The mustard seed dropping. Right? Because
25 we must, must get young people and young nurses up and

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August 7, 2019

1 involved in this work so we have someone to hand this
2 off to. And then -- and I don't mean handing it off.
3 We need that kind of thinking.

4 I was so refreshed by what you said.

5 Weren't you? I was watching all the heads nod
6 in the room. Everybody's like, "Really? How cool was
7 that?" Very cool. So good.

8 And last but not least, you're gonna leverage.
9 Leverage things. Leverage what you've heard. Just this
10 afternoon there's prob'ly 25 things just since we came
11 in this room at 3:00 o'clock that you haven't heard
12 before. Think about how to leverage one of those. Any
13 of those. Some of those toward it.

14 And then the inevitable, beautiful thing that
15 we just heard. We're all saying -- you know, we all
16 grew up, you had to do three -- my day they told you you
17 had to do three years of med/surg before you could do
18 anything else, God forbid; right? And I'm not saying
19 you shouldn't do some of that still. But from acute
20 care . . . so from 2-North to the Pacific Northwest,
21 which is where you're sitting, what they're doing, how
22 they're thinking, how the dean's framing this, how you
23 think about this . . . Kristi, all those beautiful,
24 wonderful, really, on the outside of our minds thinking.
25 So leverage that work. We're all good.

August 7, 2019

1 We're letting you out five minutes early.
2 Well, actually, a half-hour. So serious if you wanna
3 run upstairs. I don't know if some of you haven't
4 checked in; they didn't have the rooms. But we'll have
5 the setup out for about an hour or so. Free drinks. Go
6 for it. And, you know, talk to each other.

7 We -- now, tomorrow morning, breakfast is
8 gonna be served where you're having your drinks. It's
9 part of the hotel here, if you're in this hotel. We're
10 gonna start exactly at 9:00.

11 Right, Dr. Gorski? That's what's on the thing
12 there? You're lookin' at it. 'Cause I didn't want
13 bring it up.

14 Yep. 9:00 o'clock. So you have from 8:00 or
15 9:00 to get breakfast. We're not providing breakfast.
16 The hotel provides breakfast. So you get it there, eat,
17 and come down. Bell's gonna ring [bell rung],
18 9:00 o'clock, start. We'll see 'ya then.

19 Oh, yeah, please leave those.

20 Oh, and one thing I didn't forget, because
21 here I got on my list again. But many of you got calls
22 from Maureen in the back there. Maureen is somebody
23 like Mary Sue and I that was out in an AC before we even
24 had more than ten ACs, and she and Liz -- Liz, you
25 should wave, too, over here -- were part of the original

August 7, 2019

1 group of what we then called regional nurse experts.
2 And Mary Sue and I were on the phone, talkin' about
3 doin' this and interviewed them over the phone, and
4 Susan and Sue thought that was a great idea, and them
5 and many others have been with us all along.

6 So I thank you very much, both of you. And in
7 particular Maureen, for all the work you did on this
8 meeting and getting us all lined up.

9 And Maureen's in the room, and she'll be here
10 all day tomorrow, so we're good.

11 Anybody have questions? Concerns? Anything
12 clarify? Otherwise . . . time to wine.

13 ANA HERVADA: Yeah, I think -- I think we're
14 good.

15 PATRICIA POLANSKY: Yeah, we're good. Thank
16 you for your attention.

17 (Meeting concluded at 4:59 p.m.)
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19
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August 7, 2019

C E R T I F I C A T E

STATE OF WASHINGTON)
COUNTY OF WHATCOM)

I, Nor Monroe, Certified Court Reporter in and for the state of Washington, do hereby certify to the following:

That my stenographic notes were reduced to typewriting under my direction;

And that the foregoing transcript, pages 1 through 95, inclusive, constitutes a full, true, and accurate record of all the proceedings had, and of the whole thereof.

Witness my hand this 21st day of August, 2019.

Handwritten signature: Nor Monroe

NOR MONROE, RDR, CRR, CRC
Stenographic Court Reporter
Washington CCR No. 3442
Expiration: November 10, 2019

**FUTURE OF NURSING: CAMPAIGN FOR ACTION
INNOVATION IN HEALTH CARE 2020-2030**

THURSDAY, AUGUST 8, 2019

Residence Inn by Marriott -- Seattle University District
4501 12th Avenue NE
Seattle, Washington 98105

August 8, 2019

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I N D E X

PAGE

Title Page	1
Index	2
Susan Reinhard -- Reflections From Day 1	3
Mary Sue Gorski -- Opening Remarks	4
Plenary Panel	8
Washington State Panel	96
Casey Blumenthal -- Montana State Exemplar	142
Victoria Vinton -- Nebraska State Exemplar	146
Susan Hassmiller	150
Patricia Polansky -- Wrap-Up	158
Meeting Concluded	161
Court Reporter's Certificate	162

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August 8, 2019

1 (SEATTLE, WASHINGTON; THURSDAY, AUGUST 8, 2019)

2 (9:02 a.m.)

3 MARY SUE GORSKI: Good morning. Good morning.

4 AUDIENCE IN UNISON: Good morning.

5 PATRICIA POLANSKY: Morning.

6 MARY SUE GORSKI: The level of energy for this
7 time of the morning.

8 KIMBERLY HARPER: Well tuned for some of us.

9 MARY SUE GORSKI: And a reminder -- good
10 reminder, Kim. It's noon for some of you.

11 So welcome. Welcome to Campaign for Action,
12 Innovations in Health Care 2020-2030. I want you to get
13 an official welcome this morning from Susan Reinhard,
14 who is the chief strategist at AARP Public Policy
15 Institute and the. . . . Sorry.

16 SUSAN REINHARD: We're good. We're good.

17 MARY SUE GORSKI: Center to Champion Nursing
18 in America. And -- and it's been great to work with
19 Susan over these years.

20 SUSAN REINHARD: So first I'm gonna tell you
21 I'm gonna cede most of my time, almost all of my time,
22 to the rest of the day, 'cause there's so much more we
23 hear from you talking to Sue about how you want to talk
24 to each other.

25 So I just want to welcome you again to this

August 8, 2019

1 amazing event and to thank Pat Polansky and the team who
2 has been doing so much work. There are a lot of new
3 faces today. So we wish that you can catch up with us,
4 because there's a lot we've been doing. I gave some
5 testimony yesterday to the -- the National Academy of
6 Medicine. I guess we call it a town hall. Whatever
7 that's called.

8 And -- and basically just wanna leave with you
9 that AARP and -- and the Center to Champion Nursing in
10 America, but the big AARP, 38 million members across the
11 country, are committed to the future of nursing, and
12 will continue for decades to follow, because we think
13 nurses are so critical to the care of older people and
14 their families, which means people of all ages. So
15 thank you so much for being here. And I'm gonna turn it
16 right back.

17 MARY SUE GORSKI: Thank you, Susan.

18 So one reflection that -- that we have made,
19 and I -- we had some great conversations, and I -- I
20 heard many of your conversation last night, too. But
21 one reflection we wanted to -- to highlight is the
22 tremendous amount of work that's gone on across the
23 country. And we are very proud as Washington state to
24 be able to tell you a little more detail about what
25 we've been doing as a host state, we get that

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August 8, 2019

1 opportunity and that privilege, but we also wanted to
2 highlight those individuals that are here that have been
3 working on this . . . since we have. Since the very
4 beginning. Since before that. And this is what you
5 have heard us talk about: The action coalitions. And
6 there were action coalitions in each of the states.
7 Most, if not -- not all, have evolved significantly over
8 these ten years, and some into totally different ways of
9 getting the work done.

10 But I -- there are some individuals here that
11 have been through that whole ev- -- evolution. Kim
12 Harper from Indiana is one. Mary Dickow from California
13 is another. Randy Hudspeth from Idaho is another.
14 Victoria Vinton from Nebraska is another. And Casey,
15 Casey Blumenthal, from Montana. Those are the ones that
16 I think about right -- right off the top of my head.

17 Many of you have been involved in this for a
18 long time, and we -- as we are seeing, we have a lot
19 more work to do. So it's just beginning. It's not even
20 the middle. It's just the beginning. We do need some
21 younger faces, though, to take over the work, too. And
22 I think we have lots of new faces in this room that are
23 gonna help with that. So that was just the reflection.

24 And -- and also to answer: Individuals wanted
25 a little more time to talk with each other and to really

August 8, 2019

1 do some networking. We had an hour to do that, but we
2 made some changes in the agenda to kind of accommodate
3 that. So we still wanna give you these great panels
4 that we have -- give time for the panel, some questions.
5 We'll prob'ly start before 9:15 here, but we'll have a
6 plenary panel. Notice that we took out the official
7 break. That doesn't mean that people can't get up and
8 around. But yesterday I f- -- saw that people felt
9 free -- free to get up and move around as they needed
10 to. The snacks will be right outside here, so that
11 you'll be able to get drinks and snacks there. We'll do
12 a couple more state exemplars, and then there will be a
13 short presentation by Sue Hassmiller. She shortened
14 hers -- her time, too. So thanks so much for helpin'
15 with this.

16 And then we ended up with a little over an
17 hour of networking. And we'll have specific tables set
18 up with the exemplars and with the individuals that have
19 done some presentations so that you can connect with
20 each other. We would like to come back and wrap up at
21 1:30, so we'd like to -- you to stay close and -- and
22 plan on just a very quick wrap-up.

23 So there we are.

24 Thanks for the feedback and the discussions,
25 and now onto our first plenary.

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August 8, 2019

1 UNIDENTIFIED WOMAN: So are there any breaks
2 or people should just take breaks when they --

3 (Simultaneous talking.)

4 MARY SUE GORSKI: People should just take
5 breaks when they went. So. And so there has been a lot
6 of back-and-forth and -- and that's great. Okay?

7 Great. Well, we'll have you outta here by
8 1:30 so you can get on the freeway.

9 PATRICIA POLANSKY: We see the suitcases out
10 there, so we're gonna get you out in time.

11 Okay. Would the plenary-panel speakers come
12 up and have a seat here.

13 (Panel members talking amongst each other.)

14 PATRICIA POLANSKY: We're gonna be -- I don't
15 know which one to talk into. Does this work? Yeah.
16 Here you go. So. In case for questions.

17 Well, you are in for a real treat, as Mary Sue
18 was saying. And again, we were reflecting on the
19 enormity of everything people have done in this room;
20 the anchor action coalitions that are here. Also wanted
21 to add that Kim Harper volunteered, which -- which she
22 did and whatever. So later, during the networking time,
23 Kim has just anchor person -- lead, lead person -- for
24 the NOBC effort, and she does have with her all of your
25 state rankings. So if any of you wanna check in with

August 8, 2019

1 her on NOBC and see where that is.

2 MARY SUE GORSKI: Can you say what that is?

3 PATRICIA POLANSKY: Oh. Nurses On Board
4 Coalition. Rah-rah. 10,000 nurses by 2020 on boards
5 and leading across America. So Kim being really a lead
6 person with that entire effort. She has that, if any of
7 you are interested in that during that networking time,
8 you can come also talk to her at a table. We'll get
9 that all set up for 'ya.

10 Okay. Without further ado. We are really
11 fortunate and very excited, actually, to have this panel
12 of really so much experience in this panel. So if you
13 don't just glance as they're presenting at their bios, I
14 would just say recommended reading and a required
15 reading, as your professors used to say. Because what
16 they have done is everything imaginable and from rural
17 to urban and every kind of sector, from long-term care
18 and home care and visiting nurse. So you are going to
19 get a full panoply coming from them.

20 And we're gonna start with Mike Ackerman,
21 who's the director and Master in Healthcare Innovation.
22 This is the theme of this meeting. So we're really
23 looking forward to looking at that. And anybody who
24 elevated from a candy-striper to the front of the room,
25 you go, Mike. Go Mike. Go Mike.

August 8, 2019

1 MICHAEL ACKERMAN: That's gonna be my final
2 job, also.

3 PATRICIA POLANSKY: There you go, yeah. I was
4 thinking of going back and I'll be one of those people
5 at the front desk, you know, you go back and volunteer.

6 And second would be Sue Birch. And Sue Birch
7 is the director of the Washington State Health Care
8 Authority. And you'll see in her bio she's just mildly
9 responsible for covering two million lives. So she's
10 gonna talk to you a lot about that end of -- of -- of
11 the street and the avenue.

12 And then we're going to talk to Karen
13 Giuliano, who is the associate professor of nursing
14 at -- for Healthcare Innovation. And I love this:
15 EntrepreNURSEship. How cool is that? How cool is that?
16 Here from -- to share all of this with you.

17 And last but not least, and then MaryAnne
18 Lindeblad, who is also -- home state here to Washington,
19 but the Medicaid director. And again, been acute care,
20 long-term care, behavioral health, elder care, and
21 people with disabilities.

22 So we think we've got it covered, and you
23 covered, and as I told them all, from their lips to
24 NAM's ears, and for all of you to benefit.

25 So Mike, how 'bout you kick it off for us?

August 8, 2019

1 MICHAEL ACKERMAN: Thank you so much. Very
2 thrilled, honored, humbled, all those words you use,
3 to -- to be here with this esteemed group.

4 I wanna start with a story. About 15 years
5 ago, somebody that I think you met yesterday, Bern
6 Melnyk, was my research team, and she came to me, said,
7 "Mike, I -- I -- I think we should start a center for
8 clinical trials in medical-device evaluation
9 [indiscernible] in the School Nursing in Rochester."

10 And I said, "Bern, it's not gonna go."

11 And I think yesterday you realize Bern has no
12 limits. And so she said, "No, I think it'll go."

13 [Indiscernible] I said, "Industry doesn't
14 wanna partner with a School Nursing."

15 Now, beauty of working in Rochester was, you
16 know, it's the land with the -- that Ford built, so we
17 always had a foot in practice education; research
18 education. So I -- I practice as a nurse practitioner,
19 so I had access to patients. And we grew that business.

20 And when you look at different products, like
21 the CORTRAK feeding-tube device, Philips IntelliVue
22 monitoring systems, that all came out of that center.
23 And I'm really proud to say that we built that into a --
24 an enterprise where our nurses provided so much input
25 into how the product was developed, and it became, "What

August 8, 2019

1 toy is Mike gonna bring us next?" Because -- and -- and
2 they were so excited about being able to influence and
3 innovate at the bedside. And that was 15 years ago.

4 And ever since that time I've been doin' this
5 work. And Bern has tried to set the hook several times,
6 and she finally did, and I ended up at Ohio State. So.
7 Very happy about that.

8 I've got just a few --

9 (Audience member's phone talking.)

10 UNIDENTIFIED WOMAN: Sorry.

11 MICHAEL ACKERMAN: That's okay.

12 What if I said, "Hey, Siri," how many phones
13 would light up? Hey, Siri. Anyways.

14 So I just wanna say, "Why not nurses?"

15 But I also wanna say we gotta start talkin' to
16 other people. Okay? You know we're kinda preachin' to
17 the choir here. Aren't we? Yesterday I had the
18 opportunity to speak on sepsis to a group of people that
19 do disinfection, water quality, air-quality work, at a
20 hospital-acquired-infection meeting. These people had
21 no healthcare background, but they're innovating in
22 this -- in this infection-prevention wir- -- space. It
23 was so cool. And -- and there's, like, self-sanitizing
24 sinks and robots that clean things. And I'm like, "This
25 is really cool."

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Washington CCR #3442*

August 8, 2019

1 And I'm like . . . this is where we need to
2 be. We need to be out talking to others outside of
3 nursing about what we do as nurses to innovate.

4 So with that. We need to create cultures
5 and -- and this is what we teach our students, and this
6 is really what we're trying to promote. We need to be
7 disruptive. 'Kay? And I was trying to think, like,
8 what could I do up here that would be really disruptive,
9 just to get you engaged in the disruption? So I thought
10 do I turn my chair around the other way? Do I get up
11 and stomp my feet? What -- what do I do?

12 But we need disruption. But when you hear the
13 word "disruption," what does that -- how do you feel
14 about that? It kinda gives you this, "Ooh, disruption.
15 Do I wanna be disruptive? Do I wanna work with people
16 that are disruptive?"

17 But we'll never move innovation forward if
18 we're not disruptive. However, healthcare doesn't like
19 that word. Right? In fact, we even have a job title
20 called "orderly." Right? Because we want things
21 orderly. Right? So healthcare doesn't like disruption.

22 The other thing we need to cr- -- so we need
23 to create a culture that promotes disruption and allows
24 failure. Now, I didn't say error. I said failure. And
25 those two words are not the same. The error comes when

August 8, 2019

1 we fail, we don't learn from it, and we make the same
2 mistake again.

3 But I'll ask you and I'll challenge you: Does
4 our healthcare system right now, does the culture in our
5 healthcare system, promote disruption and allow failure?
6 'Cause if it doesn't, we'll never get past first base
7 with innovation. And in order for innovation -- this
8 comes from all the innovation-science work -- we -- we
9 cannot -- we will not promote innovation unless we do
10 that, and we gotta allow our nurses to do that.

11 When I left Rochester, S- -- Strong Memorial
12 Hospital, we -- my -- my CNO there, Pat Witzel, was a
13 wonderful woman. Our last magnet [indiscernible] visit,
14 we had 25 exemplars. 25. You're lucky to get one or
15 two. We had 25. And that's because we engaged our
16 nurses in everything. And it -- I felt like proud papa,
17 you know, when our nurses were walking the surveyors
18 around. And, you know, we didn't tell people to hide in
19 the bathrooms when they come. We -- we put 'em out
20 there.

21 And our nurses were allowed to -- to . . .
22 to -- to take things forward. And, you know, our
23 favorite word was "Let's just do a pilot. Just do a
24 pilot." Right? "If it doesn't stick, so what? Let's
25 try somethin' else." That's innovation. That's

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Washington CCR #3442*

August 8, 2019

1 innovation work. And we have to promote those cultures.
2 It's all about the culture.

3 And it's also about the leadership that --
4 that sets the culture. And we know from the data that
5 most healthcare leaders and most leaders in academia
6 aren't comfortable with what to do with innovation.
7 They're not -- they're not familiar with the
8 competencies of innovation. And this is academia and on
9 the -- on the service side. And this data comes from a
10 big study that was done through the American Academy of
11 Nursing. 300 people, they looked at the -- I think
12 there's 26 competencies for innovation. And they asked
13 300 people to evaluate themselves. Now, th- -- these
14 are academy people; right? And it was really kinda
15 staggering how inept that group felt around innovation.
16 'Kay? So we also need to develop our leaders.

17 I want you to -- to ponder this. Think about
18 innovation both as a noun and a verb. 'Kay? Because
19 it's both. Think of it as a noun and a verb. We have
20 to -- we have to innovate. We gotta create things. And
21 Karen's been wonderful at creating a lot of cool things
22 and technology, and -- but we also have to help nurses
23 understand: How do we move innovation forward? What's
24 the innovation process? Who are the stakeholders? How
25 do we move it? That's the verb. 'Kay?

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August 8, 2019

1 So yes, we need nurses to invent. And you --
2 just -- just spend a day with a nurse and they'll give
3 'ya, you know, dozens of things that need to be fixed.
4 Okay?

5 There was just a paper that came out from a
6 physician in Hawai'i, and [indiscernible] the title of
7 the paper was, "Get rid of the stupid stuff." Right?
8 That's title of the paper. And what they did is they
9 got all the providers and nurses together and they put
10 things into three buckets: Things that have to stick --

11 And it was mostly around EHR; okay? Things
12 that have to stick for regulations, whatever we need to
13 do.

14 -- things that if we tweaked would make life
15 easier and better, and things that we just gotta get rid
16 of.

17 So this leads me into this concept of the
18 novation continuum that we're trying to develop. The
19 novation continuum goes from innovation, which
20 new/novel. Sometimes it's disruptive, sometimes it's
21 incremental. Okay. But nurses need to be at that
22 table. Nurses need to innovate. Ask 'em.

23 My plea to that group yesterday of all
24 these -- these people doing all this
25 infection-prevention work is that, "Please talk to

August 8, 2019

1 nurses before you invent the next best thing, because
2 nurses will tell 'ya, and they wanna tell 'ya. They
3 wanna be at the table. You gotta give 'em a chance."

4 So that's innovation.

5 On the other side of innovation is something
6 called exnovation. Exnovation is getting s- -- rid of
7 stuff that doesn't work. And we know from the science
8 that the skill set for innovation is very similar to the
9 skill set for exnovation. Okay? But how often do we do
10 that? And it's a lot harder to get rid of stuff than it
11 is to bring new stuff in.

12 How many of you are cr- -- anybody here
13 critical care? Intensive care?

14 So back in the day we -- we had these red,
15 rubber catheters to suction airways. Right? Right?
16 Remember that? And then I brought in this thing called
17 an inline suction catheter. And the nurse is, like,
18 "Ah, this isn't gonna work. There's no [indiscernible]
19 nah, it doesn't work. You can't hear it suck," you
20 know, all this kinda stuff.

21 And I'm like, "No, it'll work. Try it."

22 And you woulda thought I was -- I was a
23 heretic, to bring this -- to bring this in. And now if
24 you were to take that away -- but there's my point. At
25 the end of innovation is usually exnovation that we

August 8, 2019

1 forget about. And that's where the burnout comes.

2 'Cause we ask nurses to do this, and then we add this,
3 and then we add this, and we never stop to say, "What
4 can we get rid of?"

5 Here's an example from that paper, in the EHR
6 in this -- in this one hospital. Nurses had to document
7 incontinence, and they had to document fecal
8 incontinence as well as urinary incontinence, and then
9 they had to document the characteristics of the
10 incontinence, and then they had to document what they
11 did for the incontinence. So there was several clicks.
12 Right? So they applied that across the whole health
13 system.

14 Now, they had a neonatal intensive-care unit.
15 Those poor nurses, when they changed a diaper, had to
16 click six times to change a diaper. That's stupid. And
17 there's an example of if you would have just asked the
18 nurses about how could we do this better, they would
19 tell you. But we missed that step.

20 So in the middle of the ter- -- the novation
21 continuum is renovation. So we got innovation,
22 renovation, exnovation. Renovation's process
23 improvement. 'Cause we struggle. Where does quality
24 improvement fit in this whole innovation game? And --
25 and Dr. Weberg writes about this all the time. We spar

August 8, 2019

1 about it a little bit. But . . . that's -- that's where
2 process improvement fits.

3 And do we need innovation for process
4 improvement? Absolutely. But -- but when you renovate
5 your kitchen, it's still your kitchen. Right? When you
6 innovate your kitchen, it's -- it's brand-new. It's
7 something that didn't exist before. And that's how we
8 differentiate. So this is this whole novation
9 continuum, from innovation to renovation to exnovation.
10 But don't forget the exnovation piece, 'cause that's
11 what's drivin' people crazy.

12 One more thing. One more thing. And -- but
13 it's very -- it's very difficult and very challenging.

14 So I think my time is up. Thank you.

15 PATRICIA POLANSKY: [Indiscernible] so
16 we're -- we're going to go from that -- if you pass
17 the -- there you go. Sue Birch up in the queue. So.

18 (Simultaneous talking.)

19 SUE BIRCH: I'm Sue Birch. I'm the director
20 of the Health Care Authority here in Washington. My
21 sidekick is MaryAnne Lindeblad. So together we oversee
22 care for 2.6 million Washingtonians, and we cycle
23 through a billion dollars per month. Billion, B, per
24 month. About a budget of 12 billion per year. And we
25 are a force-mover in the state here in Washington

August 8, 2019

1 because we really have seized the opportunity around the
2 ACA and Obamacare and all the innovations.

3 So I wanna spend a few minutes just talking
4 about this. And I'm sorry. I'm, like, kinda highly
5 caffeinated, and I coulda been a night nurse last night,
6 'cause I think I was up all night. So -- so stick with
7 me and let those phones roll.

8 So a few things. I wanna make sure that you
9 all understand why Washington is really on the cutting
10 edge of movement into the health-transformation space.
11 It is because we have nurses lined up up top. If we do
12 not continue to partner public part- -- private
13 partnerships with business and seed nurses there in
14 business, like we heard from our Amazon friend, if we do
15 not seed more people in government to bust down the
16 regulations and to change up government -- and nurses
17 need to be right up top there. And I'll talk more about
18 this in a minute. And education. And I say education
19 very broadly, because it's really workforce and it's
20 workforce realignment.

21 So I wanna talk about these spheres. I'm
22 savin' a lot of MaryAnne's extraordinary work for her.
23 She's gonna talk here in a little bit.

24 'Cause you do wanna hear how we were first in
25 the country about transgender benefits. And we're

August 8, 2019

1 first, led by a nurse legislature, and supported by
2 nurses on this stage, to be bringing up a public option
3 in this country. A first into the Obamacare space. A
4 first into an apprenticeship path. I could go on and
5 on. We're first in the country to bring up a hepatitis
6 C elimination strategy. Louisiana wants to fight with
7 us. We'll take that fight.

8 I would -- could go on and on about the firsts
9 that are going on, but I don't wanna do that. You need
10 to hear about how we're getting this work done, and it's
11 in these three domains. Okay? Remember that.

12 Education workforce, policy-regulatory environment, and
13 public-private alignment.

14 So a few things -- in case you're not going,
15 "Wow. How'd they do that stuff?" And it might be the
16 gray skies and all the coffee. And the light. 'Cause
17 we s- -- work, like, all the time, I think. But -- no.

18 (Simultaneous talking.)

19 SUE BIRCH: It's been fun. I moved up from
20 Colorado, and talk about we -- I left one disruptive
21 state to come to an even more disruptive state. And
22 truly, the Canadians love to meet with us because they
23 call us the rebel alliance.

24 And so I also will tell you that we are very
25 proud that we have the most number of successful

August 8, 2019

1 lawsuits against the current administration, and we're
2 holding the front for all of you on reproductive health
3 and all sorts of other things.

4 UNIDENTIFIED WOMAN: Thank you.

5 SUE BIRCH: You're welcome.

6 And we need more of those thanks, 'cause every
7 day we say, "It's crazy. It's really crazy."

8 So back to kind of the learnings here.

9 It is really, really important that you all
10 stop thinking about hospital nursing and traditional
11 educational paths. And I know there are people in this
12 room, and Azita presented yesterday, how the deans all
13 aligned around a population-health framework. I know
14 Mary Dickow, out in California, you're doing some
15 amazing stuff with no nurses having acute clinicals.

16 People need to realize that the complexity of
17 healthcare is changing so fast. You just go down these
18 streets here in Seattle or any of the major big
19 sistee- -- systems, and you will see ICU-level patients
20 homeless, on the sidewalks, and they are out there, and
21 we gotta care for 'em in different spaces and places.

22 We also know from all the great work that's
23 been going on that all the technologies are meaning
24 everything's gonna be done in the home, in the
25 community, and our ICUs and our facilities are gonna be

August 8, 2019

1 so much more intense. But that shift is just
2 extraordinary. We have to be ready for the emerging
3 social issues. And if we didn't just experience another
4 crazy event this weekend with gun violence, the social
5 issues that are coming at us require us to rethink how
6 we are retooling our nurses and our educators and our
7 faculty. We gotta get them to understand this massive
8 shift.

9 I loved yesterday, also, hearing about how --
10 shift about consumers. We haven't even done our work as
11 nurses to really get our clients to no longer have that
12 power differential in the healthcare space. We will be
13 imploring nurses, with all the apps and whatnot, s- --
14 supporting clients, to really bring on a whole new level
15 of new consumerism. And I already see it with the
16 students and the millenials that are trailing us,
17 because they don't want -- they will not sit in this
18 room --

19 And Callie, thank you for sittin' in this room
20 with us.

21 But yeah, you're going, "I'm not a millenial."
22 But my point is is that we have to learn how to do chat
23 rooms. We have to learn to do our work completely
24 different. We have to learn to educate students on the
25 run with us. They gotta be in the location. 'Cause

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Washington CCR #3442*

August 8, 2019

1 they aren't necessarily gonna wanna get trained in the
2 same old, same old way.

3 Social determinants. MaryAnne's -- I'm
4 stealin' all her thunder. But she's gonna talk about
5 how she created a \$1.5 billion, last-Obamacare-approved
6 waiver, to shift to supportive employment and supportive
7 housing. So we gotta get our -- our clients -- and I
8 would tell you it's -- when I sit with Boeing and The
9 Gap and Costco executives around healthcare and when we
10 sit there, they are starting to run social-determinant
11 data on their employees. And guess what? A hundred
12 percent of 'em have behavioral-health issues. A hundred
13 percent of 'em have financial strain. Everybody -- if
14 you don't have anxiety going on in this country right
15 now, something's wrong.

16 But they've tested their employees, and they
17 are like, "We're with Sue on social determinants."
18 They're finding they've got people living out of
19 vehicles. They've got their own challenges. It's not
20 the density that we have in Medicaid, but it is real
21 across all socioeconomic groups.

22 And I mean that in the sense of think about
23 how complex family households are now. Think about the
24 strains people have about, "Will my engineers be
25 building jets that somethin' goes wrong and then what do

August 8, 2019

1 we do when 300 people die?"

2 I mean, again, as we sit with private
3 industry, they share with us all the time their
4 challenges, and they are furious about healthcare
5 delivery. Furious.

6 Do you know Pacific Business Group on Health
7 is running one of the biggest campaigns in the country
8 called hashtag-unnecesarean? Oh, yes. And they can
9 tell you which hospitals have the worse C-section rates.
10 And they are telling -- they are coaching their
11 employees to find nurse midwives and doulas and use
12 birthing centers. I'm so proud that California -- the
13 left coast -- we have the highest density of . . .
14 birthing centers. And guess what? Dominated by nurses.

15 So, you know, these are the kinds of things,
16 guys, we gotta -- we gotta just -- we gotta sprint in
17 this changing paradigm.

18 I know my time's running short.

19 MaryAnne has done an amazing job creating
20 things like bundled payments; greater capitation. If
21 you don't know about hybrid payment and if you don't
22 know the basics of insurance stuff, you need to come
23 spend a day with us or have us teach or speak at your
24 classes. You have to have these basic principles as
25 executives. And I know you guys, you are so far

August 8, 2019

1 advanced in this room, and I see heads shaking. But I
2 will tell you: If you feel like "I don't have that or I
3 can't articulate it," you need to --

4 Just wanna make sure that's not some
5 governor --

6 (Simultaneous talking.)

7 SUE BIRCH: You need to make sure that you
8 understand some of these basic principles. Because
9 we -- this country is moving towards value-based
10 purchasing and payment, and nurses have to cede their
11 kind of power into understanding what portion of the
12 pie, that value-based-paradigm pie, you get and you earn
13 and you can demonstrate. So that's a whole different
14 t- -- conversation.

15 Just real quickly, also. Labor. I think in a
16 country that is having widening shifts in our
17 socioeconomic stuff, where we are seeing more extreme
18 haves and have-nots, when we are looking at whole
19 swatches of this country going into minimum-wage
20 movements, household wages and -- are critically
21 important. And us understanding our influence, our
22 challenges with labor -- and I mean the unions. And I
23 am new to a union state. But something that you really
24 gotta get tooled in and understand because it is a huge,
25 huge opportunity for 'ya.

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August 8, 2019

1 I wish Diane Sosne was here. She would
2 represent how they lead the biggest union in the
3 country, and that they used it as a way to do on-site
4 educational tracks to take food custodians or
5 environmental custodians and food workers and kind of
6 they springboard them up to the kind of universities,
7 just get them working and educated at work, and then to
8 the doors of Azita and her colleagues.

9 And 60 percent of those in healthcare s- --
10 sphere are picking nursing as the final destination, and
11 they're having to do it slowly and incrementally.

12 So my time is up. I just want you all to just
13 know you, you, you have a duty. You need to bust in the
14 doors with we policymakers. You need to make yourselves
15 known into the business circles. You need to get
16 yourselves appointed to more boards. And I mean all
17 kinds of boards. And you absolutely need to do
18 everything in mind with "We're gonna fail, but we gotta
19 fail fast, and then get up and try it again." And there
20 is no time to waste. Nursing has to be in this space.

21 And really I can't tell you how important it
22 is to partner with your educators. I mean, Azita is a
23 very creative force back there. We saw this at
24 university [indiscernible] others where they wanted to
25 help us with nurse-practitioner residencies.

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August 8, 2019

1 We are all needing to align, 'cause the
2 workforce that we need right now is not what is
3 necessarily getting cranked out. All the places we
4 visit always have retraining programs, and we gotta get
5 better about letting that all happen in realtime instead
6 of this, "Okay. Well, they get their four years or
7 they --" yeah.

8 So anyways. Those are some of my thoughts.
9 And good morning.

10 (Simultaneous talking.)

11 KAREN GIULIANO: Well, thank you so much for
12 inviting me. It's -- I'm so passionate about innovation
13 and having nurses be a real key part of it. And I know
14 that the Future of Nursing: Campaign for Action can do a
15 lot to support that.

16 So because nurses are the largest group of
17 healthcare professionals and have access to patients 24
18 hours a day, nurses really have a uniquely practical and
19 care-sensitive perspective in healthcare delivery,
20 products, and services. Nurses touch more products and
21 are part of more services than any other healthcare
22 professional.

23 Nurses are the best clinicians to address
24 everyday problems with healthcare, because most other
25 healthcare professional groups do not understand the

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August 8, 2019

1 full scope of these everyday problems and their impact
2 on workflow and patient care.

3 Nevertheless, nurses are part of a team where
4 every discipline and every job is important. That is
5 why the best and most cost-effective outcomes for
6 patients will only be achieved when all members of the
7 healthcare team partner collaboratively and where
8 expertise and role of the nurse can be truly recognized
9 and highlighted.

10 The rapid change in healthcare requires all
11 front-line providers to have entrepreneurial skills to
12 support collaborative and meaningful healthcare
13 innovation.

14 I could not agree more with Dr. Ackerman's
15 comments on the need for change in -- changes in
16 healthcare leadership in order to support innovation at
17 the point of care. We need to create a culture that
18 rewards new ideas and is willing to encourage the
19 sai- -- the development and testing of new ways of
20 working. With patient safety in mind, 'cause clearly
21 that's super important, we need to create a culture that
22 rewards those who are willing to innovate even when
23 their ideas fail. Learning from failure is a
24 fundamental requirement for innovation and one that we
25 need to embrace.

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Washington CCR #3442*

August 8, 2019

1 We need to recognize that in our desire for
2 patient safety, we continue to tolerate many practices
3 today that are inherently unsafe and sometimes even
4 dangerous because we are too hesitant and too afraid to
5 support nurses and their colleagues in new ways of
6 working.

7 Do you know that during an average 12-hour
8 shift in a busy critical-care unit, a critical-care
9 nurse will walk five miles per day, will spend only
10 about one-third of their time in direct patient care,
11 will complete over 70 tasks per hour, will get
12 interrupted 12 times per hour, most of that during
13 critical tasks of medication safety and -- medication
14 administration, will spend twice as much time
15 interacting with technology than with their patients,
16 and will engage in over 15 workarounds because the
17 system doesn't work. Nurses use workarounds to address
18 inefficient work flows, bypass workflow blocks,
19 compensate for inadequate technology, or deal with a
20 range of everyday problems, such as staffing, equipment,
21 and supplies.

22 At the clinical-practice level, one of the
23 benefits of workarounds is that many represent very
24 creative problem-solving, with solutions that could be
25 replicated, become more widespread, and lead to

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Washington CCR #3442*

August 8, 2019

1 systematic improvements in healthcare. Workarounds are
2 also the raw material for nurse-driven innovation.

3 The routine use of workarounds is an open
4 secret. However, since our current culture at the
5 bedside does not officially support workarounds, most
6 continue to be used under the radar. This can cause the
7 well-intended nurse to be exposed to the consequences of
8 workarounds that may inadvertently turn out to be
9 harmful, leaving both patients and nurses vulnerable.
10 Workarounds can also create new opportunities for error,
11 which will go unrecognized.

12 We need to create an environment in our
13 clinical settings where workarounds can be developed
14 using design-thinking principles, safely tested, and
15 then used to improve practice in a manner that benefits
16 patients and rewards nurses for their work.

17 Dr. Tiffany Kelley, a nurse, founder and CEO
18 of Nightingale Apps, and visiting profesher [sic/ph] for
19 innovation at University of Connecticut, describes the
20 development of workarounds to existing problems as a
21 first step in the innovation process.

22 Dr. Kelley recognized nurses were working
23 around system-level limitations preventing access and
24 use of important patient information. As a result,
25 Dr. Kelley developed the idea for Know My Patient, a

August 8, 2019

1 patent-pending mobile solution to address this need.
2 Know My Patient is designed to support nurses with the
3 information they need from the start of their shift
4 report throughout their workday. Tiffany envisioned a
5 way to make the information accessible and efficient
6 while integrating within a health -- within the
7 electronic health record to drive safer, more efficient,
8 and more timely patient-centered care. This innovative
9 product is developing a pervasive workaround affecting
10 the nursing profession today.

11 The creation of a culture to support nursing
12 innovation, such as Know My Patient, will require
13 changes in the way we do business in our professional
14 organizations, our clinical environments, and our
15 academic settings. We need to change from a culture of
16 no to a culture of yes.

17 The American Nurses Association is currently
18 recruiting for a vice president of innovation. Which is
19 great. The ANA could become one of the key places for
20 nurses to learn about opportunities to engage in
21 innovation and contribute to improvements in healthcare
22 without having to leave their clinical-practice
23 settings.

24 We need to transform our clinical environment
25 to include opportunities for front-line healthcare

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Washington CCR #3442*

August 8, 2019

1 professionals at all levels, to engage in
2 medical-product development, new workflows, and system
3 improvements in healthcare. Most nurses, especially
4 those practice in direct-care settings, do not see
5 themselves as having either the ability, the support, or
6 the power to innovate. Leadership at the practice level
7 has to work with direct-care providers on the
8 development of new ideas to dispel the fear of getting
9 in trouble because there's no policy for their idea.

10 Our new graduates come into our clinical
11 settings with ideas, and we should listen, not
12 discourage them. While experienced nurses can help our
13 new graduates develop their clinical expertise, our new
14 graduates can help the experienced nurses . . . with
15 out-of-the-box thinking. They come to our settings with
16 enthusiasm, a fresh set of eyes, and a contemporary set
17 of new skills. We should develop ways to incent all
18 nurses to stay at the b- -- in direct care and innovate
19 without having to leave the bedside or go start their
20 own company. And we must also provide support to
21 measure the impact of these changes through
22 clinical-outcomes research and then actively and
23 purposefully disseminate those findings.

24 In the academic settings, we should continue
25 to develop more graduate nursing education to provide

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Washington CCR #3442*

August 8, 2019

1 the skills needed for interdisciplinary innovation.
2 Dr. Ackerman's program is a great example of that. At
3 the undergraduate level -- and this is crazy, but you
4 gotta do it -- we should integrate content on innovation
5 and entrepreneurship, support interdisciplinary
6 coursework with engineering and business colleagues or
7 students, and make it a mandatory component of
8 undergraduate nursing education.

9 More generally, we should support the
10 development of basic business skills for nurses at every
11 level of education and practice, establish
12 interdisciplinary collaborations with our business and
13 engineering colleagues, provide interdisciplinary
14 education and opportunities for healthcare providers at
15 all levels of professional development, establish
16 ongoing collaborations which support a variety of
17 academic, clinical, and, yes, healthcare-business
18 partnerships.

19 My own business experience in medical-product
20 development, and working with my business and
21 engineering colleagues over the years, has served to
22 highlight the vital importance of having a nursing
23 perspective built into the product-development process,
24 from idea to commercial release. I would like to see
25 that same opportunity be available for all nurses.

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August 8, 2019

1 We need to empower our nurses to empower
2 themselves.

3 Thank you very much.

4 PATRICIA POLANSKY: We coordinated on our
5 clothes.

6 MaryAnne have the mike?

7 MARYANNE LINDEBLAD: Yes.

8 So thank you for the opportunity to be here
9 with you today. I'm MaryAnne Lindeblad. I'm the
10 Medicaid director for the state of Washington. Medicaid
11 directors -- the average life of a Medicaid director is
12 about 19 months, and I've been in my position now for
13 seven years. So I'm a little unique in -- and I'm a
14 nurse, which I think is two things that -- that . . .
15 make the position of Medicaid director in the state of
16 Washington, at least today, a bit unique.

17 I'm very excited to be here today to talk a
18 little bit about some of the innovations that we have
19 done in the state of Washington. Sue touched on them a
20 bit. But really about how they've been so
21 nurse-directed and nurse-led.

22 We have used nurses I think . . . as -- as a
23 Medicaid program in a much more robust way than you see
24 in many states. We've brought our nurses on to really
25 support . . . policy development; implementation; our

August 8, 2019

1 quality oversight; many leading, major program
2 initiatives that I will be talking about briefly. And
3 we've really created multiple opportunities for nurses
4 to come into our agency, to improve how healthcare
5 services -- services are delivered across not only the
6 low-income population that I serve, but also our public
7 employees, and soon to be school employees. So I just
8 again wanna touch on a number of those successes.

9 First of all, back in 2014, we re- -- we
10 received in the state -- State Innovation Grant from
11 CMS, which really helped kickstart the work of an 1115,
12 which is a kind of a waiver, that we got again from CMS
13 that allows us to operate our Medicaid program
14 differently than other states might. And this
15 transformation waiver, we were the last one in the
16 previous administration to get a waiver like this, and
17 they're really not giving out these kind of waivers
18 anymore, so we're kind of at the end of a line. But our
19 waiver really focuses on a culture of health and the
20 importance of that and how we deliver services.

21 I'm gonna again touch on a few initiatives
22 that came about because of that waiver, but I also wanna
23 emphasize that nurse involvement was significant in each
24 one of these, and the implementation of these programs,
25 really many are nurse-led.

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Washington CCR #3442*

August 8, 2019

1 So first -- and again, this is very brief
2 descriptions. But developed across the state nine
3 different Accountable Communities of Health. And
4 these -- these are organizations at the local level that
5 really focus on healthcare and healthcare solutions that
6 are unique to those communities. And again,
7 cross-sector, so multiple different people coming to the
8 table to help resolve issues that are local, and through
9 the waiver will help -- we were able to fund much of
10 this activity.

11 The second piece of a waiver -- of our waiver
12 really innovative services to provide family-caregiver
13 supports to individuals who -- families who are caring
14 for an elderly or disabled loved one, they wanna keep
15 that person in the home, but there's not always ability
16 to do that. It's challenging. You don't have kind of
17 supports. So this program offers supports. It offers
18 training. It offers, you know, perhaps if they need
19 supplies; if they need a wheelchair ramp. I mean, some
20 really simple things, but also things that keep families
21 able to take care of loved ones and either not having to
22 go onto Medicaid, which because of a state recovery, a
23 lot of folks don't wanna do that, or keep them --
24 postpone Medicaid.

25 So we have two different programs: One for

August 8, 2019

1 individuals on Medicaid that can -- kind of a different
2 set of benefits, and also a program for individuals that
3 are not yet eligible for Medicaid, but the family
4 doesn't have to spend that money down to ultimately get
5 them on there. So again, some really innovative
6 programs. Again, much nurse involvement in making those
7 things happen.

8 The third piece of our waiver, which Sue
9 mentioned, is to provide supported housing and supported
10 employment. So looking at the social determinants of
11 health. Looking at . . . if you really t- -- wanna try
12 to get someone out of poverty, and they have some
13 significant health issues, getting 'em a job and helping
14 them keep that job, getting a roof over their head and
15 helping them keep that roof over their head, is really
16 such a critical piece.

17 So that's another program that we were able to
18 implement through the waiver . . . in order to really
19 provide that kind of -- those kind of supports. It's
20 not to pay for housing. It's not to pay for p- -- you
21 know, pay your salary. But really those supports that
22 wrap around you so you can say employed; stay housed.

23 Through this waiver, those are sort of the
24 three key pieces, but there's many other pieces tied to
25 it. One major innovation that is helped supported by

August 8, 2019

1 the waiver is our integration of behavioral health and
2 physical health. So in most states, if you looked at
3 their Medicaid program, behavioral health sits in a
4 differently agency, it's delivered differently, you have
5 to qualify differently, and physical health sits over
6 here. Well, in Washington, we've brought those two
7 things together. We're a big managed-care state. We
8 contract with five managed-care plans. And now those
9 plans are fully responsible for the whole continuum of
10 behavioral-health needs. So you don't have to meet
11 different criteria to get into services. You can
12 actually get services in a way that is much more
13 holistic and approaches you through a whole-person care
14 approach.

15 Again, nurse-led process. My key n- -- the --
16 the -- this program was -- there was k- -- key there was
17 one nurse that was so key to making this happen. And we
18 are -- very few states are going down this kind of
19 direction. They talk about integration, but they still
20 keep the lines of service separate.

21 And we're just already starting to see the
22 benefits of this program. We've -- actually are phasing
23 it in over the state. We have about 70 percent of our
24 enrollees in a fully integrated program.

25 I was at a meeting a couple of weeks ago, and

August 8, 2019

1 a provider stood up and just said she could not believe
2 how much difference this program made in the lives of
3 the people that she served. And advocates, same thing.
4 It's just really been beneficial in how we provide
5 services to a very vulnerable population.

6 In addition, we are -- we have a lot of
7 innovative programs going on with substance abuse and
8 how deliver to services for individuals with
9 substance-abuse disorders, and started what we call a
10 hub-and-spoke model, which what does is it provides
11 nurses who can support other practices, physician
12 practices, so they can actually provide
13 medication-assisted therapies and other things in their
14 practice because they have a nurse-care coordinator that
15 can help unload some of that work that the physician
16 previously was doing. So he maybe only could take two
17 or three people; now a physician can take many, many
18 more individuals under their practice that need
19 substance-abuse-disorder treatment because they have a
20 nurse-care manager assigned to them and is part of that.
21 And we have really been a leader in -- nationally in how
22 we provide those services.

23 In addition, you know, we are a big home- and
24 community-based delivery system in Washington, so
25 folks -- seniors/elders -- besides the program I talked

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Washington CCR #3442*

August 8, 2019

1 about earlier. Our system is very focused on home and
2 community based. We have very few people that -- that
3 end up going into nursing homes. In fact, we're often
4 rated number one nationally because of that delivery
5 system.

6 Another program that I wanna talk about --
7 again, very high level -- but a nurse-led program is our
8 Health Home Program. And that was a program that was --
9 the opportunity to do that was offered up as part of the
10 Affordable Care Act. We took -- took that opportunity.
11 And it was a program in partnership with Medicare. And
12 basically if we could design programs that help bring
13 the costs down for Medicare. So, you know, there are
14 services that Medicaid provides, services that Medicare
15 provides, but they're -- a lotta the services that
16 Medicaid does provide, they may be -- they may benefit
17 an individual, but the money -- the savings wouldn't
18 accrue to the state; they would accrue to Medicare.

19 So we entered into a program with Medicare,
20 and through that program, in the last three years, we've
21 saved so much money that Medicare has s- -- has shared
22 in savings. We've gotten over a hundred million dollars
23 back over a three-year period. Again, totally
24 nurse-led. Very, very exciting.

25 I'm just about -- I'm getting my time up. But

August 8, 2019

1 I do also wanna mention very quickly that in our last
2 legislative session there was the creation of a
3 long-term-services-and-supports trust. And what that
4 means is through a payroll deduction, people will be
5 paying into a trust fund that once that fund gets seeded
6 and we'll start enrolling folks in, means individuals
7 that are residents in the state of Washington can get up
8 to \$36,000 in-home and community-based services once
9 that program is up and running.

10 So again, I think, you know, there's --
11 there's been so much activity about professionalizing
12 our long-term-care-delivery system; bringing more nurses
13 to that program. I could talk on and on about what we
14 do for kids. I wish I had more time. But I just wanna
15 point out that through all of this innovation how much
16 of it was nurse-led; nurse-directed; nurse-led. Nurses
17 came up with the ideas. Nurses created the environment
18 to make this all work.

19 And so if you ever wanna come to -- come and
20 visit our Medicaid program, we would be happy to have
21 you come.

22 And the state of Virginia coming in September
23 to spend a couple days with us.

24 PATRICIA POLANSKY: Brad. Clean up now.

25 I told him he's the cleanup.

August 8, 2019

1 BRAD STUART: Okay. Thank you.

2 I brought some slides, but --

3 Ana, we -- we don't -- well . . . that's --

4 that's . . . that's the first one.

5 I just wanted to -- I just wanted to put up
6 the title -- 'cause it's kinda ponderous and long -- of
7 this article that just got published in "Health Affairs"
8 last month. "Health Affairs" is policy journal. And it
9 describes a program that we started, with the help of
10 the Robert Wood Johnson Foundation -- thank you very
11 much -- back in really 1998. At the time it was a --
12 kind of an original program. That's a polite word for
13 it. We -- we wanted to work with people who were really
14 ill. I'm an internist, and I have worked in the
15 hospital a lot. I no longer do.

16 That leads me to a question. How many of you
17 have practiced or do work in the hospital?

18 Have or do.

19 (Simultaneous talking.)

20 BRAD STUART: Okay. How many of you have or
21 do work primarily in home and community? Have.

22 Okay. Good. That's great.

23 'Cause the point I would like to make is that
24 as we suspected, back when RJW helped us in the late
25 '90s to get a -- this program going, as we suspected,

August 8, 2019

1 things have really swung around to the point where our
2 most seriously ill patients really are not going to be
3 coming into the hospital at the rate that they have been
4 before or still are now. CMS, the f- -- and Medicare
5 are pushing very hard to get the sickest patients to be
6 treated at home and in the community.

7 And if I had to tell you the one movement that
8 I think is gonna change nursing the most radically, it's
9 that. That all of the new payment structures, some of
10 which are just coming out as we speak, the new Primary
11 Care First initiative, for instance, is all about
12 reducing hospital admission and using interdisciplinary
13 teams of care, which in our model it -- are -- they're
14 all nurse-led. That is the way of the future. Okay?
15 And I -- I would have felt shy about saying that, what
16 was that, a quarter century ago. I no longer do.

17 Next slide.

18 These -- these people are the sickest of the
19 sick. But they're -- if you work in the hospital, and
20 particularly if you're in the ICU, these are the people
21 you're seeing. If you see the Medicare population in
22 the hospital, many of them are in this category. It's
23 only a -- I'd estimate about less than 5 percent of the
24 entire Medicare population is this sick. But a quarter
25 of all the costs are accrued by services that these

August 8, 2019

1 people receive, and most of them are in the hospital.
2 The big money goes to hospital care. That's what
3 Medicare wants to change.

4 Their care is not driven by what they want;
5 it's driven by what the system is used to doing. And
6 that's a critical point. Because we talk a lot about
7 advanced-care planning and blah, blah, blah. My
8 opinion, a lot of that is lip service. We haven't
9 developed new services to go to people where they live
10 and find out what they want. That's what we do. And
11 when you do that, it works pretty well.

12 We have existing services. Hospice/palliative
13 care. I'm a -- I'm a 20-year hospice/palliative-care
14 vet myself. They're underused, and I think they will
15 remain that way. The palliative care's mostly in the
16 hospital. Needs to be much more out in the community.

17 So our next slide. This is what RWJ helped us
18 start back in the late '90s. Sutter Health. I'm a
19 northern-California person. Northern California, in
20 case nobody's told you, is where the k- -- really crazy
21 people live. We started back in '98 or '99 a program
22 that evolved into what we call advanced illness
23 management. I -- like I said, I worked in the hospital
24 a long time and done a lotta things to a lotta patients
25 and got very tired of the way we provided care to our

*Nor Monroe, RDR, CRR, CRC
Washington CCR #3442*

August 8, 2019

1 sickest patients. Then I got involved in hospice at
2 home, and I -- I really woke up. I mean, I had a h- --
3 huge moral and career awakening when I realized what we
4 can do with nurses, social workers, and others for
5 people at home, no matter how sick they are. In fact,
6 the sicker they are, the better we can do. Why?
7 Because we can bring support to them so that they get
8 that they don't have to go back to the hospital. We're
9 not deciding for them. When they get the right support,
10 they decide. I mean, who would wanna go back to what I
11 used to do to people? Nobody would.

12 So we -- the program -- the phrase was used
13 yesterday: "Pushing the rock uphill." That went on for
14 10/12 years, until CMMI, the Center for Medicare and
15 Medicaid Innovation, came out with a billion dollars
16 appropriated by Congress to be given in grants to help
17 promising programs. Ours got a \$13 million grant to
18 spread the program across Sutter Health, 24 hospitals,
19 5,000 affiliated docs, and a lot more that -- who don't
20 care whether Sutter exists but still wanted to work with
21 our program.

22 I put some of the numbers up here. We were
23 able to keep a lotta people outta the hospital and
24 generate a lot of savings. And for those of you who are
25 in statistics, it was really significant. This was a

August 8, 2019

1 big, big evaluation study done of the University of
2 Chicago. It was one of three evaluations that are
3 described pretty fully in this paper. So if -- if you
4 wanna read how we did this and how we studied it so that
5 we could really prove that it worked, I recommend you
6 pick this paper up. It's -- it's -- it's all about
7 innovation, particularly at the nursing level.

8 It was mentioned that nurse-led teams in
9 Medicaid, but, you know, in -- in standard medicine,
10 will more and more allow physicians -- primary care,
11 palliative care, and -- and others -- to expand their
12 patient panels by a factor of five or ten.

13 We have three medical directors. 3.0 FTEs of
14 palliative-care doctors seeing over 2,000 patients a
15 day. They're not seeing them. The teams are seeing
16 them. The docs are working through the teams.
17 Everybody's up in arms about, "We don't have enough
18 palliative-care doctors."

19 Well, we aren't going to any time soon, as the
20 population of these patients just explodes. It's not
21 gonna happen. Who's going to do the real work?

22 Next slide.

23 You know, CMS now is going to pay primary-care
24 practices and teams of -- other teams of providers that
25 have yet to be invented. We only invented one model,

August 8, 2019

1 it -- it works extremely well, but there are lots of
2 others out there to be developed that will be able to
3 get these new serious-illness payments. And if I were
4 in your shoes, I'd be going out to primary-care
5 practices that choose to participate in Primary Care
6 First, and I'd be sitting down with them and saying,
7 "Look. We have an organization here who knows how to
8 take care of these patients. You guys . . . you -- you
9 folks and primary care are gonna get tremendous bonuses
10 based on how many people you can get outta the hospital.
11 We can help you do that. And if you -- if you contract
12 with us, we will work together to help you see a lot of
13 people that you're not seeing now, increase your
14 business, and really, really improve your outcomes."
15 The -- the ones that really, really matter. And I don't
16 just mean cost and hospitalization. That's what CMS is
17 gonna measure. I mean doing the right thing . . . for
18 people and providing what they really want and what they
19 really need, which are people who know what they're
20 doing to go out to where they live, visit them, support
21 them, and listen. I mean, as a primary-care doc myself,
22 we don't get paid for that, but that's what it's all
23 about. And that -- that's where the results really come
24 from.

25 So last slide.

*Nor Monroe, RDR, CRR, CRC
Washington CCR #3442*

August 8, 2019

1 Nurses can do a lotta things that they f- --
2 don't frequently do or think of doing. There's a lot of
3 evaluation and management tasks that can be done in the
4 home that doctors are only too happy to delegate to
5 nurses. This delegated model, I believe, is one of the
6 ways of the future. Not just for nursing, but also for
7 social work; spiritual care; many of the therapies.
8 Physical therapy. Some of our best care managers were
9 physical therapists who are out there trying to help
10 these people stay functional, which is what they want.
11 What do Americans want? Independence.

12 I've got a set of in-law parents right now who
13 refuse to leave their home, and boy, they should not be
14 there. But my wife is on the phone 23 hours a day with
15 her sisters, across the country, trying to figure out
16 how to prop them up. That's what it's gonna be like.
17 They need this, but it's not available in Connecticut.
18 Okay? It will be. And you can help it and other
19 programs like it to develop.

20 So it's all about leadership. I urge you to
21 look into this. And my contact info is on the head
22 slide. There's a lotta work to do, and we are really
23 poised for some serious progress, finally. After 50
24 years of trying, we are on the threshold, and actually
25 crossing it.

*Nor Monroe, RDR, CRR, CRC
Washington CCR #3442*

August 8, 2019

1 So. Thanks very much.

2 PATRICIA POLANSKY: Okay. Well, the good news
3 is we have better than 45 minutes. We've allowed a lot
4 of time for you to talk to the panel here and for us to
5 really talk about how to do this and what you're
6 experiencing and what some of the threats are.

7 So lemme just for a second, you know, just
8 dial back some of what you heard and again . . . soup to
9 nuts. Talk to others. And that's a goal we need.
10 Meaning people other than nurses. Disruption. Right?
11 How do we disrupt. Disruption's not a bad word. It's
12 not a bad word as long as you allow failure. But
13 failure, as -- as we heard, is not mistakes or errors,
14 but failure. So on the innovative side.

15 These great new words. Exnovation. Right?
16 What do we get rid of. That's a big complaint. All
17 nurses here, the -- you know, the fatigue part.
18 Renovation and quality improvement. So yesterday heard
19 this theme; right? The whole thing is you can try to go
20 low cost and whatever, but the whole idea is the scale's
21 gotta go up on the quality-improvement side. You heard
22 from someone from Press Ganey testify yesterday; right?
23 That's all about measuring.

24 I love this concept, which I think we could
25 all take home: Innovation is a noun and a verb.

August 8, 2019

1 Innovation is a noun and a verb. Thank you for teaching
2 us that.

3 Then the one, two, threes of education,
4 public-private alignment -- alliances, and how to get to
5 these, you know, troublesome emerging social issues.
6 And these aren't things anymore that just happen, as we
7 all know. They used to happen very infrequently. Now
8 twice in 13 hours; right? This past weekend.

9 It's a very strenuous, difficult world, and
10 nurses are gonna be there to step up. So we have to
11 think about all of that.

12 The social determinants of health for
13 employees. Hashtag unnecessarys [sic]. Right? And to
14 deal with this. Failing fast. Heard [indiscernible]
15 talk about failing fast. Fail. Move on. Identify,
16 "Okay. This is not working. Next."

17 I'm gonna own part of that . . . in a -- in a
18 little bit of my life thinking, just again in -- in
19 bringing these people here. I think that's one of the
20 best concepts. Sometimes you get accused of being pushy
21 or too fast or, you know, you're not listening, but
22 failing fast is something you have to get comfortable
23 with when you lead. It's a leadership quality. And
24 again, we really th- -- we thank them for bringing this
25 up. But I think it's a real themed -- you know, for all

August 8, 2019

1 of us to think about.

2 Then the entrepreneurial skills. Innovation
3 at the point of care.

4 My first husband worked for JCPenney, and he
5 was an innovative-technology person. He was a computer
6 person. And he worked on the project to put the first
7 point-of-sale system in, believe it or not. JCPenney
8 did that. Those are all the things now that you just go
9 and scan, you don't think anything of it. But they used
10 to have to bring it in and put it down, "One blouse,
11 number 62," skew number. Right?

12 So it's probably a legacy that I always had
13 because it revolutionized that -- that connection.

14 So I love the fact that you said this, you
15 know, innovation at the point of care. Because that's
16 where it happens. And for any of you've been patients
17 or your families or with your -- as -- as Brad was
18 saying, parents now, boy, do you see that.

19 But again, I think we need to take that
20 nursing lens. So we -- you know, let's talk more about
21 that.

22 Then the workarounds. Nurses are the --
23 really the innovators of all workarounds; right? We
24 know how to do that better. So the point was
25 workarounds are raw material for nurse innovation.

*Nor Monroe, RDR, CRR, CRC
Washington CCR #3442*

August 8, 2019

1 Thank you, Karen, for that.

2 Know My Patient. A culture of no to a culture
3 of yes. That's very culture. Culture of no to a
4 culture of yes. I'm just sharing what you just heard.
5 These are gems gems.

6 And then moving into our graduate programs and
7 down to the baccalaureate program with innovation, basic
8 business skills, all these things. It's a new world.
9 It is a new world. It is never going to dial back,
10 looking around the room, except for a couple of people,
11 to where we learned how to become nurses when we were --
12 I had a board president always used to say, "When I was
13 a baby nurse." The president of the board at the time
14 used to talk about that.

15 That's decades ago. Decades and decades. Not
16 five years/ten years. We're talking 10 years; 20 years;
17 30 years; 40 years. So we need to dial forward; right?
18 So let's talk about that. The hub-and-spoke model. How
19 the social determinants can be used to lift people out
20 of poverty. Nurses as care coordinators. Home and
21 community-based care.

22 Susan and I were smiling, smiling, smiling,
23 and smiling. Because when I first got my job over in
24 the department of health in New Jersey, Susan dragged me
25 out here.

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Washington CCR #3442*

August 8, 2019

1 Right? Susan, we came out to see these
2 home-based models.

3 Blew my mind. Blew my mind. People being
4 cared in homes, in their homes, with, as you said, a
5 much better solution than that ICU picture you show.

6 Then long-term-care services. All the stuff
7 that Washington state has done. And just remember, it's
8 no accident NAM came here. You're hearing why NAM came
9 here. Because nurses are front and center here. You
10 just heard about 15 or more, 20, examples between Sue
11 and MaryAnne. Nurse-led. Nurse was in this.
12 Nurse-directed. Nurse. Nurse. Nurse. Nurse. I'm
13 looking at you. Nurse. Nurse. Nurse. Nurse. Nurse.
14 Nurse.

15 Be that nurse. We have to be those nurses.

16 It was a great day the day I left the office
17 and went over to hear Brad and others from h- -- the
18 "Health Affairs" journal. And that was in June.

19 Do I have that right? Cam? And Brad?

20 And it's the June issue, this June, of "Health
21 Affairs," which is a policy journal. And Brad's sending
22 you there because it's about nurses inside there. And
23 Brad talked about a lot of things that day, but he
24 pointed up how important it is to have nurse-led models.
25 So please make sure you do that, because it's

August 8, 2019

1 outstanding work, and he shared part of you with --

2 And then . . . the problem that we all have:

3 What the systems is used to doing. That's what . . .

4 they said, actually. We're so used to doing what the

5 system's used to doing. Right? It's like the way you

6 brush your teeth. Every day you get up, man shaves

7 exactly the same way, you comb your hair the same way,

8 and you brush your teeth the same way. You don't do

9 up/down/this/that. Whatever you do, however you comb
10 it, you do it the same. We're creatures of habit.

11 So. For thinking about this lens and why

12 we're here. Let's pull that up, a little bit of that.

13 What is -- what's the system used to doing and what can

14 we break of that?

15 And then, again, we brought up yesterday, and

16 part of NAM, too, the one -- one of the greatest things

17 that Washington State did was take that CMMI money from

18 the Affordable Care Act, that money that 37 states get.

19 But they acted on it. And nursing needs to act on these

20 kinds of grants and -- and go to where the money is, if

21 you will, and join up and this new effort.

22 And then, you know, all the nurse-led teams.

23 And Susan will remember the d- -- the day this

24 Primary Care First came out, I was on the email to our

25 leadership, and I'm like, "Look at this." Because

August 8, 2019

1 nurses are in there. All APRNs are in there. Into this
2 Primary Care First. So this serious business, as Brad
3 just said, and -- and a realtime for all of us.

4 So we have the mike there. We have mikes
5 here. And we have almost the rest of the hour. So be
6 brave and come on up here and let's get a conversation
7 going with all these people here and ask 'em things. So
8 while you're thinking --

9 Or -- or Sue --

10 (Simultaneous talking.)

11 SUE BIRCH: -- so while you guys are waiting
12 to come up or -- or -- j- -- you don't need to come to
13 the mikes. You can just yell out questions.

14 (Simultaneous talking.)

15 PATRICIA POLANSKY: Well, it's easier on the
16 mike, Sue, for the recorder.

17 SUE BIRCH: Can you -- it's not on. Maybe.

18 (Simultaneous talking.)

19 PATRICIA POLANSKY: There you go.

20 SUE BIRCH: One thing, while you guys are
21 comin' up, or w- -- whatever hand shoots up, and I'll
22 just fill in time, but I would kinda argue with my
23 innovator friends. I'm not purchasing more stuff. I'm
24 demedicalizing with our policy work, everything that's
25 been talked about between the three of us. And so I

August 8, 2019

1 don't want more gadgets at a hospital, nurses, and I
2 don't want -- I'm not -- because my money is going away
3 from hospitals. And that is not meant to be
4 threatening. But you guys, that is the reality.

5 In this state, MaryAnne and I gotta deliver
6 about a 5 percent reduction in our spend. I see heads
7 shaking. And so what I wanna tell you is: Yeah, I
8 wanna hear about innovations, but I wanna hear about the
9 ones that are gonna go deep into ROI or deep into three
10 areas. You either drive my costs down in the right
11 direction -- 'cause spoiler alert: The more we waste in
12 the U.S. healthcare system in healthcare, the more we
13 take from the other sectors: Education, environment,
14 all the other more important things than our
15 overmedicalized, overcomplicated U.S. healthcare system.

16 So first area: Show me a reduction in cost.
17 Show me a improvement in quality. Massive improvement.
18 Or show me a better member experience. And unless you
19 can show me an app or stuff, gadgets, that are gonna
20 deliver there, I'm not investing government money. So
21 just little spoiler alert. And I -- I do know there's
22 all sorts of good innovations. But anyways.

23 I see Susan --

24 (Simultaneous talking.)

25 UNIDENTIFIED WOMAN: So lemme just ask the

August 8, 2019

1 question, 'cause you can answer it, too, 'cause we had
2 this great conversation ahead of time. I would like
3 people to address family caregivers. As we shift people
4 to the homes and communities, I've had very little over
5 the last two/three days on that, except for, of course,
6 Washington that does that. But you and I just talked
7 about the technological innovations and the implications
8 for family, so --

9 KAREN GIULIANO: All right. So I want to
10 respond. So first of all, I appreciate your comment.
11 However, it's somewhat based on the false pretense that
12 innovation costs money. Actually, it's not innovation
13 if it's not gonna do something that's either gonna d- --
14 improve the patient experience, improve patient safety,
15 which down the road should have cost improvements. It's
16 gotta improve nursing workflow, which, again, down the
17 road has cost improvements. And has an ROI attached to
18 it. Every single thing I ever do is usually based on
19 either improving patient care, improving the nursing
20 workflow, 'cause I like to work on stuff just that
21 nurses use. And my -- my experience is in acute care.
22 And it has to have an ROI. If I can't figure out an
23 ROI, I'm not even going to step two. Number one.

24 Number two, that brings the point that nurses
25 have to be able to complete ROIs. So every nurse should

August 8, 2019

1 be a- -- you don't have to go to business school.

2 (Simultaneous talking.)

3 UNIDENTIFIED WOMAN: -- ROIs?

4 KAREN GIULIANO: Return on investment.

5 But you do have to -- I -- I don't wanna see
6 another generation of nurses graduating from
7 undergraduate or graduate education without knowing how
8 to at least do some simple calculations on Excel.
9 Because you can't talk to anybody anywhere, especially
10 someone who's giving -- g- -- trying to give you money
11 without being able to have a disciplined, informed
12 conversation where you can answer those kindsa
13 questions.

14 PATRICIA POLANSKY: Mike had his hand up.
15 There you go.

16 (Simultaneous talking.)

17 MICHAEL ACKERMAN: What Karen said and . . .
18 so . . . Apple has made it very clear, Tim Cook has made
19 it very clear, they're beek- -- they're going to become
20 a healthcare company. And we met with Apple Health --
21 the senior leadership at Ohio State met with Apple
22 Health about four weeks ago. And for those of you that
23 don't know, Ohio State is the only Apple flagship com-
24 -- university in the world. So every one of our
25 freshmen come in, get a iPad Pro, an Apple pencil, and

August 8, 2019

1 keyboard.

2 But a- -- and when we met with Apple Health,
3 they said th- -- they -- they're interested in health,
4 and they want this device to become a personal health
5 assistant. They wanna drive all the patient's data to
6 this device. They're not an enterprise organization.
7 They -- they wanna partner with other companies that
8 drive health and to the caregiver and the caregiver
9 comment.

10 We just had my father-in-law move in with us.
11 84 years old. Bad stroke. Now I know exactly what we
12 need. And I'm like, "Why hasn't this been addressed?"
13 And -- and I -- I have a certificate in design thinking.
14 And we redid our bathroom. And I sat in his wheelchair
15 for about two hours in his old house, trying to figure
16 out what he needs. That's what we need. That's how we
17 innovate.

18 So it's not just gadgets. And I -- I -- I
19 echo what Karen said. When you think innovation, you
20 think new stuff; new gadgets. It's -- all you heard
21 here was system. System innovation. You know. And
22 that's -- now, it's cool to design stuff. But you're
23 right, we don't wanna add cost. Innovation is defined
24 by bringing f- -- value, not necessarily just increasing
25 cost. So.

August 8, 2019

1 But thank you. I -- and -- and we need to
2 make it clear, and maybe we didn't make it clear enough,
3 about -- about that -- that comment. So thank you.

4 PATRICIA POLANSKY: Please identify yourself,
5 your name, and where you're from.

6 RANDALL HUDSPETH: My name's Randy Hudspeth.
7 I am from Idaho. I actually didn't work in Idaho a lot
8 of my career, though. And I'm -- I wanna ask a question
9 primarily to Dr. Stuart, but to any of you.

10 So my background and my career has been a lot
11 in nursing administration, and my last -- the last job I
12 had was as a systems CNO for the Cleveland Clinic. So
13 that's pretty well-known organization. And then I
14 retired and came -- moved to Idaho and got this great
15 job that I have now of [indiscernible] but. . . .

16 So, you know, I -- it seems to me that dealing
17 with the financial side of this, outside of a lot of the
18 other innovative concepts, I know we focus on cost
19 savings for acute care. I -- I believe we don't take
20 into consideration always that there's a lot of cost
21 shift there. There's cost saving in acute care, but a
22 lotta that funds -- those go shifted into home health or
23 acute care or some other mechanism. So it's not all
24 savings for us.

25 I wonder if at the national level and the

August 8, 2019

1 conversations you're at are there -- is there talk about
2 how we can incentivize people in one box on Medicare and
3 the other box on Medicaid, two different paradigms of
4 thought on their healthcare. But I know that as the
5 Medicare group grows -- and having my own family
6 experience with this, where the Medicare deductible is
7 \$186. So that's not a big deal. You pay your \$186. If
8 you have a decent co-insurance or supplemental
9 insurance, after \$186, everything is paid. And people,
10 then, like my mother, it's a social event to go to the
11 doctor and request one test after another after another.
12 Which in my opinion has been needless, but being a son
13 of no value, you know, of . . . so [indiscernible]
14 listen saying, "You don't need this," you know. So she
15 goes.

16 S- -- how can we or is there conversation
17 about how can we incentivize people not -- you know, I
18 mean, [indiscernible] how can they not come and seek
19 care needlessly? And is there a role for nurses to be
20 that safeguard so that people -- we can't -- you know,
21 it's not gonna be acceptable to say we incentivize
22 people not to use your health insurance and then you
23 stay home and just get sick because you get a reward for
24 not going.

25 But can nurses be incentivize [sic] to be that

August 8, 2019

1 insurance policy, and can that incentive go beyond up
2 there where MDs and NPs may delegate to RNs, but that
3 RNs themselves could be directly rewarded for being that
4 insurance policy; not having the payment go through a
5 provider level.

6 Is that a conversation? That's my fundamental
7 question.

8 PATRICIA POLANSKY: Plenty. Somebody start,
9 'cause --

10 (Simultaneous talking.)

11 BRAD STUART: Yeah, yeah, that's -- that's
12 absolutely a conversation. But, you know, you -- I'm
13 a -- like you, you know, I've -- I've been at this for a
14 while. For me it's about 50 years. That's a half a
15 century of wondering why we're doing things the way
16 we're doing them, and getting no -- at the beginning,
17 anyway, getting no understanding from colleagues about
18 why I was so concerned about it. I didn't ee- -- I
19 thought I was really weird. And that still may be the
20 case.

21 But more and more I think we -- we -- and when
22 I say "we," I mean up to and including CMS, and even
23 the -- you know, the highest levels of our government.
24 And I'm gonna leave the administration out, not -- not
25 because I wanna bring politics into this, but because I

August 8, 2019

1 just don't think they have much to say about it.

2 I think what's happening is inside Medicare
3 and the Centers for Medicare and Medicaid Services, I've
4 spent the last probably quarter-century working with
5 CMS, which used to be -- you prob'ly remember the Health
6 Care Financing Administration, HCFA. Those of you with
7 hair this color remember HCFA. Turned into CMS.

8 I went back to HCFA in Baltimore in I believe
9 nineteen-ninety-something, four/five, and sat down with
10 Tom Hoyer, who at that time was HCFA's head of all their
11 home-base services -- hospice, home health, everything
12 else -- and brought him the idea that I had just gotten
13 funded by Robert Wood Johnson. And Tom is a great guy.
14 Still -- still is. Heading up a division of -- of the
15 Health Care Financing Administration.

16 He said -- he said, "That's a very interesting
17 idea. I want you to come back in two weeks and meet
18 with the heads of all my departments."

19 And so I flew back to California. Spent my
20 own money to fly back again two weeks later. Sat down
21 with Tom and about 15 other division heads at -- at
22 HCFA. The reason Tom called that meeting was to tell me
23 why the ideas that I had were completely
24 impossible . . . to operationalize and implement. That
25 was 1995. Or whatever it was.

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August 8, 2019

1 Now, you know, not that many years later, we
2 have CMS completely reorganized and coming out with
3 ideas that -- yes, they're still limited. I don't like
4 that you've gotta go through primary-care physicians to
5 get this done.

6 But I'm -- I'm now used to decades of
7 negotiating to get things to move forward. And as I
8 tried to say as clearly as we could in this paper,
9 you/we have to start new things. You've got to get them
10 started.

11 And our -- our motto, speaking of all this,
12 at -- at the very beginning of our project, when it was
13 only two of us doing it, was: Fail early and fail
14 often. You have to try. You have to get out there and
15 try. I believe -- and this is clearly a personal
16 prejudice -- it really helps to have a physician
17 champion who's willing to stick his or her neck out and
18 lobby for things.

19 But it's so critical to have nursing right
20 there at the table with you, because the nurses are the
21 ones who really know what's going on. You know.

22 I walked into the ICU as a physician, and it
23 was the nurses I would go to to find out what was
24 happening. Then I would stay when the rest of the docs
25 had made their rounds and left to talk with the nurses,

*Nor Monroe, RDR, CRR, CRC
Washington CCR #3442*

August 8, 2019

1 many of whom would say to me I was the only physician on
2 the f- -- on the physician-nurse communications
3 committee, you know. "I -- how can I carry out this
4 order? This isn't right."

5 But they couldn't say anything, and they --
6 they had to.

7 Things are changing now. And I -- I believe
8 that as CMS moves forward, they -- there will be more
9 and more direct . . . applications of nursing leadership
10 and nursing practice into care of patients because there
11 has to be. We -- we have got to pull nurses together to
12 lead teams of community health workers. Many of us are
13 not just using nurses; we're using everybody we can
14 find. There's all kinds of new paramedic programs that
15 don't go out and just pull people into the hospital
16 anymore. They evaluate, treat, and keep people home if
17 they can. You know, we -- we've got innovation
18 happening all over the place.

19 And I believe we're headed toward exactly what
20 you said. And I also believe, as I will continue to
21 believe as long as I'm around, is we're not there yet.

22 SUE BIRCH: So Brad, I'm gonna jump in.
23 MaryAnne's [indiscernible] --

24 But before that. LARCs. Long-acting,
25 reversible contraception. Guess what profession is

August 8, 2019

1 placing more of them than anybody else in the nation?
2 Nurse practitioners. And thank you to the . . . Buffett
3 Foundation, and now thanks to the Upstream movement.
4 That is creating a massive shift.

5 And if you don't know about LARCs, that's a
6 concurrent policy mechanism, just like we're seeing the
7 Health Homes play out right now, that is showing the
8 extraordinary savings. When you can reduce a teen
9 pregnancy or an unwanted pregnancy and -- by use of the
10 new, long-acting, reversible contraception, it saves us
11 across all sorts of domains. But we need nurse
12 researchers that can do that work right alongside of us
13 right now, that that work is going on here in this state
14 and in Delaware. It started in Colorado and at
15 Washington University. And again, that's just one
16 example.

17 Nurse-Family Partnership is another one that
18 we know -- we can't even get Nurse-Family Partnership to
19 scale, but we really need to heed the brilliance of
20 David Olds, that researcher that was able to show the
21 cross-sector savings. 'Cause to your point --

22 Where'd he go? Randy?

23 (Simultaneous talking.)

24 SUE BIRCH: Randy stepped out.

25 But cost avoidance, cost savings, and we have

August 8, 2019

1 another term that we use, all these things have to be
2 sharpened, and nurses have to be at these negotiating
3 tables, they have to be at these meetings with
4 foundations, those private investors, and they have to
5 be reshaping the policies right alongside to make these
6 things lift. And that has to happen concurrently.

7 MARYANNE LINDEBLAD: And I just wanna mention
8 our Health Homes Program, because that is all nurse-led.
9 It doesn't require physician order. We data mine. We
10 [indiscernible] through our data mining we identify the
11 highest-needs folks.

12 The organizations that we've identified, they
13 go out and find these individuals. Nurses are going
14 out; visiting; engaging them. Not -- not everybody
15 wants to be engaged, and sometimes it takes multiple
16 visits to get someone engaged. But bringing them into
17 these Health Home Programs, which is a care-coordination
18 program, but it is not something that you have to go
19 through -- you know, that you have to go through a
20 physician and get an order to do it. I mean, it is --
21 it's directly reach -- reaching out to individuals
22 through nurses; nurses being reimbursed directly.

23 So I think there are some really innovative
24 things happening, it's just that it's kind of hit and
25 miss. And I would tell you that of the number of Health

August 8, 2019

1 Home Programs that started through the ACA, Washington,
2 again, has one of the most successful programs because
3 we made it relatively simple and we used a nurse-focused
4 approach to do it.

5 PATRICIA POLANSKY: Please, your question.

6 (Simultaneous talking.)

7 BRAD STUART: One more quick, quick --

8 (Simultaneous talking.)

9 BRAD STUART: -- point.

10 We had a choice among the many design
11 decisions we had to make when we were starting this
12 thing: Were we gonna create an opt-out or an opt-in
13 model for physicians. In other words, were we going to
14 have to have the nurse call the physician and ask if we
15 can see their patient or not. And I made a unilateral,
16 executive decision to make it an opt-out model, meaning
17 I was gonna trust that the doctors weren't gonna say,
18 "Hey, wait a second. What are you doing to my patient?"

19 They were going to say, "Okay. I mean, we --"
20 they have 24 hours to opt out if they don't want their
21 patient to participate. None of the doctors opted out.
22 They were happy to have the nurses come in and manage
23 the situation.

24 I only say that just to help assuage all the
25 doubts we all have about medical culture is never gonna

August 8, 2019

1 change. Well, it's already changing. And so the
2 opt-out model is just one example of how we can design
3 new structures and processes that will -- that will help
4 that culture change.

5 PATRICIA POLANSKY: There you go.

6 Please, your name and where you're from.

7 MARGO LALICH: Yeah, good morning. My name is
8 Margo Lalich, and I'm coming to you today from Hawai'i,
9 but I've spent much of my career next door, in Oregon.
10 And I've worked at the intersection of what I consider
11 the three health systems, and one is public health, one
12 is private, both as a -- in practice and in
13 nursing-leadership positions, and the third health
14 system I continue to argue is in school-based health
15 services. Every student is a pediatric patient, and
16 every educator and adult working in the school system is
17 an adult seeking care in public health or private
18 healthcare. And school-based health services, whether
19 it's school-based health centers or school nursing, is
20 nurse-led, at leadership positions as well as in
21 practice.

22 And so my question is really around policy.
23 Because there are pools of limited resources at the
24 federal level that are available to school -- the
25 delivery of school-based health services, but it's not

August 8, 2019

1 being included in this conversation that you're hosting
2 today and across the country in terms of alternative
3 payment methodologies. Reimbursing nurses. Even in
4 loan-forgiveness programs.

5 So I'd like to hear your feedback on that.
6 Because school-based health services and our school
7 system and the relationship between educational outcomes
8 and healthcare are indisputable, so we need to start
9 including this in the conversation.

10 Thank you.

11 SUE BIRCH: Thank you for that question. The
12 only reason it's come up -- we only have ten minutes, so
13 it's really hard to talk about all those critical
14 life --

15 (Simultaneous talking.)

16 SUE BIRCH: -- but I would argue that it is
17 being discussed. MaryAnne has quite the
18 pediatric-bundle development. We're looking at how we
19 might pay in life-stage bundles. And I know our
20 pediatricians are, you know -- pediatricians do amazing
21 work, but they don't see any shared savings 'cause guess
22 what? Their savings don't occur till the 54-year-old,
23 you know, doesn't have the heart attack because the
24 pedia- -- a- -- pediatrician and the pediatric nurse
25 practitioners and those school nurses have done their

August 8, 2019

1 job.

2 You are right, though. Education, and
3 certainly under the current regime, is not a place where
4 we can innovate very broadly. Our best hope is with
5 school nurses and school-based health center. And we
6 are very fortunate that there are very . . . key
7 significant efforts in this state, through King County
8 and some of our other very population-dense zones, that
9 are leading with the SBHCs and the school nurses.

10 Our superintendent, Chris Reykdal, and I have
11 met several times, talking about how do we get a nurse
12 and a behavioral-health worker in every school in
13 Washington. There are mill levies. If you look at "The
14 Spokane Times" --

15 MaryAnne, is that name of that paper?

16 (Simultaneous talking.)

17 SUE BIRCH: They are running -- they are
18 running a mill levy.

19 But I would back up to tell you we're doing
20 something right now. In 23 days we bring on 400,000
21 school employees under more uniform health insurance.
22 And when a schoolteacher starts saying, "Wow, my
23 health-insurance coverage that I'm getting now is real
24 and substantive and a preventative benefit," or, "I can
25 see a dentist," guess what? They're going to lead down

August 8, 2019

1 to all their classmates [sic].

2 So that's the first thing Washington is doing,
3 is we had to bring on uniform school coverage. I liken
4 it to a mini ACA for the school teachers. Those
5 teachers will come under our -- MaryAnne's and mine --
6 coverage models. And we're look- -- through benefit
7 design and through kinda re-education. That's the first
8 thing we're doing. But we are working on some other
9 creative bundle payment thoughts.

10 The LARC movement I just talked about, we're
11 trying to build a reproductive-health bundle so that we
12 don't just keep paying the same old fee-for-service,
13 dysfunctional, or even capitated way.

14 And through our Accountable Communities of
15 Health, there's a lot going on with our schools. I wish
16 Sid [sp] was here, who's one of the school-based nurse
17 practitioners in Tacoma, 'cause I think you would be
18 wowed at the energy that MultiCare, which is a massive
19 system, is putting into school-based services.

20 MARYANNE LINDEBLAD: I think we're -- also do
21 a number of things to try to support the schools in
22 terms of administrative function. So even if teachers
23 are making referrals into care or to help -- trying to
24 help families find care, whatever, being able to do
25 administrative match, so there's more dollars coming

August 8, 2019

1 into schools so they can per- -- so they can support
2 health-related activities.

3 And also, as Sue mentioned, a real push on the
4 mental side, so that there's a mental-health
5 practitioner in every school, 'cause I think that is
6 really critical in pairing up with a nurse.

7 So there are a number of activities. But I
8 would say if you look of all the different, you know,
9 aspects of the healthcare-delivery system, we clearly
10 haven't taken as much advantage of how we use schools as
11 innovatively as I know there's opportunity to do so.

12 SUE BIRCH: So the takeaway for you guys in
13 this room on this one is if you're doing stuff that is
14 Medicaid dense, or you're in a Medicaid-dense school, or
15 if you know there's all this activity happening to kids
16 under Medicaid that you're not gettin' reimbursed, bust
17 down the door and find people like MaryAnne and I.

18 The nurse practitioners in this state came
19 forward when I first got here, and same with the
20 home-care industry, they sat down with MaryAnne and I
21 and said, "Wait a minute. The differential between
22 payment on nurse practitioners is different for the
23 commercial industry than the Medicaid industry. What
24 can we do to solve that?"

25 We have some solutions in play, and have

August 8, 2019

1 solved that in certain segments. We're not done. It's
2 not totally fixed. But we are on a path to fix that and
3 equalize that.

4 (Simultaneous talking.)

5 UNIDENTIFIED WOMAN: -- [indiscernible] in
6 2015, a lotta states are doing innovation with
7 amendments to their state Medicaid --

8 UNIDENTIFIED WOMAN: Yes.

9 UNIDENTIFIED WOMAN: -- plans --

10 (Simultaneous talking.)

11 SUE BIRCH: But you are right. This room
12 should take charge of this very basic issue. And this
13 is a great example, and this is why I love -- these guys
14 will get us some great app for school nurses or
15 something.

16 But more simplistically, this group should be
17 finding the leadership and connecting it and being part
18 of the conversation to let's level that out. That is
19 the easiest thing in America for us to fix. And it's
20 as -- equally as important -- we waste all the money at
21 the end of life, on pr- --

22 I'm looking at Brad, 'cause I'm actually
23 remembering now that we crossed paths through Sutter
24 years ago.

25 We waste all the money in end of life, and we

August 8, 2019

1 need all of that money redistributed down -- or
2 upstream, to the first part of life, so that -- you
3 know. That's culture health, that rebalancing. Taking
4 it outta the hospital sick system and rebalancing to
5 home and community-based systems.

6 And you're right, we don't do enough. But
7 given everything we're doing, it's remarkable that we
8 are even advancing on that front. So great question.

9 PATRICIA POLANSKY: Yeah, please. Go ahead.

10 TERESA GARRETT: Hi. I'm Teresa Garrett. I'm
11 from Utah. I've spent my entire life and career in
12 Utah, multiple different venues, and never in a
13 hospital. How's that?

14 (Simultaneous talking.)

15 TERESA GARRETT: That's my claim of fame.

16 I am really intrigued by the inherent conflict
17 that happens in the d- -- in this whole idea of
18 disruptive innovation in one hand and culture of safety
19 in the other and how do we bring those two things
20 together so that as we're trying to push people to use a
21 checklist and please don't make something up or do --
22 please don't do a workaround -- I mean, that's, like,
23 evil word, you know. So how do we -- how do we bring
24 that creativity in different language? Because when --
25 when you opened up and you said, "Who likes the word

August 8, 2019

1 'disruptive'?", it's kinda like, "Who likes the word
2 'creative'?" Nobody likes -- you know --

3 (Simultaneous talking.)

4 TERESA GARRETT: -- people don't like to say
5 they're creative, and they are. So help me put those
6 two things together. Thank you.

7 MICHAEL ACKERMAN: That's a great question.
8 And we actually talk to our students about this all the
9 time. And it starts with the culture. At -- you know,
10 we throw that out there all the time: The culture,
11 culture, culture. But it really starts with the culture
12 and setting up an ecosystem where . . . that side or
13 people at the point of service have an influence in what
14 decisions get made.

15 The current system is broke. There's --
16 we've -- we have -- we have epic failure at the senior
17 leadership level to drive innovation and create this
18 culture of safety. I think it's -- it starts there.

19 And . . . when the -- when the people at the
20 point of care are involved, and they have the -- the
21 structure to -- to make decisions and be disruptive
22 within this -- this -- the confines of, "Well, if -- if
23 we do that, make sure you think about this, 'cause it
24 could harm this."

25 So nursing has historically worked in a

August 8, 2019

1 vacuum, in the silo, and we have to get used to talking
2 to business people, we got -- have to get used to
3 talking to quality-and-safety people, we have to get
4 used to talking to tech people, to create this
5 ecosystem. And I've seen it work beautifully, when that
6 culture's there.

7 So I use -- one of the -- well, KP is -- is
8 one [indiscernible] Kaiser does it very well. Geisinger
9 in Danville, Pennsylvania. They're innovating every
10 single day, and it's done right at the -- right at the
11 point of service, and it's one of the safest hospitals
12 in the country [indiscernible] systems in the country,
13 but it's also one of the most wired. There's innovation
14 happening every day. So it can request, but it gets
15 back to that culture. And -- and that's where the
16 leadership has to understand what does it take to create
17 that ecosystem.

18 And I just can't overemphasize that enough,
19 that the leadership has to understand what innovation
20 is, first of all; how do you do it. They have to be
21 comfortable. We gotta remove the . . . vertical
22 alignment of leadership and decision-making and create
23 more of a horizontal approach. And I think when that
24 happens, then you start to see this whole -- everything
25 start to come together. And that's -- that's how I

August 8, 2019

1 would approach it.

2 (Simultaneous talking.)

3 KAREN GIULIANO: Yeah, I just wanna say a
4 couple comments about that. First of all, culture of
5 safety and disruption are not mutually exclusive groups.
6 So I wanna make that really clear.

7 And in fact, if we had a culture of safety, we
8 wouldn't need critical-care nurses to do 50 workarounds
9 a day. So thinking we have a culture of safety is just
10 plain wrong. We're trying to get there. But to think
11 that innovation is an important part of that I think is
12 a mistake.

13 I'll give you one example of something I'm
14 working on right now. I'm working with a start-up, and
15 we're creating -- all you -- if you either been in the
16 hospital, worked in the hospital, or had surgery, have
17 prob'ly worn those s- -- sequential compression devices.
18 And you -- when are they used? After surgery, mostly,
19 or at a time -- somet- -- which is one of the big
20 places, 'cause that's when patients are at risk for DVT.

21 Well, guess what else happens after surgery?
22 You're at risk for more falls.

23 Those current devices, the most common ones,
24 have this big battery pack, required to be plugged in,
25 are also connected to your leg, so they actually create

August 8, 2019

1 a fall risk. There is nothing safe about that.

2 So guess what happens? They don't get used.
3 Compliance rates are about 25 percent. The nurses don't
4 put 'em back on. The patients hate 'em. They're
5 uncomfortable. So now guess what happens? You have to
6 be put on anticoagulation to be s- -- prevent -- that's
7 not safe 'cause now you're giving them a bleeding risk
8 that they don't need to have just because they had
9 surgery.

10 So we're actually working on -- actually
11 worked with the start-up, and we were awarded a
12 \$1.8 million small-business, incentive, research grant,
13 innovation research grant, and we're developing a small,
14 mobile, battery-operated device that is cheaper and can
15 be used in the home. And I am totally -- so now not
16 only do they -- it can go right to the home. It's not
17 two devices. And guess what? It can reduce that
18 prophylactic anticoagulant use in the home.

19 I think a lot about -- somebody mentioned that
20 we push costs off to the outside of the hospital. I
21 think about that all the time. So every time I do an
22 ROI, it's gotta include what's happening to the patient
23 after they leave my acute-care setting. And by the way,
24 I don't want anybody there that doesn't need to be
25 there, especially someone after joint replacement,

August 8, 2019

1 'cause they're gonna get an SSI if they stick around too
2 long. I wanna get them out to the home and on this
3 mobile device.

4 So stay tuned. We'll know if it works in
5 about two years.

6 (Simultaneous talking.)

7 SUE BIRCH: I do wanna just say we can even
8 leapfrog your innovation, because we have a
9 total-joint-replacement program in this state, and so if
10 you choose to go into our evidence-based TJR program --
11 first off, it's almost like -- I think it's 40 percent
12 of the surgeries aren't even necessary. We make you do
13 physical therapy. Our physicians, our contracts, all
14 the team that's involved in the TJR program --

15 First off, we're just, like, stopping the
16 unnecessary, overmedicalization of joint replacement,
17 number one.

18 And there are huge incentives. There's no
19 copays. They have travel. It's all the upstream. It's
20 the actually intervention. And then it's all the
21 postvention.

22 And talk about nurses, you know, having a role
23 in rethinking that whole process.

24 So again, we love that the right device is
25 gonna be available at the right time, but we gotta first

August 8, 2019

1 and foremost -- again, I would say nurses, we have a
2 role to help in the design. And it was a nurse
3 politician -- she was here, Representative Cody -- who
4 invented the Bree Collaborative and the Health
5 Technology Commission here in Washington that first and
6 foremost sets the paradigm for kind of legitimacy. Kind
7 of that good seal -- the algorithm that we write into
8 our contracts to say, "Here's the standard of care
9 you're gonna participate in if you want to get our
10 payments for total-joint-replacement program."

11 (Simultaneous talking.)

12 MICHAEL ACKERMAN: You guys come to New York.
13 Please? Please come to New York.

14 PATRICIA POLANSKY: Exactly.

15 BRAD STUART: Just a -- I hope this'll be
16 short. We're gettin' toward the end of our discussion
17 time here. So I wanna pull back and look at the whole
18 system for a second. That -- that question that you
19 just brought up is -- is an incredibly important one.
20 Why are we hurting so many patients through errors and
21 how can we disrupt and get past the checklists?

22 I think -- again, this comes from being around
23 a long time, but it wasn't that many years ago when
24 paper charts were everywhere in the hospital. You'd see
25 a patient that would come in from somewhere else, you

August 8, 2019

1 have to go through a stack of charts that -- literally
2 two feet thick to get through -- to get their real
3 history. Now we have EHR, and we're in the f- -- early
4 phases of it, where, honestly, it's a pain in many
5 places to implement EHR.

6 But just wait a coupla years until we get to
7 where we're already seeing a integr- -- big integrating
8 systems where EHR -- it's not just a data repository.
9 It's a -- it's a realtime communication device. And if
10 you take nurses and you put some of them in the home, a
11 couple of them in the hospital, a couple of them
12 embedded in big physician practices, and integrate them
13 all through EHR, what you find is that you have way
14 fewer errors because the care is automatically
15 coordinated.

16 And that -- the big-picture topic that we're
17 discussing here is fragmentation of the medical system.
18 Which if you think about it has gone like this in the
19 last 20/30 years. It's -- it's so -- things are so
20 complex. There's so many new things every day. That's
21 gone from a place where we didn't have to worry about it
22 before, because it was pretty straightforward to treat
23 patients 40 years ago. Now it's not. But it will be.
24 Because we are on the way to a time when we're gonna be
25 tied together much more closely and the checklists will

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August 8, 2019

1 be embedded automatically in the work plan that comes
2 through the EHR.

3 So . . . you know, I don't wanna be overly
4 optimistic about this, and I also don't wanna downplay
5 the problem of medical errors, but I think we have to
6 continue, like we're saying, innovating on the
7 structural level to continue to change things so that
8 they're more and more tied together.

9 And once again, at least in -- in our model,
10 nurses play a central role in being the care managers
11 and coordinators. But you can't just think about one
12 care setting. It's not just about the home or just
13 about the hospital. It's about all of them.

14 And, you know, virtual integration I think is
15 gonna be another big future topic. You don't have to
16 have Sutter Health or Kaiser owning everything to -- in
17 order to integrate. We are going to have to virtually
18 integrate places where we're a- -- we're aggregating all
19 our information in -- through interoperable systems
20 horizontally so there's no one vertical owner but we are
21 talking to each other. And we're gettin' there, but
22 it's a -- it's a -- in a way it's a nice problem to
23 have. Because the errors are horrible, but we have so
24 many more options than we used to, and it's a -- it's
25 a -- it's a two-edge sword.

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August 8, 2019

1 MICHAEL ACKERMAN: It's -- and I think the big
2 paradigm shift is patients own their data. The system
3 doesn't own their data. Patients own their data.

4 And Dan, what's the app that -- you said the
5 third-party app that the patient actually owns their
6 data and it'll integrate any system --

7 (Simultaneous talking.)

8 MICHAEL ACKERMAN: -- that they're in?

9 DAN WEBERG: So there's a new start-up that's
10 out there called Seqster, S-E-Q-S-T-E-R, and it's
11 basically the Mint.com for health data. So it goes
12 in -- the patient logs in through their patient portal,
13 and it pulls all their medical records into one spot.
14 They don't have to have business agreements. They don't
15 have to have Apple approve it. It's all patient driven.
16 And so it's really interesting. And they've got a lot
17 of disruptive things going on with a lot of the people
18 in this area.

19 And so I think that's gonna change the
20 paradigm, 'cause now you can port your data wherever you
21 want, to any health system you want, to any provider you
22 want, and it's -- it's a game changer. It's -- and it
23 just jumps the interoperability piece completely. And
24 we don't have to play nice between servers and Epics and
25 all that. So anyway. It's really cool, it's really

August 8, 2019

1 disruptive, and ch- -- check it out.

2 MICHAEL ACKERMAN: Yeah. And -- and -- and
3 I -- there's prob'ly more innovation out there on -- in
4 this space. But again, it used to be you'd have to ask
5 permission to give the patient their x-ray. Remember
6 that?

7 (Simultaneous talking.)

8 MICHAEL ACKERMAN: "Well, we gotta in- -- we
9 gotta get permission."

10 It's like, "This is crazy. It's their data.
11 It's their x-ray." So.

12 And -- and -- and I will s- -- say that the
13 EHRs, like -- and I know . . . Epic is really working
14 hard with us, to -- to make sure that it's a much safer
15 system. And then CMS, what was it, two years ago came
16 out with a -- the head of CMS came out with a "Dear
17 Doctor" letter --

18 (Simultaneous talking.)

19 MICHAEL ACKERMAN: -- that basically
20 apologized for what they did to us with the EHR and the
21 requirements for the EHR, and said, "We want you,
22 providers, to help us fix it." So -- and -- and that
23 was mind- -- mindboggling, when you get this letter that
24 says, "We're sorry that we've caused this -- this harm,"
25 basically.

August 8, 2019

1 PATRICIA POLANSKY: Sue.

2 SUE BIRCH: Right. So this has been an
3 amazing panel. It's been like drinking from a fire
4 hose. It's amazing. It's like what -- what do we take
5 out of here? And I know Pat tried to sort of
6 encapsulate some of the -- the gems here.

7 So I wanna -- and -- and you talked about what
8 we asked you to talk about: Innovation. Right? So
9 that has been amazing.

10 I'm gonna put everyone on the spot here. So
11 Robert Wood Johnson Foundation is investing in a huge
12 report now, the National Academy of Medicine, Future of
13 Nursing 2030, and it's really to -- for nurses to
14 address the social determinants and health equity in
15 this country. Innovation is part of that.

16 People in this country paid a lot of attention
17 to those first recommendations, which were very
18 specific; very practical; very intentional; very
19 directional. And that's what you have to do to have
20 people follow up and take action. Right?

21 So I'm gonna ask each and every one of you
22 just, you know, to think about now what you're --

23 And -- and when you make a recommendation at
24 the Academy of Medicine, there has to be an audience to.
25 So you have to direct it to an audience. Could be to

August 8, 2019

1 nurses; to nursing associations; to corporate America;
2 to CMS. It has to have an audience first. And then you
3 have to say what you want that entity to do. And then
4 you have to say by when. Okay? And those are the kind
5 of very specific and practical recommendation [sic] that
6 drive these reports that then drive people to action and
7 to take [sic] policy changes.

8 So I'm gonna ask you, giving [sic] that
9 formula, what would be your highest recommendation that
10 you would offer?

11 UNIDENTIFIED WOMAN: Start there
12 [indiscernible].

13 KAREN GIULIANO: I guess I'll start, because I
14 actually -- knowing how -- the purpose of the report and
15 how it works, that's why I actually ended my comments
16 with those bullet points.

17 So I guess if I -- if I'm gonna focus on
18 innovation, I would say we need to get -- we need to
19 change our undergraduate nursing education so that as --
20 if I had to pick one priority in -- so that we create a
21 mandatory coursework as part of the way schools get
22 accredited. That requires -- a lotta times they have
23 capstones, anyway, so let's make those capstones
24 interdisciplinary, so that they leave with a different
25 set of skills than they have today and that can set them

August 8, 2019

1 up for success in negotiating the --

2 SUE BIRCH: Requires them to do what? Change
3 the curriculum to --

4 (Simultaneous talking.)

5 KAREN GIULIANO: To require them to have
6 content in biz- -- some business content and some
7 knowledge of engineering. So to wir- -- or at least a
8 very [indiscernible] on a collaborative team with an
9 engineer, a business person, and a front-line provider.
10 Doesn't just have to be a nurse. Can be PTs can do
11 this, too. But -- or whatever. And t- -- and to
12 collaboratively look at and s- -- solve a problem.
13 [Indiscernible] or at least write a paper about how
14 they'd solve a problem, so they can go through the
15 motions, much like they write a paper on how they treat
16 a patient with diabetes or anything like that. So that
17 they've at least gone through the steps once, it's not
18 brand-new knowledge to them, and it has to have an ROI
19 with it.

20 UNIDENTIFIED WOMAN: [Indiscernible.]

21 KAREN GIULIANO: Yeah.

22 SUE BIRCH: I would say to the committee, and
23 I already have . . . invest in programs that support
24 an -- key nursing leadership at the intersections of
25 workforce and education, being one; two, policy and

August 8, 2019

1 government; and three, kind of public partnership. And
2 unless states and our national bench of leaders is
3 comprised of significant nurses with the talent to be in
4 those conversations and to be shaping things, we are
5 missing the opportunity to continue to create a culture
6 of health.

7 PATRICIA POLANSKY: Wanna pass?

8 MICHAEL ACKERMAN: Go ahead.

9 PATRICIA POLANSKY: He's writing.

10 MICHAEL ACKERMAN: I'm still -- I'm still
11 trying to formulate --

12 (Simultaneous talking.)

13 UNIDENTIFIED WOMAN: -- this part, isn't it?

14 BRAD STUART: I just -- I just put this
15 together in -- literally on the spot, so . . . and so
16 it's . . . there -- take that -- take it for what it's
17 worth.

18 But I would -- I would . . . petition CMS to
19 come up with a test of a new model that -- we don't
20 really call them Medicare demonstrations anymore. But
21 this -- this would have been a good Medicare
22 demonstration, would be a nurse-led initiative to go
23 beyond what we now -- what CMS now has shown that it
24 means by "care coordination." Care coordination's
25 ver- -- k- -- they're paying for care coordination and

August 8, 2019

1 Primary Care First. Right?

2 But the -- CMS still has too narrow a view of
3 what care coordination means. They're thinking about,
4 "Okay. Let's see if we can coordinate the primary-care
5 docs and the specialists." That's their thought about
6 care coordination. No way is that gonna make as big a
7 dent as a nurse-led initiative to place care managers in
8 major care settings and -- and communicate in realtime.
9 And you'd have to define the population. I pick the
10 sickest of the sick, because that's where the money is.
11 And also the need is -- the human need is. And -- and
12 test a model where nurse-led teams are coordinating care
13 among all those settings.

14 And I know you'll find, because I think we
15 have data to back it up, that you'll come up with what
16 some people call wrap-around care management.

17 There's a big focus right now on postacute
18 care. In other words, what happens when you discharge a
19 patient into the community. Basically nothing. They
20 fall into a vacuum. What ha- -- what would happen if
21 you coordinated those services so that nurse-led teams
22 in the community would be able to catch those folks and
23 manage their postacute care? You -- you'd have much
24 better outcomes, very much . . . heavy-duty ROI, from
25 a -- an initiative like that.

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August 8, 2019

1 And wrap-around care management means once you
2 manage their postacute care, that -- and get that --
3 those teams mature, you know, it's been shown that that
4 wraps around to pre-acute care and controls
5 re-admissions.

6 So I -- I think there'd be a lotta bang for
7 the buck if CMS were to test that. And that's coming
8 from my concern that the Primary Care First initiative,
9 as -- as has been pointed out, isn't adequate to really
10 do serious illness care.

11 PATRICIA POLANSKY: Okay. That's great.

12 Who's ready next? MaryAnne?

13 MARYANNE LINDEBLAD: Oh, gosh.

14 (Simultaneous talking.)

15 MARYANNE LINDEBLAD: My brain just keeps going
16 here in terms of --

17 (Simultaneous talking.)

18 PATRICIA POLANSKY: -- one recommendation --

19 (Simultaneous talking.)

20 MARYANNE LINDEBLAD: Ha- -- hard to make one
21 recommendation, so I've written down four different
22 ones. So. But -- but I think I'll just really focus
23 on -- I -- I really w- -- from a nursing perspective and
24 I think about my own education. But creating more
25 opportunities and more residency sort of outside the --

August 8, 2019

1 the typical nursing milieu, but really outside, more
2 into the community; more into other sorts of
3 organizations, for example. You know, sitting in a
4 Medicaid program. Sitting in a behavior -- you know,
5 more in a behavioral-health environment. More out into
6 the community. More into schools. I just think there's
7 lots of different places where nurses could be exposed
8 much -- much more broadly to the community and much more
9 of a public-health focus than we see today.

10 (Simultaneous talking.)

11 MICHAEL ACKERMAN: That's a lotta stuff.

12 PATRICIA POLANSKY: Closin' up.

13 MICHAEL ACKERMAN: So how many people here
14 teach undergrads? Or are involved in undergrad?

15 You know, and this isn't my recommendation,
16 but . . . you know, when you teach undergrads, you --
17 you -- you teach to the test; right? I mean -- and
18 until NCLEX -- until NCLEX changes its format -- 'cause
19 we're measured by how many people pass their boards;
20 right? And if you got a 50 percent board pass rate,
21 nobody's gonna go to your school.

22 Now, I know you disagree with me, some of you
23 disagree with me, but until NCLEX puts more of an
24 emphasis on community health and on -- a- -- but it's
25 all med/surg. Right? I mean . . . we can -- we can

August 8, 2019

1 agree to disagree.

2 My recommendation's gonna be around
3 leadership. And I think we need new
4 leadership-development models and programs that
5 emphasize the role and the process of innovation.
6 Because I think the -- the data says that 50 percent of
7 the current CEOs in this country in healthcare -- not
8 just hospitals, but healthcare in general -- don't know
9 what to do with innovation. They know they need it, but
10 they don't know how to drive it. They don't know how to
11 fund it. They don't know how to create an ROI for --

12 So I -- i- -- i- -- it's all around
13 leadership, because without the leadership to drive
14 these initiatives, it's very difficult. So I think
15 that -- that would be my recommendation.

16 To who -- it's not necessarily American
17 Hospital Association, 'cause that's just hospitals. I
18 think defining l- -- healthcare broadly, whether it's
19 home health or community health or hospital health. So
20 that -- that would be my recommendation.

21 PATRICIA POLANSKY: There you go.

22 Yes, Azita, please. Can you come to the
23 microphone?

24 AZITA EMAMI: And also and -- have my
25 recommendation. Thank you.

August 8, 2019

1 (Indiscernible talking.)

2 AZITA EMAMI: Oh, okay. Great.

3 So my recommendation is that for the academic
4 nursing, have mandatory content on prevention. That is
5 very important. I think that we need to really shift
6 our focus and -- and really emphasize that pr- -- the
7 prevention. That will help to have much better health
8 outcomes.

9 And also, for the, you know, practice, you
10 know, part, the clinical and then the hospital settings,
11 incentivie [sic] prevention and incentivie patient
12 education. Because if we -- I mean, right now nurses,
13 they -- they know that this is very important, but it
14 doesn't pay anything if you -- they -- they cannot
15 include it in their content of their pr- -- daily
16 practice, and that is what we need to -- to change in
17 the mindset of -- of -- of the healthcare system in this
18 country.

19 PATRICIA POLANSKY: There you go.

20 Well, on this note, on this note, fabulous.
21 Was this fabulous or not? [Indiscernible.]

22 How 'bout we just take a five -- five-minute
23 stretch break, whatever. Get some ice tea. Run
24 wherever. And we'll start at about . . . how 'bout we
25 start at five after, ten after, right in there. We'll

August 8, 2019

1 get you back in here.

2 (A recess was taken from 11:00 to 11:10 a.m.)

3 MARY SUE GORSKI: Okay. Shall we get started
4 again? It is so tough to break up these conversations.
5 Get some coffee. Yeah. Give a couple more minutes for
6 people to finish up.

7 (Brief pause.)

8 MARY SUE GORSKI: Okay. Let's get started.
9 We have another group to share with us. Ring the bell.
10 You're a teacher.

11 UNIDENTIFIED WOMAN: Yes, I am. I love my
12 bell.

13 (Bell ringing.)

14 MARY SUE GORSKI: See? My problem is is I --
15 I love these conversations, too.

16 UNIDENTIFIED WOMAN: I know.

17 MARY SUE GORSKI: And they're really
18 important. So. But I also -- the time of -- of this
19 esteemed panel is valuable, too. And we have -- we have
20 people just getting a few snacks, but I think that we
21 can get started.

22 So. Wow. That was an amazing panel that we
23 just had.

24 And I think people will filter in. There's a
25 whole bunch getting snacks right now.

August 8, 2019

1 And now we have another panel. And this -- I
2 think the timing here is great, because I think David
3 said it, is this -- that now this is how each of these
4 initiatives kinda gets done: The grassroots. These are
5 examples of projects that are meeting those objectives
6 that we just went through in the last panel. So.

7 Sofia Aragon is, as you've met, the executive
8 director for the Washington Center for Nursing, and
9 she's gonna moderate this panel.

10 And I'll let you get started.

11 SOFIA ARAGON: Thank you, Mary Sue.

12 So I'm just gonna go ahead and have the panel
13 present this great information. Yesterday I barely
14 scratched the surface of what we're doing here in
15 Washington state, so I'm really thankful for my
16 colleagues to take the time and let you know a little
17 bit more about what they're doing on the ground and
18 their leadership role.

19 So first we'll have Sara Bear, who's the
20 nursing program administrator and director of the
21 Palliative Care Institute at Western Washington
22 University.

23 SARAH BEAR: Well, good morning. I get to
24 share with you a success story from Washington.

25 First, little background on the three

August 8, 2019

1 organizations that participated in this. We have the
2 Washington Center for Nursing, which is our state-wide
3 nursing resource center; the Nursing Quer- -- Care
4 Quality Assurance Commission, which is our State Board
5 of Nursing; and something we call the Council on Nursing
6 Education in Washington State, or CNEWS, which is a
7 gathering of all deans and directors of approved nursing
8 programs in Washington state. And we meet twice a year.

9 Since 2008, the Washington Center for Nursing
10 has worked with CNEWS to create and fund a master plan
11 for nursing education, outlining several important
12 recommendations for nursing-education improvement. The
13 Washington Center coordinated efforts for
14 implementating -- implementing these recommendations and
15 published progress updates.

16 By 2016, it was clear that certain key complex
17 issues facing nursing were getting in the way of our
18 ability to produce a nursing workforce that was needed
19 by our growing communities, and the master plan needed
20 revision. At the same time, the Nursing Commission was
21 noticing complex issues facing programs that were
22 putting the stability of these programs in jeopardy.
23 The Nursing Commission passed a motion to hold a
24 nurse-educator-solution summit to address these issues
25 and provided data to illustrate the complexity.

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August 8, 2019

1 Also in 2016, the Washington Center for
2 Nursing worked with CNEWS to developed a nurse-educator
3 survey, which was published in 2017, and helped to raise
4 awareness about the complexity of nursing education.
5 Keynoted factors were that 70 percent of programs were
6 claiming vacant faculty positions. Low salaries were
7 contributing to many faculty contemplating leaving their
8 position. And it also called out the high number of
9 expected retirements over the next ten years:

10 38 percent in the community- and technical-college
11 system, and 40 percent in the university system.

12 As a result of this data and the growing
13 concern over the nursing landscape in -- for nursing
14 education in Washington, these three groups launched the
15 Action Now initiative, with the vision of securing the
16 future of a healthier Washington. Four priority issues
17 were identified as critical needs for nursing-education:
18 The opportunity for nurses to advance their education,
19 nursing education funding that was failing to keep pace
20 with need, a lack of quality clinical-practice
21 experiences for all students, and a nursing-faculty
22 shortage.

23 A work group for each of these four issues was
24 formed and shared by members of the steering committee.
25 Key was the deep understanding of the steering committee

August 8, 2019

1 that finding solutions meant including stakeholders
2 beyond nursing. Work groups spent months developing
3 solutions that were vetted by the steering committee and
4 identification of student -- of solutions to move
5 forward was completed with one issue selected as
6 priority.

7 Faculty salaries was identified as the most
8 critical and immediate need. Multiple nursing programs
9 in our state were unable to fully admit students due to
10 a lack of faculty. Master's prepared nursing
11 teaching [sic] in our community- and technical-college
12 systems were earning an average of \$60,000 per year, and
13 associate-degree RNs newly entering the workforce were
14 earning an average of 70,000 per year.

15 The Washington Center for Nursing survey
16 showed 67 percent of nursing faculty considered leaving
17 their position in the past two years. The number-one
18 reason was compensation that was far below industry
19 rage -- wage, and the number-two reason was workload.

20 Even with full faculty staffing in our state,
21 nursing programs turn away 34 percent of qualified
22 applicants, or eight hundred and thir- -- 814 students
23 per year. Capable students were being turned away when
24 the demand for nursing care was increasing and
25 Washington's projected growth rate for RN employment

August 8, 2019

1 through 2024 is estimated to be 19.6 percent, which is
2 higher than the national average.

3 The solution that we settled on was a salary
4 increase to nurses in higher public education to
5 replicate the 2017 increase for RNs in state
6 institutional and governmental programs of 26.5 percent.
7 We hope with the increase in part-time and full-time
8 nurse-educator salaries to have improved retention and
9 recruitment, complete enrollment for all nursing
10 programs, and stabilization of our nursing programs.

11 The steering committee . . . the steering
12 m- -- committee was formed from members of each of the
13 three key groups and key stakeholder from industry and
14 union leaders. The Washington Center provided staffing
15 and support to create a joint strategic plan, a timeline
16 for action, identification of key stakeholders to
17 partner with nursing, and supported fundraising. The
18 leadership team was comprised of the leads for
19 Nursing -- the Nursing Commission, the Washington Center
20 for Nursing, and CNEWS. A consultant was hired and a
21 charter was developed addressing goals, SMART goals,
22 roles for leaders in r- -- work groups, meeting
23 guidelines, conflict resolution, and so on.

24 In the fall of 2016, a kickoff event was held
25 with the purpose to present the significance and the

August 8, 2019

1 work of Action Now and seek guidance and suggestions for
2 solutions, including policy changes. There were a broad
3 scope of invited guests who participated in discussion
4 and shared stories.

5 In the fall of 2018, we had the Solution
6 Summit, with the purpose to bring together nurse
7 educators, healthcare partners, consumers of nursing
8 services, government, and policy leaders all came
9 together to review the proposed solutions for all four
10 of our key issues. To note, we raised \$25,000 as a
11 steering committee to support this issue.

12 The success: House Bill 2158. \$40,800,000
13 has been appropriated from the Workforce Education
14 Investment account solely to increase nurse-educator
15 salaries in the community- and technical-college system.

16 Other successes included the engagement of
17 industry leaders, nonnurses, and nursing leaders.
18 Another success was the education of our legislators
19 using data and stories. We had clips from variety of
20 nurse educators across the state talking about their
21 situation, which we shared.

22 We had over two years of work. We had
23 continued momentum with consistent and collaborative
24 communication between the leadership team and between
25 and within the steering committee. We noted there was a

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August 8, 2019

1 clear bonding between the three groups when we were
2 focused on one common goal.

3 Some of the challenges? Data collection was
4 not as easy as we thought. We found that some of the
5 nursing leaders did not understand how to calculate
6 their FTEs, their vacancy and turnover rates, and they
7 did not always have a clear understanding of their
8 budget. Our communication plan was not well developed,
9 and we did not send out consistent information to our
10 stakeholders on a regular basis. And the time
11 commitment. The leadership team met with weekly phone
12 calls for two years, and the steering committee met for
13 two years, once a month, for four-hour meetings, face to
14 face.

15 Some of the . . . lessons learned. That we
16 are stronger together with a shared vision. We used our
17 voices, our resiliency, our energy, and our passion to
18 achieve this legislative success, collaborating with
19 nursing and nonnursing leaders as key members of our
20 team. We had engagement from our union coalition for
21 lobbying support, and that was essential. Communication
22 and more communication was a lesson learned.

23 Some positive, unexpected outcomes that we've
24 seen: Some schools have been able to fund their salary
25 increases and been able to fill nursing-faculty

August 8, 2019

1 simulation positions, which in turn supports the issue
2 of clinical-practice constraints. Others have been able
3 to fund nurse-educator salaries and add additional
4 faculty, which has led to a decrease in workload,
5 identified as the second reason faculty were leaving
6 their positions in our state.

7 Some of the challenges that we've learned is
8 that C- -- the CNEWS president rotates on an annual
9 basis, so that was difficult for consistency in the
10 Action Now leadership team. We are also seeing some
11 university faculty now move to the community- and
12 technical-college system.

13 And in the community- and technical-college
14 system, faculty salaries are part of the
15 collective-bargaining process and are negotiated at each
16 institution. The institutional response to increased
17 nurse-educator salaries has varied, and there have been
18 many implementation questions. Some schools have
19 experienced a positive response from other disciplines
20 and from their bargaining teams, leading to quick and
21 successful implementation of nurse-educator salaries.
22 Other schools are still working through the process.

23 Some of the strategies for these
24 implementation challenges. We have monthly
25 collaborative calls for deans and directors, focused on

August 8, 2019

1 implementation questions and sharing of strategies. The
2 Washington State Nurses Association has taken the lead
3 being the point of contact for deans and directors to
4 answer questions, and then they share those concerns up
5 with the union coalition.

6 The Washington State Nursing Association has
7 also developed talking points for deans and directors on
8 the intent of the legislation, as well as a "frequently
9 asked questions" document. They have shared these
10 documents with the community- and technical-college
11 presidents, union leadership, and the state board for
12 community- and technical-college system, providing
13 excellent support for our nursing-education programs.

14 Our next steps. We need improved data
15 collection, education for our nursing-program leaders,
16 funding for university faculty, and consideration of how
17 to support the private schools and an improved
18 communication plan.

19 Thank you.

20 (Indiscernible talking.)

21 PAULA MEYER: Thank you, Sarah.

22 SARAH BEAR: You're welcome.

23 PAULA MEYER: I'm Paula Meyer, and I'm the
24 executive director for the Nursing Care Quality
25 Assurance Commission, otherwise known as the State Board

August 8, 2019

1 of Nursing for Washington state. So when I say
2 "commission," think state board.

3 I'm here to talk about our collection of
4 demographic data. So IOM report said by 2020 we need
5 80 percent of our baccalaureate -- or our nurses
6 prepared at the baccalaureate level. Well, we had no
7 idea how many were. We knew how many graduated from
8 baccalaureate programs, we knew how many graduated from
9 an ADN program, but we didn't know how many had
10 continued their data [sic]. That was the spur and
11 actually the point that got us to move forward on this
12 collection of demographic data.

13 So the Center for Nursing, in the law that
14 says these are the things that they must do, they must
15 talk about the supply and demand for nurses. Well, they
16 don't have the data. The state board has the data. But
17 we only have some of the data. So we said, "We've gotta
18 do something different."

19 So in 2017, the nursing board said, "In order
20 to apply for your license and renew your license, you
21 have to submit demographic data." We worked with the
22 National Council of State Boards of Nursing on their
23 E-notify system so that that data can be entered,
24 because they're working with the National Forum of
25 Workforce Centers on the minimum dataset.

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August 8, 2019

1 And we said, "In order to have a consistent
2 state [sic] of data across states, let's use a
3 consistent dataset. Let's use the MDS. That's what the
4 E-notify is doing." And if that dataset is revised at
5 all, then the questions on the National Council E-notify
6 are changed, as well.

7 So again, January 1, 2018, the board, or
8 commission, adopted rules that said, "If you are going
9 to apply for licensure or renew your license, you need
10 to submit your data through this."

11 Well, that made some people a little nervous,
12 to the point of where --

13 Thank you, Sarah.

14 -- about the security of the system. Because
15 whenever you put sensitive data into a national
16 database, people get twitchy. So we had to talk about
17 what sort of security measures do we have in place to
18 secure this data.

19 And really boils down to three elements:
20 First of all, we know who has submitted their data. We
21 don't know what their data is. So we've made a clear
22 distinction between, "Did you register? Thank you very
23 much. We can proceed with your licensure." But that
24 aggregate data is then going to be transferred to the
25 Center for Nursing for analysis and for development and

August 8, 2019

1 that. So that's the first one.

2 The second one is -- it's called SecureAccess
3 Washington State [sic]. And we all just love this
4 SAWS [sic] system. And I say that with bitter satire,
5 because it is a difficult system to try to get through.
6 And that's how we do our online licensing system, as
7 well, is we have to go through this SAWS step, and it's
8 a very, very dense firewall to get through to enter your
9 information. So that's the second level of security.

10 The third level of security is through the
11 National Council of State Boards of Nursing. All of
12 that database that they have with all the licensing has
13 to meet NIST three, National Information Security Tests.
14 So it is at the highest level that you can get until you
15 go to Department of Defense data.

16 So we've got those three levels of security.
17 So we've tried to ensure people, "Yes, we've got very
18 secure databases." In God we trust. Everybody else
19 bring evidence. Okay? So we're trusting that these
20 security systems are going to assure safe access, but
21 also no one that shouldn't access that data has access
22 to it.

23 So three organizations: Washington Center for
24 Nursing, Nursing Commission, State Nurses Association.
25 We said, "We gotta communicate this."

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August 8, 2019

1 And just as you said, that communication is
2 absolutely key to the success of anything we do. So we
3 took on a heavy communication strategy. We developed
4 one newsletter article that we all agreed to. So we had
5 the same newsletter article for WSNA, Center for
6 Nursing, and Nursing Commission. We repeated this over
7 and over throughout our newsletters. We posted this on
8 our Web page. We sent this to every nurse on our
9 LISTSERV. And right now we have about 90,000 email
10 addresses for our licensees. So that same letter went
11 out to all of them. Every presentation we did, whether
12 it be to a School of Nursing, whether it be to a local
13 WSNA chapter, whether it be to a hospital, we
14 communicated this, we communicated this, we communicated
15 this.

16 So. We put it in place. And what happened?
17 60 percent of the licensees completed their data. We
18 said, "That's pretty darn good for research purposes,
19 but I'm a regulator. It's a rule. We need 100
20 percent." So 60 percent entered that.

21 We next sent email notices to those people who
22 hadn't registered. Of those, we increased to 70
23 percent.

24 So the next year, we sent a much more formal
25 letter, with my signature on it, to people who had not

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August 8, 2019

1 registered. Well, that got us up to 80 percent.

2 But we also found that 2,000 of our addresses
3 were incorrect. 2,000 of those letters were sent back
4 to us.

5 So we now said we have a data-collection and a
6 data-integrity project. So not only are we collecting
7 this data, but we cleaned up our licensing database as a
8 result of this.

9 Okay. So we get now to this year, and we have
10 80 percent of our licensees that have contributed data
11 to this. So upon licensure, upon application, they're
12 contributing their data, and every year with their
13 renewal, they need to go into the E-notify and they need
14 to update that. "Have I changed my address? Have I
15 changed where I work? Have I changed what I'm working?
16 And have I changed my education? So that I've gone from
17 an LPN to an ADN to a baccalaureate to a master's to a
18 DNP." So that -- all of that data's coming.

19 Center for Nursing is contracting with the
20 University of Washington Workforce Center, and they will
21 be doing the data analysis for us.

22 And we said, "Oh, my gosh. Now we've got
23 this, what do we do with it?"

24 I'm happy to say the secretary of health, John
25 Wiesman, sent out a directive to the department. This

August 8, 2019

1 is the first-ever directive that a secretary of health
2 has sent out. The title of it is: "Equity, Social
3 Justice, Inclusivity, and Diversity." So we -- we will
4 use that directive to start to look at this data.

5 How are we going to use this for equity in
6 nursing? How are we going to help nursing assistants
7 step up and become LPNs? How are we gonna help LPNs go
8 to be BSNs? How are we going to look at this as a
9 diversity issue and a social-justice issue and a
10 inclusivity issue?

11 So I'm gonna finish with that and just say:
12 More to come.

13 REBECCA PIZZITOLA: This -- yes.
14 [indiscernible] so [indiscernible] my Fitbit says my
15 heart rate's pretty high right now, so I'm gonna speak
16 prob'ly pretty fast as considering I'm a New Yorker.

17 But I do have some slides that I'm -- they
18 might not be in order of what I say, but you can just go
19 to the first slide, if you'd like.

20 So this is gonna be a little repetitive. I
21 don't know exactly what you heard yesterday after the
22 NAM part of the day. But I'm actually not a nurse. I'm
23 a public-health professional. So for me, I was trained
24 on things like the socio-ecological model that looks at
25 everything from what do you do at the individual level,

August 8, 2019

1 what do you do at the community level, what do you do at
2 the policy level, to really ch- -- influence health.

3 Actually, are there any public-health people
4 in the room? Just public health and not nurses?

5 UNIDENTIFIED WOMAN: Well, I was public health
6 first and then a nurse.

7 REBECCA PIZZITOLA: Well, that counts.

8 But I'll bore you a little. But this is
9 something you see more now that -- social determinants
10 of health has been talked about for over half a century,
11 but we're fine- -- it's finally getting the attention it
12 deserves. So we know that about 80 percent of health
13 outcomes come from everything aside from what happens in
14 the hospital or the clinic or wherever the patients are
15 where they're getting the medical care.

16 But we have a healthcare system. We have
17 social workers. We have what people do at home. That's
18 the entire system of healthcare, not just medical care.

19 So this is how I -- why I was brought into the
20 Washington Center for Nursing, to kinda lend that
21 viewpoint a little bit more.

22 And I do wanna also say, just given my time in
23 the public-health sector, I applaud nurses and just
24 everybody for making this finally happen, 'cause public
25 health for a long time has looked like, "Hey, Rebecca,

August 8, 2019

1 do you want a job that's working on tuberculosis?"

2 "Okay. But this person is homeless, so what
3 else are we going to do?"

4 "No, no, no. We just work on tuberculosis.
5 This is what the grant says. This is what we have to
6 do. We can't do anything else."

7 So just wanna applaud nurses for taking a lead
8 on this, because you guys are doing the job I always
9 wanted to do.

10 KIMBERLY HARPER: Not too late.

11 REBECCA PIZZITOLA: So social determinants of
12 health are about 80 percent of the problem. And when I
13 did my research, it actually said that 50 percent alone
14 is related to ZIP Code. So one of the important things,
15 when I get more into the project I've been currently
16 working on, what I wanna do is mention is that social
17 determinants of health are often linked to just poverty,
18 but they are so far beyond that. I mean, you have
19 anything from someone who speaks in a different language
20 so doesn't understand what a doctor or nurse says. You
21 have someone who maybe is transgendered and gets
22 mistreated. You have someone who's just a different
23 race and gets discriminated against. So we just have to
24 remember that it's everything.

25 And we heard in the previous panel about

August 8, 2019

1 social isolation, not only for the elderly, but even if
2 you look at the fact that millenials and everyone
3 beyond, we're becoming increasingly socially isolated,
4 even if we have 5,000 friends on Facebook. I mean,
5 whether it be because we're more comfortable with going
6 to therapists or not, therapists are being more commonly
7 used, behavioral health is an increasing issue, and so
8 we have to look at social determinants of health well
9 beyond poverty. It's not just the most complex patients
10 that need help. It's everybody.

11 But on that other note, one of the number-one
12 predictors of health outcomes is education, employment,
13 and income, so poverty is critically important.

14 The big thing that I think has to be
15 reiterated over and over again is that social
16 determinants of health is really looking at not just
17 what we think patients need and telling them what they
18 should do to be healthy, but what are they not only able
19 to do but also willing to do. You have to factor in
20 patient values. You have to factor in can they afford
21 to do this. I mean, again, that's social determinants
22 of health. These are all synonyms to me.

23 But we see this ch- -- change in thinking from
24 wherever we were before, just treating people in
25 clinics, in hospitals, to a culture of health where we

August 8, 2019

1 look at everything through the health lens. If we do X
2 in the community, if we build sidewalks, if we improve
3 safety, if we have more parks, how is that gonna
4 influence health for the better or the worse?

5 There -- everything is a double-edge sword or
6 a two-sided coin, so you're always gonna -- you're
7 always gonna have a downside. The question is: Do you
8 have more of an upside. So don't be afraid to innovate,
9 cause there's always gonna be something wrong with it;
10 there's always going to be a barrier.

11 So this actually brings me a bit into some of
12 the wir- --

13 Totally forgot I had slides. So. Anyway.
14 Just ignore those for now.

15 So the big project I was hired to do was
16 working on what the action coalition has been doing for
17 years, they've been building leadership in this state
18 among nurses, and I was brought in to help build upon
19 that by looking at how can nurses increasingly take the
20 lead in screening for the social determinants of health
21 at the point of care and then run with that and try to
22 fill those gaps for those patients.

23 So we conducted about 37 focus groups around
24 the state, about 375 participants, including mostly
25 nurses, but also home-health aides, plenty of soesh- --

August 8, 2019

1 social workers, some physicians, just to get a better
2 idea of what they're already doing, what barriers they
3 see, and to sorta shift their mindset out of the barrier
4 mentality to if we had a magic wand of what would we do
5 to improve the system and just get the patients what
6 they need.

7 And a lot -- we're still digging into the
8 data, because that's a lotta data when you have focus
9 groups, and they're recorded for an hour and a half
10 each. But some of the key lessons really are that, I
11 mean, people do get stuck on the barriers. Do they have
12 time, particularly with the nursing shortage. You're
13 already strapped for time. And if you're in acute-care
14 setting, that's even harder because your patient is
15 f- -- or you might wanna focus on the most critical
16 thing at that moment.

17 But over time and with people who come in time
18 and time again, there are opportunities to figure out
19 what else is going on in their life and to really
20 harness the power of nurses' ability to build that
21 trusting relationship with patients, to figure out how
22 they can solve these problems, or at the very least just
23 listen to a patient and empower them to think about what
24 solutions they're able to do.

25 And building upon that, we are currently

August 8, 2019

1 looking at a pilot in the fall. We're looking for
2 partners for this. But we want to pilot a screening
3 tool. There actually are plenty of screening tools out
4 there. Epic has plenty of questions within their
5 system. But we wanna do something -- we want to move
6 towards more of a validated tool. What questions do we
7 wanna ask? How do we wanna ask them? What do we do
8 once we get the answers? Can we have inter- --
9 interoperable sharing of that data? Who's going to act
10 on that data? Who's gonna actually follow up and see if
11 the patient acted on that data and figure out why or why
12 not?

13 And just develop -- just build that sort of
14 infrastructure and that system, 'cause it doesn't seem
15 to be in place. And even when people are able to ask
16 the right questions and get to the meat of the problem
17 or the heart of the problem, they don't really know what
18 to do when you give a patient a list of 30 homeless
19 shelters and 29 are full and there's limited -- cell
20 phone minutes are out and they can't call that last one.
21 So this is a whole big problem.

22 But I think as we move forward, as we develop
23 the tools, we have the policies that support nurses and
24 doing this work, and giving them the time to do this
25 work, and also preventing secondary trauma from doing

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Washington CCR #3442*

August 8, 2019

1 this work, then we can move in that positive direction.

2 And as people have already said, you know:

3 Fail fast. Don't get tied to a project just because you
4 spent so much time on it. If it's not working, move on
5 to the next one and just keep going. There's always
6 gonna be a downside.

7 And just continue to also work not only across
8 silos, but definitely across sector. I mean, some of my
9 past, I was working at UCLA, trying to bring together
10 the nursing school, the medical school, as well as the
11 oral-health programs, and just getting people really
12 working together, working the community, seeing how do
13 you change the knowledge, attitudes, and behaviors of
14 healthcare workers not just in education, but just by
15 linking them all together and getting them to the table
16 to agree on things.

17 So are -- so -- so you really wanna have that
18 multisectoral approach to everything that you do. And I
19 don't know how the payment systems are going to follow
20 that. But you have to -- I think if you motivate
21 people, change the culture, especially sar- -- starting
22 with education, you can move people in that direction.
23 And then as they move into this hard work, working with
24 harder populations, just help them build resilience as
25 they move forward.

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Washington CCR #3442*

August 8, 2019

1 I think that covers everything on my
2 scribbling. So. I'll finish there. Thank you.

3 DAVID REYES: Hi. I'm David Reyes, with the
4 University of Washington in Tacoma. So just wanna make
5 that distinction, 'cause the Seattle campus, the
6 mothership, is its own entity. We have our own faculty,
7 self-governance, and our own program.

8 So I teach in our RN-to-BSN program. We don't
9 have an entry-level program. And then we have a
10 Master's in Nursing program with two tracks: One in
11 education and one in leadership.

12 And so we've heard a lot about social
13 determinants of health, and we were fortunate to be one
14 of the site-visit locations for the PHIN, the public --
15 Population Health in Nursing, work that's been going on.
16 So I can share with you sort of an exemplar, and we're
17 most grateful and -- and -- and honored to have been
18 selected to have our work showcased.

19 So I'm gonna talk about how we are approaching
20 population health in nursing and understanding the
21 context for that.

22 I have to say that my hair is gray, and I
23 haven't been an academic very long. I'm actually just
24 starting my sixth year. So I was actually in
25 practice -- I've been a nurse for 30-something years,

August 8, 2019

1 the first third in acute care, and then I was a
2 home-care nurse. So I remember the old HCFA forms that
3 I had to go back to the office and fill out to justify
4 what I was providing in the home. And it was after that
5 experience that I actually sort of launched myself into
6 k- -- my career in community public health. Actually, I
7 was -- I got laid off from a -- my old job at the -- at
8 the hospital, but that was a good thing.

9 So, you know, I -- I approach my now teaching
10 practice in a very different way. I think also, you
11 know, we heard about the context of our -- our students.
12 So one of the things that we are really paying attention
13 to is how are we actually framing our program. And we
14 look at it somewhat from an ecological framework. Also
15 in the t- -- in the sense of what is partnership in
16 terms of accomplishing this goal of our students
17 graduating with their experience of going on to get
18 their BSN prog- -- degree. As well as what is perhaps
19 the shift in mind that they are now leaving this
20 education with.

21 And one of the things that we know actually
22 about college students, about a third of students across
23 the country experience food insecurity. So when we
24 start talking about social determinants of health in our
25 education, one of the things that we started thinking

August 8, 2019

1 about is what is happening with our own student
2 population.

3 And I have colleagues who are doing research
4 around college students and are finding that our
5 students are also some of the populations of communities
6 that we are trying to reach out with and work. So how
7 do we actually provide an educational system that also
8 is meeting the needs of students who are experiencing or
9 have experienced ACEs. Right? And how do we navigate
10 that need to learn and to thrive and succeed at the same
11 time they have the pressures of the educational
12 environment, but because they are nurses, most of them
13 are already working already, they have already
14 transitioned and are transfer students, and almost all
15 of them are working full-time and they are going to
16 school full-time.

17 So here we have an environment where we are
18 trying to teach them or have them to think about what is
19 it like to actually work in a community setting, learn
20 about population health, when they might be experiencing
21 some of the same challenges in their own lives. Right?

22 So one of the things that we've been conscious
23 about in the last couple years is around resiliency in
24 our students who are beginning to do work around
25 understanding and having them think about ACEs both from

August 8, 2019

1 a personal level and not necessarily [indiscernible] to
2 talk about what is going on, but have them think about
3 what's that impact and where is the resiliency. What's
4 the assets and the assets they have in their own lives
5 to succeed in their career and certainly in their
6 education.

7 So that's been a real focal point for our --
8 our -- our program. And this is with the RN-to-BSN
9 students.

10 So when we are approaching in education, we
11 actually have courses that are threaded through the
12 program, the curriculum, around social justice and
13 diversity. They have to take a course. And what I
14 first started teaching that -- this course --

15 It's Diversity, Health, and Inequity. I don't
16 teach it now because I've been taking it other
17 directions, but it's still threaded through our courses.

18 -- is that we actually started having students
19 take the implicit-bias test --

20 How many of you are familiar with the Harvard
21 implicit bias? Right? Some of you are.

22 -- as a way in which they can begin to think
23 about their implicit bias, unconscious bias, in a way
24 that's very different than us talking about and
25 understanding what structural racism is. Because when

August 8, 2019

1 we think about those words, we think, "Well, I'm not one
2 of those people. Right?"

3 And so part of what we're trying to do in our
4 curriculum is begin students think critically and
5 reflectively about what it is to be a nurse and what are
6 their own biases in terms of how that's gonna affect
7 their patient care or their clinical practice or their
8 practice in the community or wherever they're going to
9 be.

10 So that's our thread that we have begun --
11 we -- we started and then is transferable into other
12 courses.

13 Now I teach a course in community public
14 health. And in that experience, we also have a real
15 foundation in cross-sector partnership. And so because
16 we are an RN-to-BSN program, we have a hundred clinical
17 hours, which I know the commission knows, which right
18 now is our responsibility as that program, 'cause we
19 don't have clinicals in others. And that's
20 another . . . issue that I won't go into.

21 But the question is: How do we then provide a
22 learning experience for students that maybe is
23 meaningful and attainable.

24 So, you know, of course when students come in,
25 they think, "What's a clinical?" [Indiscernible] the

August 8, 2019

1 clinical term, "Oh, it's at a hospital. It's in a
2 clinic. I'm gonna see patients," etc.

3 And so part of their framework for this
4 ecological model is thinking about, well, what is care?
5 Where is that? Is it in the home? Is it in the
6 community? And what is the differential between the
7 hospital and in the community?

8 And so they've already had a course on social
9 determinants. They're very well versed in that and they
10 hear it over and over . . . again in different contexts.
11 So when they come into this course, they have to
12 choose -- they get a choice of a clinical -- what we
13 call a clinical practicum and our cross-sector
14 partnerships are based in the community, depending on
15 the clinical faculties' interest and relationships.

16 And we've heard a lot about relationships, and
17 that's really where it starts. It might be
18 [indiscernible] the healthcare system delivery system.
19 But 99 percent of the time they're actually in the
20 community.

21 So my practice is actually a lot with the
22 local health department. Some of our faculty have
23 relationships with the school districts. Some of them
24 have 'em with homeless agencies. And so these clinical
25 experiences are then -- clinical, are actually with

August 8, 2019

1 those agencies who ha- -- actually come to us and said,
2 "We have a population and a project that we want to
3 assess," so we ground it in assessment.

4 And so this is some of the challenge, is how
5 do we then really think about what is assessment in a
6 population level, and how do nurses transfer knowledge
7 in what they've learned in the clinical setting into now
8 the home-based or -- or in a community setting.

9 So for example, some of the practicum
10 experience that we've had with the students are, for
11 example, taking them out to do a community assessment
12 around food security. So a couple of projects that I'd
13 worked with students are, one, we had them actually
14 involved in what we call the Community Health
15 [indiscernible] Assessment; Community Health Improvement
16 Plan process, the CHA or CHNA.

17 So we know that one of the requirements for
18 nonprofit hospitals now is that community-health needs
19 assessment. So we actually had students learn about
20 conducting a focus group with community leaders around
21 what was going on in their particular community around
22 these issues of access to healthcare, about chronic
23 disease, things that they're familiar with, but also
24 what are the other issues around homelessness: Drug
25 abuse, housing, et cetera.

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Washington CCR #3442*

August 8, 2019

1 So we use the social-determinants framework
2 for them to actually have this learning experience. So
3 it wasn't just an exercise. It was also applying
4 learning in a situation that also was contributing to
5 another purpose, which is how we actually planning for
6 health at a population level.

7 Now, that comes with challenges, because
8 students who are coming into this aren't used to the
9 fact that they have an unknown project. So some of our
10 learnings about this is -- is -- and I like the term we
11 heard about -- about leaning in. We use the term
12 "living with immig- -- with ambiguity," but I'm now
13 gonna use the term "leaning into ambiguity." And that
14 students are learning about population health, there's
15 an ambiguity about learning about what is the unknown
16 and asking them think differently about what their
17 clinical algorithm might be to treat or diagnose a
18 patient, but how do they actually live and learn
19 differently and actually be more reflective about the
20 information they're gathering from a community setting.

21 The other part of this is that how do they
22 actually think about leading this. How do they become
23 leaders and how do they begin to think about policy
24 change, 'cause that's another focus of our program.

25 And so one of the products in which they have

August 8, 2019

1 to actually produce at the end of this experience is
2 actually a executive summary of their project, and they
3 also then have to actually present that in a poster
4 presentation to the community partners in a forum. So
5 they get the experience of them reflecting back what
6 they have learned, but also what are they recommending
7 for change. What are they recommending for change that
8 might actually influence that community that they're
9 working with.

10 So for example, we had students -- not my
11 students that worked actually with a school district
12 in -- in Pierce County, very underserved, where they
13 started working with students around social-emotional
14 learning. Now, for students who are clinically oriented
15 to talk with kids about what's going on in their lives
16 on a social-emotional-learning level was very scary for
17 them. So part of our goal here is, as well as this
18 [indiscernible], is how are they actually thinking about
19 the skills that they've learned and actually applying
20 them in situations that may be different, but they're
21 also innovative. Right? So we're also trying to get
22 them to think about their clinical learning practice and
23 how to apply that in a different setting.

24 Finally, just to think about, then, how are
25 they actually learning and leading with each other. So

August 8, 2019

1 a central part of our curriculum is actually them being
2 a part of a team in focal groups and actually taking
3 opportunities to lead the group. And it's one of the
4 challenges I think about our learning system now. I
5 think about when I was an undergrad many, many years
6 ago, about this sense of what agency is in terms of
7 leadership, and that perhaps what we may have forgotten
8 to do or have maybe sort of put off to the side is how
9 are we actually getting our students now to think about
10 being change leaders and change-agency leaders.

11 And we've heard a lot about the need for
12 leadership, but we've gotta think -- I -- in my s- --
13 views, really bring that much more upstream. We talk
14 about upstream determinants of health. But how are we
15 thinking about upstream learning? How are we actually
16 getting students to think about what does it mean to be
17 a leader, wherever I am in my environment, whether
18 that's in a home setting, home health, it's clinical,
19 wherever that might be. What is the progression that
20 they then take in terms of their own professional
21 leadership and role.

22 It's interesting to me that, you know, our
23 goal -- well, I would love every student to be a
24 public-health nurse at the end of their career. I know
25 that's not possible. But I also say to them that they

*Nor Monroe, RDR, CRR, CRC
Washington CCR #3442*

August 8, 2019

1 are population-health nurses because population health
2 is a continuum. We talk about the life course. They're
3 working with clinical populations who then go into their
4 home communities, and then, you know, for those that
5 serve population health, we're at this high level. So
6 if we can make that shift and difference in their -- in
7 their thinking, then we've succeeded.

8 So I'm gonna stop there 'cause my time is up.
9 Thank you.

10 SOFIA ARAGON: Thank you very -- oops. Thank
11 you very much, panelists.

12 Victoria Fletcher is one of our panelists who
13 was unable to make it at the very last minute, but I'm
14 wondering if we can pull up her slides, and I will just
15 touch on the remaining time we have; also leave time for
16 questions.

17 Some of the key points. So she wanted to dive
18 a little bit into the Leadership Nursing Action
19 coalition and their work.

20 Next slide.

21 And one of the things they did, and this is in
22 conjunction with the Health Care Authority, Healthier
23 Washington Project. They actually asked nurses around
24 the state, through the Center for Nursing Board, which
25 includes all of our major nurses associations as well as

August 8, 2019

1 the nurse educators, nurse executives, ARNPs,
2 public-health nurses, and we found that only 29 percent
3 in 2016 actually knew about the impact of social
4 determinants or the culture of health or the Healthier
5 Washington initiative.

6 And I'll touch on some activities that
7 actually brought their knowledge of -- on the pers- --
8 postsurvey to 48 percent. So I'm feeling like this
9 effort really prepared well for more statewide
10 conversation on these issues.

11 Next slide.

12 So how nurses currently address SDOH was the
13 big message. So in the survey, nurses actually told us
14 how did they want to learn about these things. So in
15 response to that, we published some articles that were
16 also in the Nursing Commission News, so every nurse
17 received that, as well as major nursing-organization
18 newsletters. We co-produced a video with Healthier --
19 with the Health Care Authority, because they have
20 professional communications staff, and really leveraged
21 a \$5,000 grant that we were awarded by Robert Wood
22 Johnson Foundation to produce a great ten-minute video
23 that is on the WCN website, if you'd like to take a
24 chance to look at that.

25 And Dorene Hersh herself was at the table with

August 8, 2019

1 Medicare and Medicaid leaders, with Sue Birch, to
2 discuss our progress here. So I'll say that while I
3 feel a bit that nursing leaders often bring up the
4 question of "How can we get to the table?", many times
5 is, "We're at the table. So what next?" Here's what --
6 how we need to challenge ourselves.

7 Next slide. Next slide.

8 Okay. And this is a lot of what we talked
9 about yesterday. I will add that I was hoping that
10 Victoria would share that she serves on the Health
11 Benefit Exchange Advisory Committee, and that is the
12 agency created in the Obama administration to provide
13 those health benefits, and right now that committee is
14 looking at how do they implement the public option that
15 just passed for the state last year.

16 And Victoria, on being a nurse who has served
17 on many boards, she and I talked about through her
18 experience knowing when is that right timing to bring up
19 how are we going to make sure that the value of nursing
20 services in this [indiscernible] health plan to be
21 introduced in these conversations. So I'm sorry you
22 missed out on that. But very glad that she's engaged in
23 that group.

24 'Kay. Next slide.

25 M'kay. So some recommendations she wanted to

August 8, 2019

1 state in terms of, you know, what should the NAM
2 consider in the report is to state the explicit goal of
3 diversity in the workforce. Data desegregation
4 in agrit- -- in academic progression and graduate
5 dee- -- degree attainment is something that we're
6 working here in Washington state.

7 And something Paula really touched on is that
8 we actually look at demographics in terms of the unique
9 makeup of Washington. And I'll say that we have over
10 almost 300 Asian Pacific Islander groups here; almost 50
11 Native American tribes. We have new African immigrants
12 here in the state of Washington. And that might look
13 very different in Florida or Maine. So that data
14 desegregation is really key to seeing how your
15 population is progressing.

16 The other piece is the question about how can
17 national organizations like the National Academy of
18 Medicine, the Robert Wood Johnson Foundation, and the
19 AARP Center to Champion Nursing in America help advance
20 these activities. And number one, convening states to
21 share challenges and successes is really important.
22 Rebecca talked about our tool on social determinants.
23 And actually, it began with a tool that the Ohio Action
24 Coalition created, and we folded that into our focus
25 groups, asking nurses, "If we were to put this to work

August 8, 2019

1 as an example, what are some barriers and challenges for
2 you?"

3 Providing grant funding for research and
4 increased capacity for implementation is really key. I
5 mentioned that Dorene Hersh leveraged a \$5,000 grant to
6 do all the great work she did. And another
7 public-health-nurse-leader grant that was offered after
8 that actually gave us Rebecca. So that although we were
9 doing great progress on the volunteer basis, really key
10 to be able to hire the staff with expertise to do the
11 research and actually disseminate the information to
12 advance the work.

13 And then finally, publishing state exemplar
14 experiences so that that information is easily
15 accessible to everyone around the country is what we
16 would recommend.

17 So in our short amount of time, I wanted to
18 give the panelists an opportunity to say: What do you
19 think these national organizations. . . . Oops. How
20 would these national organizations help advance your
21 work?

22 SARAH BEAR: Well, very practically, I think
23 that the faculty shortage is a nationwide issue. So
24 continuing to convene states that are working on
25 increasing the diversity and specific strategies to

August 8, 2019

1 improve the -- the position of nursing faculty will be
2 very important. Documenting the changes that are being
3 made now and sharing those strategies out I think would
4 be really important.

5 And when I think about what we've heard --
6 technology, innovation, and nursing education -- there's
7 been a lot of comments about how do we change nursing
8 education to be what it needs to be today and in the
9 future. So those have not quite settled in my head yet,
10 but I think that's what we really need to continue the
11 conversation.

12 PAULA MEYER: And as far as the demographic
13 data, I think we're gonna have a better picture of where
14 we are compared to our state's population. And then
15 what are those disparities? Where are the gaps? And
16 then what do we need to do as policymakers -- and I know
17 it makes people a little bit nervous to say that we need
18 X amount of nurses in this area, X amount of nurses in
19 this area, and is the State going to actually drive
20 nurses to that area. I -- I don't see us doing that.

21 But what NAM can help us with is to get the
22 data out and to get the disparities out and to actually
23 communicate that. We said that's one of the things that
24 we need, and one of the things that we saw as our
25 downfall, is this communication. So the more

August 8, 2019

1 communication we can have about some of these
2 initiatives, I think the better we'll be.

3 REBECCA PIZZITOLA: I got it.

4 Well, I think a lot of what they're already
5 doing is really great, so just expand upon that. So
6 like Sofia said, I'm funded by Robert Wood Johnson right
7 now, and I think what's great about this thing --
8 unfortunately, my grant will be ending. But what's
9 great [indiscernible] is that it's a small-enough grant
10 that has allowed such flexibility in the work that we
11 can do. 'Cause obviously if you have a \$10 million
12 grant or whatever -- I was working [indiscernible] at
13 UCLA, we were -- we had to very strictly meet our
14 deliverables and defend every reason that we deviated,
15 and also kinda spend down at the end of the year and buy
16 a buncha iPads that we didn't even need just to put in a
17 closet. So there are these things like that.

18 And I think Robert Wood Johnson and other
19 places can look at ways to fund more innovative
20 produ- -- projects like that.

21 But along those lines, also, I think it's
22 important to look at doing this in the longer run. So
23 maybe smaller grants, but smaller grants that are
24 committed for a longer time period so people can have
25 the longer vision in mind when they do this work and act

August 8, 2019

1 on the lessons that they learn.

2 'Cause, I mean, once my grant ends, I have no
3 idea what's gonna happen with the data, and maybe they
4 won't be able to get another grant to use what they
5 learned. So I think those things have to be considered.

6 And then as -- as Sarah was saying, just
7 learning how to share the data more openly, not only
8 within the state and between different organizations,
9 but just nationwide. I mean, we -- we have to not only
10 share best practices, but then move towards validation.
11 What tool can we use?

12 Very few people have heard of the Core 5
13 screening tool that we're currently use -- using as an
14 example. Very few people are gonna use the 14-question
15 tool that I believe Medicare uses. So it's just to find
16 a way to get a tool that is -- that can be used across
17 all different settings and that is validated: You're
18 asking the questions in the right way depending on the
19 population that you're serving; you're getting the
20 answer that you need to do the work. And I think that's
21 something that really has to happen at the federal
22 level.

23 Let's see. What else. And just bringing my
24 soap box again of public health into all of this. I
25 think we just always need to consider, whether it be in

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August 8, 2019

1 grant-making or anything else, what are the
2 interventions that we can . . . move forward at all
3 different levels of the socio-ecological model.

4 So when I first started this job, I mean, I
5 understood things about the social determinants of
6 health, and I understood nursing was the largest
7 healthcare workforce, and eventually learned they're the
8 most trusted profession, but I still was like, "But
9 still, why nurses? Why not someone at the food bank
10 asking these questions? Why not public-health
11 professionals?"

12 And I know that while I'm now changed in my
13 thinking, there's still people I talk to within the
14 context of even just this project who aren't nurses and
15 they're kinda -- they're still confused. They're
16 saying, "I don't understand. Why are they doing this?
17 This is public-health work," or, "This is social work."

18 So I think at a national level, we have to
19 figure out how to convince people that nurses are a good
20 place to start or are the center of this work. And
21 then, again, the money has to follow all of that.

22 And I wanna say something else, but I lost it.
23 So. Your turn.

24 DAVID REYES: So a couple things that come to
25 mind, sort of alluded to earlier, which is . . . how are

August 8, 2019

1 we actually valuing the population-based education? And
2 frankly, I think that unless it's on the NCLEX, it's not
3 gonna happen that we are actually putting another value
4 that we want our nurses to actually finish their
5 education and have that as a framework.

6 One of the things is having U-Dub as a system
7 is that our . . . president actually created a
8 initiative for the whole university: W- -- every
9 student will be exposed in some way to population
10 health. That doesn't mean that they go into population
11 health. But if they're in a policy-making position and
12 they're a finance person, they understand that the
13 decisions that they make are gonna affect people.
14 So . . . how do we expect that of ourselves as a
15 discipline if we aren't asking our students who are
16 graduating to actually have that level of knowledge.
17 That's where -- that's upstream, I think.

18 I think then it's like how are we looking at
19 nursing education? And as we look at how we're
20 reconceptualizing curricula is that we have to retrofit,
21 because some of those are hard-wired. So what's the
22 support and the resources to actually develop new
23 curricula that allow us to look at these
24 social-ecological frameworks in nursing education that
25 emphasize population health. And then where is the

August 8, 2019

1 resourcing ability to actually then look for outcomes.

2 And so we think about these cross-sector
3 partnerships between population-health entities and the
4 healthcare-delivery system, intersectionality of that.
5 What is that gonna look like? We're expecting nurses to
6 cross. Some of them are beginning to think how about --
7 do they do home visits who haven't done home visits? Or
8 how are we utilizing nurses in community settings to now
9 actually go into these acute-care entities and say,
10 "This is what social determinants actually look like,"
11 versus sort of again [indiscernible] individualize it at
12 a level where it becomes only the value-add in terms of
13 the ROI and the money.

14 So here's a good role for nurses as those care
15 coordinators, if you will, is actually those
16 navigationals between community and the health system;
17 delivery system. So how do we create models that we can
18 then actually test and evaluate to see how does that
19 actually affect upstream, and then what's the impact as
20 we think about individual behavior, although, you know,
21 we s- -- it isn't all about individual. But we do wanna
22 see how does that impact the fact that if I have
23 diabetes and my A1C is down or that I'm able to actually
24 get outside and walk, because I know if I can get out
25 and walk or eat fresh fruits and vegetables, that

*Nor Monroe, RDR, CRR, CRC
Washington CCR #3442*

August 8, 2019

1 actually [indiscernible] help my -- my lifestyle.

2 Right? But it also impacts the community.

3 So I think those are three things that we
4 could start -- begin to look at.

5 REBECCA PIZZITOLA: Actually, I remembered my
6 other point. So I think just when I think of federal
7 government or federal whatever, standardization usually
8 happens at that level at least in a way that's a little
9 more helpful sometimes.

10 And I think something I've also come across
11 just in this project alone is even sitting down with the
12 nurses who completely understand what the social
13 determinants of health are, but in the question number
14 one they're stumped because they forgot that they're
15 called "social determinants of health." Of course they
16 know housing, transportation, domestic violence,
17 whatever it might be. But, I mean, we have all these
18 terms floating around. Cultural of health. Social
19 determinants of health. Health equity. Equality.
20 Inclusion. Diversity. And it just -- I think we have
21 to take a minute and stop and understand what each of
22 them mean.

23 And actually, it's one of the slides that I
24 definitely didn't touch upon at all. But I think there
25 are simple ways to see this and there are simpler ways

August 8, 2019

1 to communicate it. And we don't all have to coin a
2 term, but I think at the federal level we can maybe not
3 only educate, but just . . . show how these things all
4 relate together.

5 And even as Sofia said with the survey, like,
6 part of the reason that people didn't know what these
7 things were called was simply because they weren't
8 introduced to the term. But it's not a new term. The
9 World Health Organization talked about social
10 determinants 50 years ago. But still it's new to people
11 and people don't get it.

12 So I think just kind of finding a common
13 ground with the terminology is critical to move this
14 discussion forward.

15 SARAH BEAR: I have one more -- one more
16 quick. . . .

17 (Indiscernible talking.)

18 SARAH BEAR: One more quick -- oop -- comment.
19 Our state has an innovation WAC that was approved in
20 2016, and to my knowledge, not a single nursing program
21 has submitted an application to be innovative.

22 At our Nursing Education Summit, we had a
23 speaker, Pablos Holman, who leads the Innovation Lab.
24 He's a world-renowned hacker, and he takes things apart
25 and puts them back together again in a different way and

August 8, 2019

1 designs these absolutely amazing things. He challenged
2 us to think about how we're doing nursing education and
3 how we are not embracing technology. We're not using
4 holograms and virtual this and virtual that, whatever
5 else he was talking about.

6 So I think pilot projects to help us engage
7 with industry partners who can --

8 He also spoke about how hard it is to innovate
9 and redesign when you're immersed in the system and were
10 raised up in that system.

11 So really the need to include industry
12 partners that think differently, to help us take apart
13 nursing education and redesign it, incorporating
14 technology from the beginning. So I think pilot-project
15 money to support nursing education to do that would be
16 extremely helpful. Thank you.

17 SOFIA ARAGON: So I'm looking at our
18 organizers. Are we at time? Okay.

19 Well, that's s it. Well, thank you very much.
20 And we're around to answer questions.

21 MARY SUE GORSKI: Wow. That was great. That
22 was great. How to implement some of those -- those
23 projects and the -- the successes and the challenges
24 that come with it. So that was another great panel.

25 We have two additional, real brief,

August 8, 2019

1 five-minute presentations, to kind of give your -- just
2 a little bit more --

3 Er- -- why doesn't everybody just stand up for
4 just a minute, though. Stand up and move around just a
5 little bit. Great. [Indiscernible.]

6 (Simultaneous talking.)

7 MARY SUE GORSKI: Okay. We're just about to
8 the time that we're gonna have some time over lunch for
9 the last hour and 20 minutes to kind of gather in groups
10 and share some of this information. So we're -- we're
11 almost at that -- that point. I hope you've been taking
12 notes, I know I have, to -- to remember the people that
13 I wanna talk to and -- and explore ideas with.

14 We do have another couple of states that are
15 gonna share some innovative projects that they have.

16 Casey Blumenthal from. . . .

17 (Simultaneous talking.)

18 MARY SUE GORSKI: Montana. And I've only
19 known you for, what, ten years? Casey.

20 And Victoria Vinton from Nebraska.

21 CASEY BLUMENTHAL: Well, now I don't have to
22 introduce myself. However, I have been given five
23 minutes, no more, or I get the hook. So.

24 PATRICIA POLANSKY: The bell.

25 CASEY BLUMENTHAL: Sit down. Pay attention,

August 8, 2019

1 please. I get the bell.

2 UNIDENTIFIED WOMAN: There you go.

3 CASEY BLUMENTHAL: I am from Montana. I'm
4 here with Kris Juliar, our director of our Montana Area
5 Health Education center. And we've been partners in the
6 action coalition since 2011, when we started. At that
7 same time I also started the Montana Center for Nursing.

8 And . . . in the last year, the Center's
9 leadership council has done some exhaustive work on
10 trying to figure out what would be the best way to
11 deliver leadership education to our rural and frontier
12 counties. We have a lotta, lotta geography. We have 48
13 critical-access hospitals across the state out of 60
14 total. Some of them are very, very tiny, from three
15 beds to five beds; ten beds. Not many of them meet the
16 25-bed maximum.

17 And so as one of our former senators, who
18 shall not be named, used to say, "There is a lot of dirt
19 between light bulbs," and this makes it really difficult
20 for our nurses to get education in person.

21 And so one of a -- a -- previous surveys that
22 we did identified a gap between what nurses perceived
23 they had in terms of leadership skills and what their
24 colleagues had and whether they had access to this. And
25 they -- they mostly believed that they had decent

August 8, 2019

1 leadership skills, but their colleagues didn't.

2 So . . . there's a disconnect there.

3 And we anecdotally heard all the time from
4 these nurses, particularly the DONs in the small
5 facilities, that they needed leadership training.
6 Oftentimes they were thrown into the position with no
7 skills; no additional training. And their turnover was
8 very high because of this, about 30 percent a year. And
9 they're very hard to recruit to some of these
10 communities. And they just -- they're overwhelmed.
11 It's -- they have 15 different hats, which is not
12 unusual in nursing anywhere, but it just seemed to be
13 too much for many of 'em, and they had to run screaming,
14 never to return.

15 So what we did was we looked at this and we
16 then decided that would be a good theme for our annual
17 summit, where we bring practice and education together.
18 And we brought in some different perspectives this time.
19 We included public-health professionals and leaders in
20 those fields, in the state, and we brought in
21 policymakers, and talked about leadership and policy and
22 how do we effect change at the individual and
23 organizational and community level. And people really
24 loved that diversity in the educational content, I
25 think.

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Washington CCR #3442*

August 8, 2019

1 And then we also applied -- the action
2 coalition applied for a grant, 2019, from Robert Wood
3 Johnson Foundation, and received the grant. So now
4 we're working on a Reaching Rural Project, which will
5 offer online trainings focused on a variety of diversity
6 components, including leadership roles and healthcare
7 delivery in tribal and frontier communities, with a
8 specific focus on chronic diseases. And the learning
9 modules will cover trauma, informed care, adverse
10 childhood experiences, mental health and substance
11 abuse, integrated behavioral-health management and
12 practice, and other culture-of-health components.

13 So the goal is to host diverse cohorts through
14 the project. The learning communities will be open to
15 any nurse working in rural frontier or tribal
16 communities in the state. And this provides a new,
17 innovative, high-tech method for the nurses to relate to
18 each other and feel some connection, because they don't
19 get to see each other very often, and to learn and share
20 and collaborate, and then provide improved, high-touch
21 care and support to their co-workers and their patients.

22 This sounds fairly straightforward for those
23 of you who have all this AI and VR stuff, but I will
24 tell you that our nurses have a fairly low degree of
25 computer literacy, and they also have a lack of

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Washington CCR #3442*

August 8, 2019

1 bandwidth in their facilities or their homes. They may
2 not be able to even do this at home. They might have to
3 come into the facility to connect online. So it's not
4 as easy as just flipping on the computer for them. And
5 then if something goes wrong, they don't know how to
6 troubleshoot.

7 So this is something that -- that we hope will
8 be successful. Our cohorts are -- it's in the process
9 of being implemented. And it will be just a new way to
10 approach leadership education to these folks who can't
11 get away or can't afford to get away.

12 (Simultaneous talking.)

13 VICTORIA FLETCHER: So. Great to follow
14 Casey. I've known Casey actually from the beginning of
15 this work with the Future of Nursing: Campaign for
16 Action.

17 So Nebraska has had the joy of learning
18 that -- that collaboration is really the way that you
19 get things done. And so our collaborative, innovative,
20 healthcare project came about, and it's called Health
21 Plus Housing. The idea started percolating at the 2017
22 campaign meeting in Albuquerque. Anybody else there
23 here besides me?

24 We all heard someone by the name of Stacy
25 Lindau. She's a physician from the University of

August 8, 2019

1 Chicago and a Robert Wood Johnson Foundation fellow.
2 Where she presented her story of MAPSCorps, which
3 is . . . building a referral base using students to
4 learn better about their ZIP Codes and what services are
5 actually available. And NowPow, which is -- at the time
6 is the only social-determinant-of-health
7 shared-resource-referral system. So you build your
8 resources through MAPSCorps, you plunk 'em into NowPow,
9 and then . . . teams use the resources to make
10 close-loop referrals. And . . . what it does is it
11 helps you know that actually a referral is made,
12 something was done, and it completes the loop.

13 So. At that meeting I brought Live Well
14 Omaha's Sarah Sjolie, who is their CEO, as a
15 collaborator to listen to what was going on and how
16 could we collaborate with this very -- this organization
17 that is a catalyst for health in Omaha.

18 And so we -- following an Accountable Health
19 Community meeting came together on this
20 health-and-housing piece, and we joined Live Well Omaha,
21 the Omaha Housing Authority, and Omaha Healthy Kids
22 Alliance, and developed a pr- -- pilot project which
23 basically flips healthcare on its head. The project is
24 designed to start where health begins, in the home, not
25 waiting until a person becomes sick and seeks care.

*Nor Monroe, RDR, CRR, CRC
Washington CCR #3442*

August 8, 2019

1 So in our pilot project, which goes live
2 August 12th -- that's Monday -- we are actually making
3 the home the patient in a way and working with Omaha
4 Housing Authority's inspectors. They've been taught to
5 use a tool that . . . grades the house as far as its
6 health. So they'll go in; grade the house; make the
7 referrals through NowPow; make sure that they're done.
8 The pay- -- the home's residents get nudged with
9 reminders that, you know, "This so-and-so is coming to
10 your home to take care of this problem." The house is
11 regraded. And then in -- within this time frame, we
12 educate the tenants on the maintenance of a healthy home
13 and evaluate at the end. Very similar to the nursing
14 process. So assessment, planning, and evaluation.

15 As nurse innovators, Naxpar [ph] is that we
16 are part of the evidence-based education in planning a
17 tool that serves as a checklist on how you maintain a
18 healthy home and what the reasoning is behind that.
19 We've been part of the planning, the grant-writing, the
20 problem-solving, and we'll be part of the evaluation
21 process.

22 The expected outcomes of this project include
23 improving health of the property. And when you improve
24 the health of the property, you improve the health of
25 its residents. There should be increased tenant

*Nor Monroe, RDR, CRR, CRC
Washington CCR #3442*

August 8, 2019

1 retention, which would decrease the turnover within the
2 house and increase in a h- -- property's value. And so
3 that's a big win for Omaha Housing Authority. That
4 turnover costs money, when you have people not staying
5 in the home.

6 Nursing's participation allows our expertise
7 in evidence-base health perspectives to be an important
8 part of these communery -- community projects and gets
9 nursing noticed. It's very -- been very fun to be part
10 of a collaborative group that looks at health and
11 housing.

12 And, you know, it -- it -- "Oh, nursing's at
13 the table. Well, great. That is a incredible idea."

14 And -- and we do bring -- our perspective does
15 bring a lot to collaborative projects within cities and
16 communities.

17 So. Yeah. So that -- that's our project.
18 And it's . . . been in -- in the works for a coupla
19 years. And it's go time. So. Thank you.

20 MARY SUE GORSKI: That's great. I -- I think
21 we should just take one more clap for all of the great
22 exemplars.

23 (Applause.)

24 MARY SUE GORSKI: Amazing work. Amazing work.

25 And we will have a -- an opportunity after

August 8, 2019

1 lunch to do some -- or during lunch to do some
2 networking. But before that, Sue Hassmiller has a few
3 things to say. We had planned a little bit more, but
4 she -- she chose -- said no.

5 SUSAN HASSMILLER: Give it back.

6 MARY SUE GORSKI: Let's give it back.

7 SUSAN HASSMILLER: So first of all, this has
8 been an amazing day. It's built on an amazing day built
9 on another amazing day, because we were at site visits
10 before we were at the town-hall meeting all over
11 Seattle. So. My head is spinnin'. I don't know which
12 way to go.

13 But lemme tell you two things: First of all,
14 let me give you a little bit of information that we
15 should be giving to all the action coalitions, really,
16 and then I wanna talk about something that Robert Wood
17 Johnson Foundation is going live with tomorrow. I was
18 hoping it was today and, you know, it is tomorrow.

19 So first of all, the -- the process -- the
20 National Academy of Medicine process, is such that we
21 had our last town-hall meeting. There will be probably
22 two other public, open meetings. They won't be big --
23 you know, big deals like the town-hall meetings and site
24 visits and all of that stuff. But we'll probably have a
25 couple of technical-assistance panels that will be open.

August 8, 2019

1 So -- and I would imagine that we will live-webcast
2 that, as well. So stay tuned for that.

3 So we'll be plodding along all this time and
4 the hard work begins. We had so much fun over the
5 summer. I mean, it was, you know, challenging putting
6 everything together, but that was really fun. Now we
7 have to get down to the brass tacks.

8 So we will -- once the report -- all the
9 recommendations are in, they go through a very, very
10 grueling process, you know. A turn -- you know, we get
11 blinded reviewers from the -- the community to look at
12 everything. Those reviews come in, and every word has
13 to be paid attention to. All the words that come in now
14 have to be paid attention to, and all the words from the
15 reviewers have to be paid attention to, as well.
16 There's a lot of legal review. And then we are
17 anticipating a press conference probably around the last
18 week in November, something like that. And that will be
19 a formal press conference that will -- I imagine we'll
20 live-webcast that, as well.

21 If you remember from the last time we had a
22 press conference, we had a live webcast. Because so
23 many people joined, the whole thing crashed. I don't
24 know if you remember that. I hated it at the time, but
25 of course . . . it sounds great now, but I don't want it

August 8, 2019

1 to happen again. I really don't. I don't want that to
2 happen again.

3 But we'll do that prob'ly the last week of
4 November or so.

5 And then the first week of December we'll have
6 an official launch, like a -- that's the big party. An
7 official launch in December in Washington D.C. We'll
8 have, you know, many, many, many, many hundreds of
9 people there. And we will probably live-webcast part of
10 that, as well.

11 But it'll be similar to last time, where we --
12 you know, we're gonna celebrate where we are in the
13 campaign. And we have a dashboard. So we'll celebrate
14 a number of these dashboard indicators and where we've
15 come so far. And my boss will be there, Dr. Richard
16 Besser. Victor Dzau, president of the National Academy
17 of Medicine, will be there.

18 So the first part will be the campaign and
19 celebrating everybody. You know, this has taken
20 everybody to really accomplish these recommendations.
21 And then we will launch the big report. And there will
22 be a panel, probably by some -- with some of our
23 committee members, maybe our co-chairs. And then we
24 anticipate a -- an armchair conversation. See? We're
25 already thinking -- I -- you know, you gotta think

August 8, 2019

1 there, then you just gotta work backwards. Right?

2 That's how this Future of Nursing stuff goes. It --
3 it's how everything goes; right?

4 So we -- we're gonna put my boss on the spot
5 and the CEO of the National Academy of Medicine in an
6 armchair conversation and sort of --

7 Are we being recorded? I guess we are. Yes,
8 we are.

9 We're gonna make them talk about all this
10 and -- and see where all of this goes.

11 So we're very excited about all of this.

12 And the thing that I wanted to announce to
13 you -- again, given that there's been so much
14 information -- I really understand it. But Robert Wood
15 Johnson Foundation has something they call the Culture
16 of Health Prize.

17 How many of you have heard of that? Almost
18 everybody.

19 So every year we have a big contest, and we --
20 we announce probably between three and four prize
21 winners. The prize winners do get money, but more
22 important than that, they get tons and tons of recom- --
23 recognition. Not only from their own community. We
24 just -- you know, whatever city or community is the
25 prize -- we just disseminate the heck out of everything,

*Nor Monroe, RDR, CRR, CRC
Washington CCR #3442*

August 8, 2019

1 as we normally do.

2 So I just -- it would be such a goal, you
3 know, for me and for all of us, and it would -- it would
4 make such a stand for nursing, if [indiscernible] one of
5 our action coalitions really took the lead on one of
6 these culture-of-health processes. It is a lot of work.
7 And listening to all of you, you know, Casey said we --
8 we all wear so many hats, and -- and we do. But this is
9 a -- bringing all the hats together, if you will.

10 There are a lot of people working in this
11 space, social determinants, all over the place. And,
12 you know -- and housing transportation. Victoria. All
13 these -- these different areas. And I always say, "But
14 nursing has to be in that mix." And I'm so desperate to
15 keep nursing in that mix. And that's, you know, why we
16 have this report.

17 So if any of you are interested. Some of you
18 are -- you know, may be as -- not as far along in the
19 social-determinant space, and working with so many
20 different partners, and that's what it'll take. But the
21 prize for 2020 is announced tomorrow, and it'll list all
22 the criteria. And . . . and maybe -- maybe not for
23 2020, because it is a long process, you know. Maybe you
24 can't jump in this year and say, "We're gonna do it,"
25 because. . . .

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Washington CCR #3442*

August 8, 2019

1 I don't know what the -- the application
2 time -- timing is, you know. The announcement is
3 tomorrow and -- I don't know.

4 (Simultaneous talking.)

5 UNIDENTIFIED WOMAN: -- usually November
6 1st.

7 SUSAN HASSMILLER: What is it?

8 UNIDENTIFIED WOMAN: Usually November 1st.

9 SUSAN HASSMILLER: First for -- November
10 1st. Okay. So that doesn't give a lot of time to
11 bring an entire community together.

12 But this -- this is what I can tell you: If
13 anybody comes up to me and says, "I -- I feel really
14 strongly that, you know, one of the communities in my
15 state -- I really believe we can do this," you know, we
16 really wanna help you. Because to take a stand -- for
17 nursing to take a stand, it would be really important to
18 me at Robert Wood Johnson Foundation -- at AARP, as
19 well -- to say that, "Nurses have done this." But we
20 will help you. We will help you.

21 MARY [UNKNOWN LAST NAME]: I just wanna share
22 something on that point. Do you mind?

23 (Simultaneous talking.)

24 SUSAN HASSMILLER: I'm done.

25 MARY [UNKNOWN LAST NAME]: So just this past

August 8, 2019

1 June I was invited with the Action Coalition to go to
2 Mariposa County in California. I don't know if you know
3 where that is, but it's at the mouth of Yosemite. And
4 it's about a five-hour drive from my house. But I went.
5 And the reason I went is I was asked by the
6 public-health nurse leaders to attend, 'cause they had
7 heard me speak on culture of health at their statewide
8 meeting, and one nurse from that county reached out to
9 me.

10 But the brilliant thing that happened at that
11 meeting, Sue -- and you need to hear this, 'cause I
12 haven't written to you about it -- is they also invited
13 Iola, Kansas, which was a Culture of Health Prize
14 winner. So the CEO from Iola Thrive, or whatever their
15 tagline is -- I'm sorry; I'm blanking on it -- came out
16 to Mariposa County to guide us in a thought process
17 around how do you become a Culture of Health Prize
18 winner.

19 So I want you to know that the Culture of
20 Health Prize winners -- and we have a number of them in
21 California, but not like this. Not in a very rural,
22 underserved, opioid-crisis section of our state.

23 So Iola came out and showed how they built it
24 and told us about how long it took and encouraged our
25 Mariposa County team. And it was a brilliant set of

*Nor Monroe, RDR, CRR, CRC
Washington CCR #3442*

August 8, 2019

1 people that came to this meeting, from the police
2 department to the press to the public-health department
3 to whoever would be involved. And you can do that in
4 small, rural communities, 'cause everyone knows each
5 other and works together.

6 So I just want you to know the prize winners
7 are willing to share with you.

8 SUSAN HASSMILLER: Yeah, and you know what?
9 You don't -- it would be great for nursing to lead it,
10 but -- but here's the other way to get in: The other
11 way to get in is just to tell me -- tell us if you're
12 interested. Right? And then we can keep track of those
13 communities that are further along, they've been at this
14 for a couple years, and maybe we can insert nursing into
15 something that's going on.

16 You may not know -- you probably don't know
17 what's going on in your state, because these thing kinda
18 spring up and -- and they come together, and they don't
19 generally include nursing. I will just tell you that.
20 It's a lotta people comin' together around this space,
21 and they do not include nursing.

22 So whether we lead it or whether we insert
23 ourselves, both would be important.

24 So I'm just gonna leave you with a little
25 two-minute video, if we can just play that a minute.

*Nor Monroe, RDR, CRR, CRC
Washington CCR #3442*

August 8, 2019

1 (Video played: Klamath County, winner of the
2 2018 Culture of Health Prize. 12:32 to 12:36 p.m. It
3 was not taken down in this record.)

4 SUE BIRCH: That's the challenge.

5 PATRICIA POLANSKY: Okay. Well, we're all --
6 we're all exhausted. But you can't go yet. The meeting
7 actually officially ends at 1:30.

8 So the lunches, the box lunches, are gonna be
9 out where . . . they're gonna be out where you had your
10 wine and your reception last night instead of here.

11 This is a little too crowded for those.

12 We have stanchions in the room for the
13 states -- for the five states that did exemplars; the
14 two today and the four yesterday. I mean the two today,
15 the two yesterday, and Washington. So that's five.

16 This is Kim Harper. NOBC. She's gonna stay
17 right around here.

18 KIMBERLY HARPER: I'll stay right around here.

19 PATRICIA POLANSKY: So anybody wants to talk
20 about the nursing leadership, NOBC, the national
21 movement, everything that's happening there, or if you
22 wanna check in so you can take back home where your
23 state is, she pulled all this up yesterday and she has
24 it for you. So even if you maybe just do a pit stop
25 because you wanna talk to somebody else, that would be

August 8, 2019

1 worth the time.

2 There are a lot of suitcases out here. We,
3 the staff, are prepared to stay here. We have the room
4 till 2:00. But we had to end earlier 'cause takes an
5 hour to get to SeaTac, we know, and many of you have
6 flights out, give or take, at this time of day. I mean,
7 it's the -- it's traffic. Right? So you have to allow
8 45 minutes to an hour to get to the airport from here.
9 So that's why we had to kind of telescope the meeting so
10 those of you could get across the country and home.

11 But what we're gonna do is staff's gonna put
12 the stanchions out so you know what states are -- be
13 sitting there. You can do speed dating. You can get in
14 the corner with who you brought with you and sit and
15 take this time now and talk about, "Whoa," or what you
16 wanna think about or talk about or maybe what you're
17 gonna do.

18 There are these five chairs up here, if three
19 or four of you wanna sit up here and talk to each other,
20 pull 'em around. There's plenty of room to do that.

21 Again, you can get your box lunch through the
22 door and then come back in here.

23 The recorder is finished for the day, because
24 this is your time.

25 We have staff here. We have Win and Scott

August 8, 2019

1 Tanaka on -- and you've heard "health equity" in
2 everything all of yesterday and a good bit of today. So
3 they are in the room.

4 Maureen is here. Mary Sue is here. In terms
5 of education, academic progression, all of that. Ana
6 and I are here. Population health. The PHIN program
7 that you just heard David talking about that we did the
8 site visit. Sue Hassmiller is here. Susan, you're
9 still here. So we brought -- rarely get this many
10 people from the office to be in one place at one time.

11 Liz Close is also here, and she has worked
12 with this campaign as a nurse expert from the get-go,
13 and I'm sure Liz is willing to sit in with you, to, you
14 know, bounce things off of.

15 So this is work time. We don't want you all
16 to go out the door, because, honestly, this is something
17 you asked for, and we had built this into the program.
18 So it is a lot. Sue said: Like drinking from the fire
19 hose. That being said, you got, "Whoa. Whoa." And
20 there's a lot to think about and talk about. So even if
21 you just muse with yourselves, it's going to be good
22 time.

23 So 1:30 will be when we're just going to come
24 back in here and just close up for two/three minutes.
25 Again, if you wanna still sit and talk, the staff's here

August 8, 2019

1 till 2:00. And we wish you safe travels, and we thank
2 you for being here, and for our speakers who are still
3 in the room.

4 (Applause.)

5 (Meeting concluded at 12:40 p.m.)

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